

**Charles Koch Foundation**

Return of Private Foundation

December 31, 2022

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Disclosure  
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**FORV/S**

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private FoundationDo not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

2022

Open to Public Inspection

For calendar year 2022 or tax year beginning , 2022, and ending , 20

Name of foundation <b>CHARLES KOCH FOUNDATION</b>		<b>A</b> Employer identification number <b>48-0918408</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>4201 WILSON BLVD.</b>	Room/suite <b>SUITE 800</b>	<b>B</b> Telephone number (see instructions) <b>(571) 290-6811</b>
City or town, state or province, country, and ZIP or foreign postal code <b>ARLINGTON, VA 22203</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>793,723,219</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	263,498			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	70,532	70,532		
	4 Dividends and interest from securities		21,887,888		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	(617,500)			
	b Gross sales price for all assets on line 6a	63,585,913			
	7 Capital gain net income (from Part IV, line 2)		63,585,913		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
Operating and Administrative Expenses	b Less: Cost of goods sold	0			
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule) STATEMENT 2	856,458	23,334,572	0	
	12 Total. Add lines 1 through 11	572,988	108,878,905	0	
	13 Compensation of officers, directors, trustees, etc.	579,873			579,873
	14 Other employee salaries and wages	3,738,979			3,708,954
	15 Pension plans, employee benefits	250,854			278,497
	16a Legal fees (attach schedule) STATEMENT 3	532	0	0	532
	b Accounting fees (attach schedule) STATEMENT 4	46,708	4,204	0	37,833
	c Other professional fees (attach schedule) STMT 5	319,229	0	0	319,229
	17 Interest	1,422	16,800,922		
	18 Taxes (attach schedule) (see instructions) STMT 6	2,690,803	304,664	0	283,502
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings	851,336	0	0	839,319
	22 Printing and publications	7,520	0	0	7,520
	23 Other expenses (attach schedule) STMT 7	188,227	22,597,451	0	194,982
	24 Total operating and administrative expenses. Add lines 13 through 23	8,675,483	39,707,241	0	6,250,241
	25 Contributions, gifts, grants paid	57,636,279			62,831,279
	26 Total expenses and disbursements. Add lines 24 and 25	66,311,762	39,707,241	0	69,081,520
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	(65,738,774)			
	b Net investment income (if negative, enter -0-)		69,171,664		
	c Adjusted net income (if negative, enter -0-)			0	



**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>INVESTMENT CAPITAL GAIN</b>			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a</b> 63,585,913			63,585,913
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>		0	63,585,913
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	63,585,913
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . . }	<b>3</b>	0

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	<b>1</b>	961,486
<b>b</b> All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) . . . . . }		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	
<b>3</b> Add lines 1 and 2 . . . . .	<b>3</b>	961,486
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	961,486
<b>6</b> Credits/Payments:		
<b>a</b> 2022 estimated tax payments and 2021 overpayment credited to 2022 . . . . . <b>6a</b> 1,815,390		
<b>b</b> Exempt foreign organizations—tax withheld at source . . . . . <b>6b</b>		
<b>c</b> Tax paid with application for extension of time to file (Form 8868) . . . . . <b>6c</b>		
<b>d</b> Backup withholding erroneously withheld . . . . . <b>6d</b>		
<b>7</b> Total credits and payments. Add lines 6a through 6d . . . . .	<b>7</b>	1,815,390
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	0
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	853,904
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2023 estimated tax</b> 853,904 <b>Refunded</b> . . . . .	<b>11</b>	0

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**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . .		✓
If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. \$ <u>0</u> <b>(2)</b> On foundation managers. \$ <u>0</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	✓	
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	✓	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <u>DC, KS, VA</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation . . . . .	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII . . . . .		✓
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		✓
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions <b>STATEMENT 12</b> . . . . .	✓	
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .		✓
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.CHARLESKOCHFOUNDATION.ORG</u>	✓	
<b>14</b> The books are in care of <u>HENRICH HEUER</u> Telephone no. <u>(571) 290-6811</u> Located at <u>4201 WILSON BLVD., SUITE 800, ARLINGTON, VA</u> ZIP+4 <u>22203</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>		
<b>16</b> At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

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**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<b>1a(1)</b> ✓	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<b>1a(2)</b>	✓
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<b>1a(3)</b> ✓	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<b>1a(4)</b> ✓	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<b>1a(5)</b>	✓
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .	<b>1a(6)</b>	✓
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	<b>1b</b>	✓
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here . . . . . <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022? . . . . .	<b>1d</b>	✓
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? . . . . .	<b>2a</b>	✓
If "Yes," list the years 20 ____ , 20 ____ , 20 ____ , 20 ____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. 20 ____ , 20 ____ , 20 ____ , 20 ____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<b>3a</b>	✓
<b>b</b> If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.) . . . . .	<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	<b>4a</b>	✓
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022? . . . . .	<b>4b</b>	✓

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**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year, did the foundation pay or incur any amount to:		Yes	No
<b>(1)</b>	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<b>5a(1)</b>		✓
<b>(2)</b>	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<b>5a(2)</b>		✓
<b>(3)</b>	Provide a grant to an individual for travel, study, or other similar purposes?	<b>5a(3)</b>		✓
<b>(4)</b>	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<b>5a(4)</b>	✓	
<b>(5)</b>	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<b>5a(5)</b>		✓
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>5b</b>		✓
<b>c</b>	Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <b>STATEMENT 13</b>	<b>5d</b>	✓	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>6a</b>		✓
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	<b>6b</b>		✓
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		✓
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<b>8</b>		✓

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRIAN HOOKS 4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	DIRECTOR, 1.0	0	0	0
CHARLES CHASE KOCH 4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	DIRECTOR/VICE CHAIRMAN, 1.0	0	0	0
CHARLES G KOCH 4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	DIRECTOR/CHAIRMAN, 1.0	0	0	0
STATEMENT 14				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRETT HINKEY 4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	DIR, PARTNERSHIPS, 50	248,030	44,486	0
ALLISON KASIC 4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	VICE PRESIDENT, 50	221,127	32,220	0
BRENNAN BROWN 4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	DIR, PARTNERSHIP DEV, 50	209,129	41,665	0
ANDREW TONSING 4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	DIR, POSTSECOND ED, 50	197,080	35,800	0
STEPHEN SWEET 4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	SR PROGRAM OFFICER, 50	181,321	39,514	0
<b>Total</b> number of other employees paid over \$50,000				<b>22</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SHRM FOUNDATION PO BOX 79482, BALTIMORE, MD 21279	SPONSORSHIP	250,000
COMMON GROUP LLC 1853 WEBSTER ST, SAN FRANCISCO, CA 94115	RESEARCH SERVICES	233,900
EDELMAN 200 E RANDOLPH DR, FLOOR 63, CHICAGO, IL 60601	MEDIA SERVICES	105,750
GSV SUMMIT LLC 875 N MICHIGAN AVENUE, SUITE 3520, CHICAGO, IL 60611	RESEARCH SERVICES	55,000
THE HANOVER RESEARCH COUNCIL LLC 4401 WILSON BLVD, 9TH FLOOR, ARLINGTON, VA 22203	RESEARCH SERVICES	52,798
<b>Total</b> number of others receiving over \$50,000 for professional services . . . . .		0

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> NONE	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> NONE	
<b>2</b> NONE	
All other program-related investments. See instructions.	
<b>3</b> NONE	0
<b>Total.</b> Add lines 1 through 3 . . . . .	0

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**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	56,575,477
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	719,886,216
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	776,461,693
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	776,461,693
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	11,646,925
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 . . . . .	<b>5</b>	764,814,768
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 . . . . .	<b>6</b>	38,240,738

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6 . . . . .	<b>1</b>	38,240,738
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5 . . . . .	<b>2a</b>	961,486
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	961,486
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	37,279,252
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	468,172
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	37,747,424
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 . . . . .	<b>7</b>	37,747,424

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	69,081,520
<b>b</b>	Program-related investments—total from Part VIII-B . . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 . . . . .	<b>4</b>	69,081,520

Form **990-PF** (2022)

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				37,747,424
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only . . . . .			0	
<b>b</b> Total for prior years: 20 <u>18</u> , 20 <u>19</u> , 20 <u>20</u>		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017 . . . . .	61,163,703			
<b>b</b> From 2018 . . . . .	91,068,230			
<b>c</b> From 2019 . . . . .	112,313,380			
<b>d</b> From 2020 . . . . .	76,520,082			
<b>e</b> From 2021 . . . . .	66,742,273			
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	407,807,668			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: \$ <u>69,081,520</u>				
<b>a</b> Applied to 2021, but not more than line 2a . . . . .			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	0			
<b>d</b> Applied to 2022 distributable amount . . . . .				37,747,424
<b>e</b> Remaining amount distributed out of corpus . . . . .	31,334,096			
<b>5</b> Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .				0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	439,141,764			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . . . .	61,163,703			
<b>9</b> <b>Excess distributions carryover to 2023.</b> Subtract lines 7 and 8 from line 6a . . . . .	377,978,061			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018 . . . . .	91,068,230			
<b>b</b> Excess from 2019 . . . . .	112,313,380			
<b>c</b> Excess from 2020 . . . . .	76,520,082			
<b>d</b> Excess from 2021 . . . . .	66,742,273			
<b>e</b> Excess from 2022 . . . . .	31,334,096			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .					
<b>b</b> 85% (0.85) of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XI, line 4, for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter <sup>2</sup> / <sub>3</sub> of minimum investment return shown in Part IX, line 6, for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XIV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

CHARLES G KOCH, DIRECTOR AND CHMN

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

CHARLES KOCH FOUNDATION, 4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203, 571-290-6811

- b** The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT

- c** Any submission deadlines:

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT

**Part XIV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> STATEMENT 15				
<b>Total</b>			<b>3a</b>	62,831,279
<b>b</b> <i>Approved for future payment</i> STATEMENT 16				
<b>Total</b>			<b>3b</b>	305,000

## Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments			14	70,532	
4	Dividends and interest from securities . . . . .					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory			18	(617,500)	
9	Net income or (loss) from special events . . . . .					
10	Gross profit or (loss) from sales of inventory . . . . .					
11	Other revenue: a MISCELLANEOUS INCOME			1	390,286	
b	GRANT RECOVERIES					468,172
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e) . . . . .		0		(156,682)	468,172
13	Total. Add line 12, columns (b), (d), and (e) . . . . .				13	311,490

## Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	<b>(1)</b> Cash	<b>1a(1)</b>	✓
	<b>(2)</b> Other assets	<b>1a(2)</b>	✓
<b>b</b>	Other transactions:		
	<b>(1)</b> Sales of assets to a noncharitable exempt organization	<b>1b(1)</b>	✓
	<b>(2)</b> Purchases of assets from a noncharitable exempt organization	<b>1b(2)</b>	✓
	<b>(3)</b> Rental of facilities, equipment, or other assets	<b>1b(3)</b>	✓
	<b>(4)</b> Reimbursement arrangements	<b>1b(4)</b>	✓
	<b>(5)</b> Loans or loan guarantees	<b>1b(5)</b>	✓
	<b>(6)</b> Performance of services or membership or fundraising solicitations	<b>1b(6)</b>	✓
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	<b>1c</b>	✓
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.		

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☒ **Yes** ☐ **No**

Form **990-PF** (2022)

**Schedule B  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Attach to Form 990 or Form 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2022**

Name of the organization

CHARLES KOCH FOUNDATION

Employer identification number

48-0918408

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).



Name of organization

CHARLES KOCH FOUNDATION

Employer identification number

48-0918408

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES G. KOCH 1997 TRUST 4201 WILSON BLVD., SUITE 800 ARLINGTON, VA 22203	\$ 38,498	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	CHARLES HAMILTON 4201 WILSON BLVD, SUITE 800 ARLINGTON, VA 22203	\$ 25,000	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	STAND TOGETHER TRUST 4201 WILSON BLVD, SUITE 800 ARLINGTON, VA 22203	\$ 200,000	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

CHARLES KOCH FOUNDATION

Employer identification number

48-0918408

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization

CHARLES KOCH FOUNDATION

Employer identification number

48-0918408

**Part III**

**Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	

Return Reference - Identifier	Explanation
FORM 990-PF, PART XIV, LINE 2B - FORM AND INFORMATION	<p>ORGANIZATIONS SEEKING GRANTS FROM THE FOUNDATION AND WHICH MEET THE CRITERIA LISTED IN THIS ATTACHMENT SHOULD SUBMIT A SHORT LETTER (NO MORE THAN THREE PAGES) OUTLINING THEIR REQUEST. THE LETTER SHOULD CLEARLY AND SUCCINCTLY STATE:</p> <ol style="list-style-type: none"> <li>1. PROSPECTIVE GRANTEE'S MISSION AND GOALS;</li> <li>2. SPECIFIC PROJECT FOR WHICH SUPPORT IS BEING SOUGHT;</li> <li>3. AMOUNT OF FUNDING REQUESTED;</li> <li>4. NAME, TITLE, ADDRESS, TELEPHONE NUMBER, AND EMAIL ADDRESS OF THE PRIMARY CONTACT PERSON; AND,</li> <li>5. CURRENT ANNUAL BUDGET OR AUDITED FINANCIAL STATEMENTS</li> </ol> <p>IF APPLICABLE, PLEASE ALSO INCLUDE A LIST OF OTHER SUPPORT (E.G., FUNDING, IN-KIND CONTRIBUTIONS) SECURED FOR THE PROJECT. BECAUSE THE FOUNDATION GENERALLY ONLY SUPPORTS SECTION 501(C)(3) PUBLIC CHARITIES, IT ALSO REQUIRES THAT YOU SUBMIT VERIFICATION FROM THE IRS THAT YOUR ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX AS A SECTION 501(C)(3) ORGANIZATION AND IS CLASSIFIED AS A PUBLIC CHARITY UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE. THE FOUNDATION KINDLY REQUESTS THAT NO MATERIALS BEYOND WHAT ARE DESCRIBED ABOVE BE INCLUDED.</p>
FORM 990-PF, PART XIV, LINE 2D - RESTRICTIONS AND LIMITATIONS	<p>THE CHARLES KOCH FOUNDATION SUPPORTS STUDENTS AND SCHOLARS PURSUING RESEARCH AND EXPANDING EDUCATIONAL PROGRAMS THAT HELP PEOPLE REACH THEIR FULL POTENTIAL THROUGH WORK ON POVERTY, IMMIGRATION, CRIMINAL JUSTICE REFORM, FREE EXPRESSION, AND OTHER CRITICAL ISSUES. THE FOUNDATION GENERALLY SUPPORTS ONLY INTERNAL REVENUE CODE SECTION 501(C)(3) NON-PROFIT PUBLIC CHARITIES AND UNIVERSITIES THAT ARE ORGANIZED AND OPERATED WITHIN THE UNITED STATES. GRANT REQUESTS FROM FOR-PROFIT CORPORATIONS WILL GENERALLY NOT BE CONSIDERED, AND REQUESTS FROM INDIVIDUALS WILL NOT BE CONSIDERED UNLESS PURSUANT TO AN IRS-APPROVED FOUNDATION INDIVIDUAL GRANT PROGRAM. THE FOUNDATION GENERALLY DOES NOT PROVIDE SUPPORT FOR OVERHEAD IN GRANTS MADE TO UNIVERSITIES, COLLEGES, AND OTHER SIMILAR INSTITUTIONS. OVERHEAD INCLUDES, BUT IS NOT LIMITED TO, INSUFFICIENTLY SPECIFIED INSUFFICIENTLY DETAILED OVERHEAD COSTS (E.G., A REQUIREMENT THAT A FIXED PERCENTAGE OF A GRANT AMOUNT BE DEDICATED TO GRANT ADMINISTRATION.) AND/OR INSUFFICIENTLY DETAILED OVERHEAD COSTS (E.G., A REQUIREMENT THAT A FIXED PERCENTAGE OF A GRANT AMOUNT BE DEDICATED TO GRANT ADMINISTRATION.)</p>

## Statement #1: Part I, Line 6a

## Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1) STVL3		Purchase		CKF	682,500	1,300,000				(617,500)
Total					682,500	1,300,000		0	0	(617,500)

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) OTHER INCOME - MISCELLANEOUS	388,286	0	0
(2) OTHER INCOME - GRANT RECOVERIES	468,172	0	0
(3) INVESTMENTS - OTHER INCOME	0	24,735,868	0
(4) INVESTMENTS - RENTAL INCOME/LOSS	0	(1,401,296)	0
TOTAL	856,458	23,334,572	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) LEGAL FEES	532	0	0	532
TOTAL	532	0	0	532



Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) ACCOUNTING FEES - FORM 990-PF	42,037	4,204	0	37,833
(2) ACCOUNTING FEES - FORM 990-T	4,671	0	0	0
TOTAL	46,708	4,204	0	37,833

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) PROFESSIONAL CONSULTING FEES	319,229	0	0	319,229
TOTAL	319,229	0	0	319,229

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) INVESTMENT FOREIGN TAXES	0	304,664	0	0
(2) INVESTMENT EXCISE TAXES	2,407,301	0	0	0
(3) PROPERTY TAXES	132	0	0	132
(4) PAYROLL TAXES	283,370	0	0	283,370
TOTAL	2,690,803	304,664	0	283,502

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) SUPPLIES	9,699	0	0	9,699
(2) DUES/LICENSES	8,989	0	0	8,989
(3) INVESTMENTS - CHARITABLE	0	0	0	13,071
(4) INVESTMENT EXPENSES	0	22,592,527	0	0
(5) POSTAGE & DELIVERY	831	0	0	831
(6) TELECOMMUNICATION	489	0	0	489
(7) ADVERTISING & PROMOTION	162,050	0	0	161,150
(8) BAD DEBT EXPENSE	492	0	0	0
(9) BANK FEES	4,924	4,924	0	0
(10) INSURANCE	753	0	0	753
TOTAL	188,227	22,597,451	0	194,982

Description of Investment	BOY Book Value	EOY Cost or Other Basis	EOY Accumulated Depreciation	EOY Book Value	FMV Amount
LAND	1,450,000	1,840,000	0	1,840,000	1,840,000
TOTAL	1,450,000	1,840,000	0	1,840,000	1,840,000

Description	Type	BOY Amount	EOY Amount	Fair Market Value
PASSIVE FUND III	END OF YEAR MARKET VALUE	717,236,216	738,655,923	738,655,923
PASSIVE FUND IX	END OF YEAR MARKET VALUE	450,000	0	0
TOTAL		717,686,216	738,655,923	738,655,923

Description	BOY Amount	EOY Amount
INCOME TAX PAYABLE	0	2,525,000
SHORT TERM LINE OF CREDIT	0	100,000
TOTAL	0	2,625,000



Description	Amount
(1) UNREALIZED GAINS/LOSSES	48,419,708
TOTAL	48,419,708

Name	Address	EIN	Transfer to/From	Amount	Description	Excess Business Holding
PASSIVE FUND II	P.O. BOX 5004, WICHITA, KS 67201	47-2537421	FROM	36,235,309	DISTRIBUTIONS FROM DOMESTIC PASSIVE INVESTMENT	NO
PASSIVE FUND III	P.O. BOX 5004, WICHITA, KS 67201	85-1484620	FROM	27,000,000	DISTRIBUTIONS FROM DOMESTIC PASSIVE INVESTMENT	NO
PASSIVE FUND IX	4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	85-2667830	TO	850,000	CAPITAL CONTRIBUTIONS TO DOMESTIC PASSIVE INVESTMENT	NO

Identifier	Description
Grantee Name	UNIVERSITY OF ST ANDREWS
Grantee Address	STUDENT'S UNION BUILDING, ST. ANDREWS, FIFE, KY169UZ, UK
Grant Date	10/25/22
Grant Amount	5,000
Grant Purpose	GENERAL OPERATING SUPPORT
Amount Expended	5,000
Any Diversion By Grantee?	NO
Dates of Reports	10/27/2023 - FULL REPORT OF ALL EXPENDITURES
Verification Date	
Results	THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

Identifier	Description
Grantee Name	KING'S COLLEGE - LONDON
Grantee Address	KING'S COLLEGE LONDON, STRAND, LONDON, WC2R 2LS, UK
Grant Date	03/23/22
Grant Amount	5,000
Grant Purpose	GENERAL OPERATING SUPPORT
Amount Expended	1,155
Any Diversion By Grantee?	NO
Dates of Reports	2/14/2023 - PARTIAL REPORT OF EXPENDITURES TO DATE
Verification Date	
Results	THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

Identifier	Description
Grantee Name	UNIVERSITY OF SURREY
Grantee Address	STAG HILL, GUILDFORD, GU2 7XH, UK
Grant Date	04/09/20
Grant Amount	18,267
Grant Purpose	RESEARCH SUPPORT
Amount Expended	0
Any Diversion By Grantee?	NO
Dates of Reports	UNKNOWN - PARTIAL REPORT OF ALL EXPENDITURES
Verification Date	
Results	THE ORGANIZATION HAS REQUESTED EXPENDITURE RESPONSIBILITY REPORTING. AS OF THIS FILING, THE ORGANIZATION HAS BEEN UNABLE TO OBTAIN A REPORT. THE ORGANIZATION WILL WITHHOLD ALL FUTURE GRANTS UNTIL THE DELINQUENT REPORT IS SUBMITTED BY GRANTEE. THE ORGANIZATION IS TAKING REASONABLE STEPS TO OBTAIN A REPORT FROM THE GRANTEE.

Identifier	Description
Grantee Name	TECHNOLOGY POLICY INSTITUTE
Grantee Address	409 12TH STREET SW, SUITE 700, WASHINGTON, DC 20024
Grant Date	12/17/19
Grant Amount	230,000
Grant Purpose	PROGRAM SUPPORT
Amount Expended	65,000
Any Diversion By Grantee?	NO
Dates of Reports	05/25/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
Verification Date	
Results	THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

Identifier	Description
Grantee Name	COUNCIL ON INTEGRITY RESULTS REPORTING
Grantee Address	1519 OAKWOOD AV., HIGHLAND PARK, IL 60035
Grant Date	02/03/20
Grant Amount	187,000
Grant Purpose	PROGRAMMING SUPPORT
Amount Expended	151,913
Any Diversion By Grantee?	NO
Dates of Reports	5/23/2021 - PARTIAL REPORT OF EXPENDITURES TO DATE
Verification Date	
Results	THE ORGANIZATION HAS REQUESTED EXPENDITURE RESPONSIBILITY REPORTING. AS OF THIS FILING, THE ORGANIZATION HAS BEEN UNABLE TO OBTAIN A FINAL REPORT. THE ORGANIZATION IS TAKING REASONABLE STEPS TO OBTAIN A REPORT FROM THE GRANTEE; HOWEVER THE GRANTEE HAS CEASED OPERATIONS. THEREFORE, THE ORGANIZATION WILL WITHHOLD ALL FUTURE GRANTS.

Identifier	Description
Grantee Name	UNIVERSITY OF VIENNA
Grantee Address	UNIVERSITATSRING 1 A-1010, VIENNA, AU
Grant Date	01/11/19
Grant Amount	182,000
Grant Purpose	RESEARCH SUPPORT
Amount Expended	102,740
Any Diversion By Grantee?	NO
Dates of Reports	07/16/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
Verification Date	
Results	THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

Identifier	Description
Grantee Name	PUBLIC CHOICE SOCIETY
Grantee Address	224C FORSYTH, COLLEGE OF BUSINESS, CULLOWHEE, NC 28723
Grant Date	12/20/19
Grant Amount	44,000
Grant Purpose	PROGRAMMING SUPPORT
Amount Expended	4,500
Any Diversion By Grantee?	
Dates of Reports	UNKNOWN - PARTIAL REPORT OF EXPENDITURES TO DATE
Verification Date	
Results	THE ORGANIZATION HAS REQUESTED EXPENDITURE RESPONSIBILITY REPORTING. AS OF THIS FILING, THE ORGANIZATION HAS BEEN UNABLE TO OBTAIN A REPORT. THE ORGANIZATION WILL WITHHOLD ALL FUTURE GRANTS UNTIL THE DELINQUENT REPORT IS SUBMITTED BY GRANTEE. THE ORGANIZATION IS TAKING REASONABLE STEPS TO OBTAIN A REPORT FROM THE GRANTEE.

Identifier	Description
Grantee Name	UNIVERSITY OF BIRMINGHAM
Grantee Address	EDGBASTON, BIRMINGHAM, B15 2TT, UK
Grant Date	04/23/20
Grant Amount	32,500
Grant Purpose	TRAVEL RESEARCH SUPPORT
Amount Expended	0
Any Diversion By Grantee?	NO
Dates of Reports	04/05/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
Verification Date	
Results	THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

Identifier	Description
Grantee Name	UNIVERSITY OF BIRMINGHAM
Grantee Address	EDGBASTON, BIRMINGHAM, B15 2TT, UK

Identifier	Description
Grant Date	05/17/21
Grant Amount	50,000
Grant Purpose	TRAVEL AND RESEARCH SUPPORT
Amount Expended	19,985
Any Diversion By Grantee?	NO
Dates of Reports	01/27/2023 - PARTIAL REPORT OF EXPENDITURES TO DATE
Verification Date	
Results	THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

Identifier	Description
Grantee Name	TECHNOLOGY POLICY INSTITUTE
Grantee Address	409 12TH STREET SW, SUITE 700, WASHINGTON, DC 20024
Grant Date	05/11/18
Grant Amount	162,500
Grant Purpose	GENERAL OPERATING SUPPORT
Amount Expended	90,658
Any Diversion By Grantee?	NO
Dates of Reports	04/26/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
Verification Date	
Results	THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

Identifier	Description
Grantee Name	BRG INSTITUTE
Grantee Address	2200 POWELL STREET, SUITE 1200, EMERYVILLE, CA 94608
Grant Date	10/15/20
Grant Amount	475,000
Grant Purpose	GENERAL OPERATING SUPPORT
Amount Expended	346,703
Any Diversion By Grantee?	NO
Dates of Reports	03/31/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
Verification Date	
Results	THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
DALE GIBBENS	4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	DIRECTOR, 1.0	0	0	0
DAVE ROBERTSON	4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	DIRECTOR, 1.0	0	0	0
ELIZABETH B KOCH	4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	DIRECTOR, 1.0	0	0	0
BRIAN MENKES	4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	SECRETARY, 1.0	0	0	0
JONATHAN FRANKLIN	4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	CHIEF OPERATING OFFICER, 50.0	266,684	39,426	0
KARA HARTNETT	4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	TREASURER, 1.0	0	0	0
RYAN STOWERS	4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203	EXECUTIVE DIRECTOR, 50.0	368,750	48,525	0

Name and Address	Relationship	Foundation status	Purpose	Amount
VANDERBILT UNIVERSITY #90 230 APPLETON PL NASHVILLE, TN 37203-5701	NONE	PC	GENERAL OPERATING SUPPORT	75,000
CHRISTOPHER NEWPORT UNIVERSITY EDUCATION FOUNDATION 1 AVENUE OF THE ARTS NEWPORT NEWS, VA 23606	NONE	PC	GENERAL OPERATING SUPPORT	45,000
HAMPDEN-SYDNEY COLLEGE 1 COLLEGE ROAD HAMPDEN SYDNEY, VA 23943	NONE	PC	GENERAL OPERATING SUPPORT	23,000
DEFENSE PRIORITIES FOUNDATION 1 THOMAS CIRCLE NW SUITE 700 WASHINGTON, DC 20005	NONE	PC	EDUCATIONAL PROGRAMS	24,000
CHAPMAN UNIVERSITY 1 UNIVERSITY DR ORANGE, CA 92866	NONE	PC	GENERAL OPERATING SUPPORT	1,930,000
WEST VIRGINIA UNIVERSITY FOUNDATION 1 WATERFRONT PLACE 7TH FLOOR MORGANTOWN, WV 26507	NONE	PC	GENERAL OPERATING SUPPORT	1,085,000
COUNCIL ON ADULT AND EXPERIENTIAL LEARNING 10 WEST MARKET STREET INDIANAPOLIS, IN 46204	NONE	PC	GENERAL OPERATING SUPPORT	406,500
GROVE CITY COLLEGE 100 CAMPUS DR GROVE CITY, PA 16127	NONE	PC	GENERAL OPERATING SUPPORT	49,500
NORTHERN KENTUCKY UNIVERSITY FOUNDATION 100 NUNN DRIVE LAC SUITE 822 HIGHLAND HEIGHTS, KY 41099	NONE	PC	GENERAL OPERATING SUPPORT	34,000
ST. ANSELM COLLEGE 100 SAINT ANSELM DR MANCHESTER, NH 03102	NONE	PC	GENERAL OPERATING SUPPORT	185,000
CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001	NONE	PC	EDUCATIONAL PROGRAMS	34,285
REGENT UNIVERSITY 1000 REGENT UNIVERSITY DR VIRGINIA BEACH, VA 23464-9800	NONE	PC	GENERAL OPERATING SUPPORT	12,500
MAKE SAFE TECH 1003 HARVEY RD SUITE 200 COLLEGE STATION, TX 77840	NONE	PC	EDUCATIONAL PROGRAMS	6,000
UNIVERSITY OF KENTUCKY 101 MAIN BUILDING LEXINGTON, KY 40506	NONE	GOV	GENERAL OPERATING SUPPORT	892,144
UNIVERSITY OF NEBRASKA FOUNDATION 1010 LINCOLN MALL LINCOLN, NE 68508	NONE	PC	GENERAL OPERATING SUPPORT	452,178
RIVET SCHOOL 1015 MACDONALD AVE RICHMOND, CA 94801	NONE	PC	GENERAL OPERATING SUPPORT	28,500
CENTER FOR THE NATIONAL INTEREST 1025 CONNECTICUT AVENUE, NW SUITE 1200 WASHINGTON, DC 20036	NONE	PC	EDUCATIONAL PROGRAMS	13,741
UNIVERSITY OF WISCONSIN- EAU CLAIRE FOUNDATION 105 GARFIELD AVE EAU CLAIRE, WI 54701	NONE	PC	GENERAL OPERATING SUPPORT	76,000
R STREET INSTITUTE 1050 17TH STREET NW SUITE 1150 WASHINGTON, DC 20036	NONE	PC	EDUCATIONAL PROGRAMS	7,117



Name and Address	Relationship	Foundation status	Purpose	Amount
FAIRFIELD UNIVERSITY 1073 NORTH BENSON ROA FAIRFIELD, CT 06824	NONE	PC	GENERAL OPERATING SUPPORT	15,000
LEE UNIVERSITY 1120 N OCOEE ST CLEVELAND, TN 37320	NONE	PC	GENERAL OPERATING SUPPORT	31,000
TROY UNIVERSITY FOUNDATION 1120 US HWY 231 TROY, AL 36082	NONE	PC	GENERAL OPERATING SUPPORT	110,000
EDUCATION DESIGN LAB 1200 18TH ST NW SUITE 710 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	342,000
GEORGETOWN UNIVERSITY 1200 WESTLAKE AVE N SUITE 704 SEATTLE, WA 98109	NONE	PC	GENERAL OPERATING SUPPORT	71,547
ATLAS NETWORK 1201 L STREET NW 2ND FLOOR WASHINGTON, DC 20005	NONE	PC	EDUCATIONAL PROGRAMS	8,358
MIKEROWEWORKS FOUNDATION 1207 4TH ST PH 3 SANTA MONICA, CA 90401	NONE	PC	GENERAL OPERATING SUPPORT	125,000
ARMY WAR COLLEGE FOUNDATION 122 FORBES AVENUE CARLISLE, PA 17013-5234	NONE	PC	GENERAL OPERATING SUPPORT	15,000
NEW CIVIL LIBERTIES ALLIANCE 1225 19TH STREET NW SUITE 450 WASHINGTON, DC 20036	NONE	PC	EDUCATIONAL PROGRAMS	7,880
NORTH DAKOTA STATE UNIVERSITY FOUNDATION AND ALUMNI ASSOCIATION 1241 NORTH UNIVERSITY DRIVE FARGO, ND 58102	NONE	PC	GENERAL OPERATING SUPPORT	118,000
UNIVERSITY OF MIAMI 1306 STANFORD DR CORAL GABLES, FL 33124-6930	NONE	PC	GENERAL OPERATING SUPPORT	12,000
BRIDGEWATER STATE UNIVERSITY 131 SUMMER ST BRIDGEWATER, MA 02325	NONE	GOV	GENERAL OPERATING SUPPORT	11,850
EURASIA GROUP FOUNDATION 1320 N COURTHOUSE ROAD SUITE 500 ARLINGTON, VA 22201	NONE	PC	EDUCATIONAL PROGRAMS	5,750
JOHN QUINCY ADAMS SOCIETY 1320 N COURTHOUSE ROAD SUITE 500 ARLINGTON, VA 22201	NONE	PC	EDUCATIONAL PROGRAMS	10,625
TECHFREEDOM 1320 N COURTHOUSE ROAD SUITE 500 ARLINGTON, VA 22201	NONE	PC	EDUCATIONAL PROGRAMS	23,038
ADVANCEEDU 1391 SPEER BLVD DENVER, CO 80204	NONE	PC	GENERAL OPERATING SUPPORT	250,000
COMPETENCY-BASED EDUCATION NETWORK INC 1417 HANSON DRIVE FRANKLIN, TN 37067	NONE	PC	GENERAL OPERATING SUPPORT	65,000
OHIO STATE UNIVERSITY FOUNDATION 1480 WEST LANE AVENUE COLUMBUS, OH 43221	NONE	PC	GENERAL OPERATING SUPPORT	375,000
BOSTON COLLEGE 15 HIGHLAND ST WESTON, MA 02493	NONE	PC	GENERAL OPERATING SUPPORT	25,000
CLAREMONT GRADUATE UNIVERSITY 150 E 10TH ST CLAREMONT, CA 91711	NONE	PC	GENERAL OPERATING SUPPORT	667,420
MERCER UNIVERSITY 1501 MERCER UNIVERSITY DRIVE	NONE	PC	GENERAL OPERATING SUPPORT	18,588

Name and Address	Relationship	Foundation status	Purpose	Amount
MACON, GA 31207				
METROPOLITAN STATE UNIVERSITY DENVER FOUNDATION 1512 LARIMER STREET, SUITE 900 CAMPUS BOX 14, PO BOX 173362 DENVER, CO 80217-8424	NONE	PC	GENERAL OPERATING SUPPORT	12,500
OHIO STATE UNIVERSITY 154 W 12TH AVE COLUMBUS, OH 43210	NONE	GOV	GENERAL OPERATING SUPPORT	28,200
TGR FOUNDATION 15440 LAGUNA CANYON ROAD IRVINE, CA 92618	NONE	PC	GENERAL OPERATING SUPPORT	370,000
CLEMSON UNIVERSITY FOUNDATION 155 OLD GREENVILLE HWY SUITE 105 CLEMSON, SC 29631	NONE	PC	GENERAL OPERATING SUPPORT	367,658
SOUTHWEST BAPTIST UNIVERSITY 1600 UNIVERSITY AVE BOLIVAR, MO 65613	NONE	PC	GENERAL OPERATING SUPPORT	16,820
U.S. CHAMBER OF COMMERCE FOUNDATION 1615 H ST NW WASHINGTON, DC 20062	NONE	PC	GENERAL OPERATING SUPPORT	1,923,500
UNIVERSITY OF CHICAGO 1643 W. BERWYN CHICAGO, IL 60640	NONE	PC	GENERAL OPERATING SUPPORT	400,000
NACDL FOUNDATION FOR CRIMINAL JUSTICE 1660 L STREET, NW 12TH FLOOR WASHINGTON, DC 20036	NONE	PC	EDUCATIONAL PROGRAMS	14,000
SOCIETY FOR HUMAN RESOURCE MANAGEMENT FOUNDATION 1800 DUKE STREET ALEXANDRIA, VA 22314	NONE	PC	GENERAL OPERATING SUPPORT	410,000
UNITED NEGRO COLLEGE FUND INC 1805 7TH STREET, NW WASHINGTON, DC 20001	NONE	PC	GENERAL OPERATING SUPPORT	1,703,301
WICHITA STATE UNIVERSITY FOUNDATION 1845 FAIRMOUNT CAMPUS BOX 2 WICHITA, KS 67260	NONE	PC	GENERAL OPERATING SUPPORT	1,312,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON, WI 53726-4090	NONE	PC	GENERAL OPERATING SUPPORT	328,312
NEW YORK UNIVERSITY 19 W 4TH ST NEW YORK, NY 10012	NONE	PC	GENERAL OPERATING SUPPORT	3,041,680
THINK FREELY MEDIA 190 S. LASALLE ST SUITE 1500 CHICAGO, IL 60603	NONE	PC	EDUCATIONAL PROGRAMS	4,462
SKILLS FOR CHICAGOLAND'S FUTURE 191 N WACKER DR SUITE 1150 CHICAGO, IL 60606	NONE	PC	GENERAL OPERATING SUPPORT	250,000
CAIRN UNIVERSITY 200 MANOR AVENUE LANGHORNE, PA 19047	NONE	PC	GENERAL OPERATING SUPPORT	60,000
COLLEGE OF NEW JERSEY FOUNDATION 2000 PENNINGTON RD EWING, NJ 08628-0718	NONE	PC	GENERAL OPERATING SUPPORT	6,500
QUINCY INSTITUTE FOR RESPONSIBLE STATECRAFT 2000 PENNSYLVANIA AVE NW #7000 WASHINGTON, DC 20006	NONE	PC	EDUCATIONAL PROGRAMS	14,367
EMORY UNIVERSITY	NONE	PC	GENERAL OPERATING SUPPORT	90,000

Name and Address	Relationship	Foundation status	Purpose	Amount
201 DOWMAN DR ATLANTA, GA 30322				
UNIVERSITY OF UTAH 201 S PRESIDENTS CIRCLE RM 411 SALT LAKE CITY, UT 84112	NONE	PC	GENERAL OPERATING SUPPORT	30,000
CLEMSON UNIVERSITY 201 SIKES HALL CLEMSON, SC 29634-1301	NONE	GOV	GENERAL OPERATING SUPPORT	315,000
FLORIDA STATE UNIVERSITY FOUNDATION 2010 LEVY AVENUE B-300 PO BOX 3062739 TALLAHASSEE, FL 32306-2739	NONE	PC	GENERAL OPERATING SUPPORT	190,800
UNIVERSITY OF TEXAS AT AUSTIN 2110 SPEEDWAY MAIL STOP B6006 GSB 5.175J AUSTIN, TX 78712	NONE	GOV	GENERAL OPERATING SUPPORT	49,000
VELA EDUCATION FUND 2200 WILSON BLVD #162 ARLINGTON, VA 22201	NONE	PC	GENERAL OPERATING SUPPORT	300,000
ROANOKE COLLEGE 221 COLLEGE LN SALEM, VA 24153	NONE	PC	GENERAL OPERATING SUPPORT	1,200
UNIVERSITY OF LOUISVILLE RESEARCH FOUNDATION 2215 S BROOK ST LOUISVILLE, KY 40208	NONE	PC	GENERAL OPERATING SUPPORT	15,000
KANSAS STATE UNIVERSITY FOUNDATION 2323 ANDERSON AVE SUITE 500 MANHATTAN, KS 66502	NONE	PC	GENERAL OPERATING SUPPORT	550,000
TEXAS A&M FOUNDATION 241 WISENBAKER ENGINEERING RESEARCH COLLEGE STATION, TX 77843- 3126	NONE	PC	GENERAL OPERATING SUPPORT	983,116
PRINCETON UNIVERSITY 244 CORWIN HALL PRINCETON, NJ 08544	NONE	PC	GENERAL OPERATING SUPPORT	5,210
WEST TEXAS A&M UNIVERSITY 2501 4TH AVENUE CANYON, TX 79016	NONE	GOV	GENERAL OPERATING SUPPORT	5,000
CEDARVILLE UNIVERSITY 251 N. MAIN ST. CEDARVILLE, OH 45314	NONE	PC	GENERAL OPERATING SUPPORT	22,500
MALONE UNIVERSITY 2600 CLEVELAND AVE. NW CANTON, OH 44709	NONE	PC	GENERAL OPERATING SUPPORT	14,350
NORTH CAROLINA STATE UNIVERSITY 2801 FOUNDERS DR 4102 NELSON HALL RALEIGH, NC 27695-7229	NONE	GOV	GENERAL OPERATING SUPPORT	19,000
SAINT VINCENT COLLEGE 300 FRASER PURCHASE RD LATROBE, PA 15650	NONE	PC	GENERAL OPERATING SUPPORT	30,000
UNIVERSITY OF NEW HAVEN 300 ORANGE AVE WEST HAVEN, CT 06516-1916	NONE	PC	GENERAL OPERATING SUPPORT	26,500
WASHINGTON COLLEGE 300 WASHINGTON AVE CHESTERTOWN, MD 21620	NONE	PC	GENERAL OPERATING SUPPORT	39,750
INDIANA UNIVERSITY FOUNDATION 301 UNIVERSITY BOULEVARD SUITE 1031 INDIANAPOLIS, IN 46202	NONE	PC	GENERAL OPERATING SUPPORT	1,010,834
MONTANA STATE UNIVERSITY 307D LINFIELD HALL BOZEMAN, MT 59717-0292	NONE	GOV	GENERAL OPERATING SUPPORT	359,495
ANDERSON UNIVERSITY (SC) 316 BOULEVARD ANDERSON, SC 29621	NONE	PC	GENERAL OPERATING SUPPORT	8,100

Name and Address	Relationship	Foundation status	Purpose	Amount
UNIVERSITY OF ROCHESTER 317 LATTIMORE HALL PO BOX 270401 ROCHESTER, NY 14627-0401	NONE	PC	GENERAL OPERATING SUPPORT	40,000
NORTH PARK UNIVERSITY 3225 W. FOSTER AVE. CHICAGO, IL 60625	NONE	PC	GENERAL OPERATING SUPPORT	21,000
HILLSDALE COLLEGE 33 E COLLEGE ST HILLSDALE, MI 49242	NONE	PC	GENERAL OPERATING SUPPORT	55,000
STEVENS INSTITUTE OF TECHNOLOGY 330 MORTON HALL HOBOKEN, NJ 07030	NONE	PC	GENERAL OPERATING SUPPORT	104,000
BOWLING GREEN STATE UNIVERSITY 333 SHATZEL HALL BOWLING GREEN, OH 43403-0001	NONE	GOV	GENERAL OPERATING SUPPORT	305,000
KENNESAW STATE UNIVERSITY FOUNDATION, INC. 3391 TOWN POINT DRIVE SUITE 4530/MAIL DROP 9101 KENNESAW, GA 30144	NONE	PC	GENERAL OPERATING SUPPORT	465,667
CORNELL UNIVERSITY 341 PINE TREE ROAD ITHACA, NY 14850	NONE	PC	GENERAL OPERATING SUPPORT	480,320
INSTITUTE FOR HUMANE STUDIES 3434 WASHINGTON BLVD. MS 1C5 ARLINGTON, VA 22201	NONE	PC	GENERAL OPERATING SUPPORT	5,500,000
INSTITUTE FOR HUMANE STUDIES 3434 WASHINGTON BLVD. MS 1C5 ARLINGTON, VA 22201	NONE	PC	GENERAL OPERATING SUPPORT	410,000
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST WYNNEWOOD, PA 19104	NONE	PC	GENERAL OPERATING SUPPORT	303,902
JOHNS HOPKINS UNIVERSITY 347 GILMAN HALL BALTIMORE, MD 21218	NONE	PC	GENERAL OPERATING SUPPORT	817,012
CENTER FOR GROWTH AND OPPORTUNITY 3525 OLD MAIN HALL LOGAN, UT 84322	NONE	PC	GENERAL OPERATING SUPPORT	625,000
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVENUE BOSTON, MA 02115	NONE	PC	GENERAL OPERATING SUPPORT	25,000
BRIGID'S PATH 3601 SOUTH DIXIE DRIVE KETTERING, OH 45439	NONE	PC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3670 TROUSDALE PARKWAY STE 308 BRG HALL - 308 MC-0804 LOS ANGELES, CA 90089-0071	NONE	PC	GENERAL OPERATING SUPPORT	1,815,425
XAVIER UNIVERSITY 3800 VICTORY PKWY CINCINNATI, OH 45207	NONE	PC	GENERAL OPERATING SUPPORT	100,000
LOUISIANA STATE UNIVERSITY FOUNDATION 3838 WEST LAKESHORE DRIVE BATON ROUGE, LA 70808	NONE	PC	GENERAL OPERATING SUPPORT	727,500
SCHOLARS AT RISK NETWORK 411 LAFAYETTE ST 3RD FLOOR NEW YORK, NY 10003	NONE	PC	GENERAL OPERATING SUPPORT	300,000
UNIVERSITY OF MARYLAND - COLLEGE PARK 4113 VAN MUNCHING HALL COLLEGE PARK, MD 20742	NONE	GOV	GENERAL OPERATING SUPPORT	72,602
GEORGE MASON UNIVERSITY FOUNDATION 4400 UNIVERSITY DRIVE MS 2E1 FAIRFAX, VA 22030	NONE	PC	GENERAL OPERATING SUPPORT	2,299,072
EMERGENT ORDER FOUNDATION, INC.	NONE	PC	EDUCATIONAL PROGRAMS	17,000

Name and Address	Relationship	Foundation status	Purpose	Amount
4450 FRONTIER TRAIL AUSTIN, TX 78745				
STANFORD UNIVERSITY 450 SERRA MALL STANFORD, CA 94305	NONE	PC	GENERAL OPERATING SUPPORT	1,127,089
UNIVERSITY OF MARYLAND, COLLEGE PARK FOUNDATION 4603 CALVERT ROAD COLLEGE PARK, MD 20740	NONE	PC	GENERAL OPERATING SUPPORT	413,000
JOBS FOR THE FUTURE 50 MILK STREET, 17TH FLOOR BOSTON, MA 02110	NONE	PC	GENERAL OPERATING SUPPORT	600,000
SANTA CLARA UNIVERSITY 500 EL CAMINO REAL SANTA CLARA, CA 95053-0385	NONE	PC	GENERAL OPERATING SUPPORT	90,000
SUSQUEHANNA UNIVERSITY 514 UNIVERSITY AVENUE SELINGSGROVE, PA 17870	NONE	PC	GENERAL OPERATING SUPPORT	11,740
UNIVERSITY OF NEBRASKA - LINCOLN 518 S 118TH ST LINCOLN, NE 68154	NONE	PC	GENERAL OPERATING SUPPORT	5,000
SKILLUP COALITION 548 MARKET ST SAN FRANCISCO, CA 94104	NONE	PC	EDUCATIONAL PROGRAMS	5,000
LAKE FOREST COLLEGE 555 N SHERIDAN RD LAKE FOREST, IL 60045	NONE	PC	GENERAL OPERATING SUPPORT	25,755
REASON FOUNDATION 5737 MESMER AVENUE LOS ANGELES, CA 90230	NONE	PC	EDUCATIONAL PROGRAMS	4,038
DUQUESNE UNIVERSITY 600 FORBES AVE PITTSBURGH, PA 15282	NONE	PC	GENERAL OPERATING SUPPORT	15,000
RICE UNIVERSITY 6100 MAIN STREET MS-375 HOUSTON, TX 77005	NONE	PC	GENERAL OPERATING SUPPORT	579,000
CATHOLIC UNIVERSITY OF AMERICA 620 MICHIGAN AVE NE WASHINGTON, DC 20064	NONE	PC	GENERAL OPERATING SUPPORT	1,575,784
NORTHWESTERN UNIVERSITY 633 CLARK STREET EVANSTON, IL 60208	NONE	PC	GENERAL OPERATING SUPPORT	5,000
LOYOLA UNIVERSITY - NEW ORLEANS 6363 ST CHARLES AVE NEW ORLEANS, LA 70118	NONE	PC	GENERAL OPERATING SUPPORT	20,400
COLLEGE OF CHARLESTON FOUNDATION 66 GEORGE STREET CHARLESTON, SC 29424	NONE	PC	GENERAL OPERATING SUPPORT	21,400
UNIVERSITY OF OKLAHOMA 660 PARRINGTON OVAL RM 110 NORMAN, OK 73019-0390	NONE	GOV	GENERAL OPERATING SUPPORT	80,000
BAYLOR UNIVERSITY 700 S UNIVERSITY PARKS SUITE 670 WACO, TX 76706	NONE	PC	GENERAL OPERATING SUPPORT	174,500
MERIT AMERICA 712 H STREET NE SUITE 1560 WASHINGTON, DC 20002-3627	NONE	PC	GENERAL OPERATING SUPPORT	2,000,000
THE LAST MILE 717 MARKET STREET SUITE 100 SAN FRANCISCO, CA 94103	NONE	PC	EDUCATIONAL PROGRAMS	796
UNIVERSITY OF NOTRE DAME 724 GRACE HALL NOTRE DAME, IN 46556	NONE	PC	GENERAL OPERATING SUPPORT	1,562,408
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	NONE	PC	GENERAL OPERATING SUPPORT	130,000
VILLANOVA UNIVERSITY 800 LANCASTER AVENUE	NONE	PC	GENERAL OPERATING SUPPORT	225,000

Name and Address	Relationship	Foundation status	Purpose	Amount
VILLANOVA, PA 19085-1699				
UTAH VALLEY UNIVERSITY 800 W UNIVERSITY PKWY OREM, UT 84058	NONE	PC	GENERAL OPERATING SUPPORT	150,000
PER SCHOLAS, INC. 804 EAST 138TH STREET BRONX, NY 10454	NONE	PC	GENERAL OPERATING SUPPORT	650,000
MIAMI UNIVERSITY 804 S ELM ST APT # 6 OXFORD, OH 45056	NONE	PC	GENERAL OPERATING SUPPORT	264,736
DUKE UNIVERSITY 81 BEVERLY DR DURHAM, NC 27707	NONE	PC	GENERAL OPERATING SUPPORT	2,285,841
MAKE IT MOVEMENT 828 W 6TH STREET AUSTIN, TX 78703	NONE	PC	GENERAL OPERATING SUPPORT	50,000
MCGILL UNIVERSITY 855 SHERBROOKE ST W MONTREAL, QC, H3A2T7 CA	NONE	PC	GENERAL OPERATING SUPPORT	13,000
AZUSA PACIFIC UNIVERSITY 901 E ALOSTA AVE PO BOX 7000 AZUSA, CA 91702-7000	NONE	PC	GENERAL OPERATING SUPPORT	22,000
HARVARD UNIVERSITY 95 DUNSTER STREET CAMBRIDGE, MA 02138	NONE	PC	GENERAL OPERATING SUPPORT	1,075,217
UNIVERSITY OF CALIFORNIA - SAN DIEGO 9500 GILMAN DR LA JOLLA, CA 92093	NONE	PC	GENERAL OPERATING SUPPORT	484,665
THE GEORGE WASHINGTON UNIVERSITY C/O TAX DEPARTMENT 45155 RESEARCH P STE 260 ASHBURN, VA 20147	NONE	PC	EDUCATIONAL PROGRAMS	292,534
SYRACUSE UNIVERSITY CENTER FOR POLICY RESEARCH, 426 EGG SYRACUSE, NY 13244-1090	NONE	PC	GENERAL OPERATING SUPPORT	25,000
UNIVERSITY OF ARIZONA CENTER FOR THE PHILOSOPHY OF FREEDOM 845 N PARK AVE, SUITE 280 TUCSON, AZ 85721	NONE	GOV	GENERAL OPERATING SUPPORT	260,000
POMONA COLLEGE CLAREMONT CLAREMONT, CA 91711	NONE	PC	GENERAL OPERATING SUPPORT	14,859
DARTMOUTH COLLEGE DARTMOUTH COLLEGE HANOVER, NH 03755	NONE	PC	GENERAL OPERATING SUPPORT	841,833
EMBRY-RIDDLE AERONAUTICAL UNIVERSITY DAYTONA BEACH DAYTONA BEACH, FL 32114	NONE	PC	GENERAL OPERATING SUPPORT	13,656
UTAH STATE UNIVERSITY FOUNDATION 3500 OLD MAIN HILL LOGAN, UT 84322	NONE	PC	GENERAL OPERATING SUPPORT	2,500,000
KING'S COLLEGE - LONDON KING'S COLLEGE LONDON STRAND, GB, WC2R 2LS UK	NONE	NC	GENERAL OPERATING SUPPORT	5,000
OTTAWA UNIVERSITY LAWRENCE LAWRENCE, KS 66067	NONE	PC	GENERAL OPERATING SUPPORT	100,000
LET GROW LET GROW, INC., 228 PARK AVE S SUITE 77212 NEW YORK, NY 10003	NONE	PC	GENERAL OPERATING SUPPORT	250,000
TEXAS TECH FOUNDATION OFFICE OF CORPORATIONS AND FOUNDATIONS P.O. BOX 45025 LUBBOCK, TX 79409-5025	NONE	PC	GENERAL OPERATING SUPPORT	5,845

Name and Address	Relationship	Foundation status	Purpose	Amount
COLLEGE OF THE HOLY CROSS ONE COLLEGE STREET WORCESTER, MA 01610	NONE	PC	GENERAL OPERATING SUPPORT	98,000
PACIFIC RESEARCH INSTITUTE ONE EMBARCADERO CENTER SUITE 350 SAN FRANCISCO, CA 94111	NONE	PC	EDUCATIONAL PROGRAMS	3,500
SOUTHERN METHODIST UNIVERSITY O'NEIL CENTER FOR GLOBAL MARKETS & PO BOX 750333 DALLAS, TX 75275	NONE	PC	GENERAL OPERATING SUPPORT	1,070,000
VIRGINIA MILITARY INSTITUTE RESEARCH LABORATORIES P.O. BOX 932 LEXINGTON, VA 24450	NONE	PC	GENERAL OPERATING SUPPORT	20,888
UNIVERSITY OF PITTSBURGH PITTSBURGH PITTSBURGH, PA 15260	NONE	PC	GENERAL OPERATING SUPPORT	988,333
TO THE VILLAGE SQUARE INC PO BOX 10352 TALLAHASSEE, FL 32302-2352	NONE	PC	EDUCATIONAL PROGRAMS	11,692
STEPHEN F. AUSTIN STATE UNIVERSITY PO BOX 13004 SFA STA NACODOCHES, TX 75962-3004	NONE	GOV	GENERAL OPERATING SUPPORT	25,000
UNIVERSITY OF FLORIDA FOUNDATION PO BOX 14425 GAINESVILLE, FL 32604	NONE	PC	GENERAL OPERATING SUPPORT	1,100,000
UNIVERSITY OF COLORADO - COLORADO SPRINGS PO BOX 173364 CAMPUS BOX 181 DENVER, CO 80217-3364	NONE	PC	GENERAL OPERATING SUPPORT	255,000
ARIZONA STATE UNIVERSITY PO BOX 877906 TEMPE, AZ 85287-7906	NONE	GOV	GENERAL OPERATING SUPPORT	1,362,360
ARIZONA STATE UNIVERSITY FOUNDATION PO BOX 877906 TEMPE, AZ 85287-7906	NONE	PC	GENERAL OPERATING SUPPORT	430,000
COLLEGE OF WILLIAM & MARY PO BOX 8795 WILLIAMSBURG, VA 23187-8795	NONE	GOV	GENERAL OPERATING SUPPORT	323,040
VIRGINIA COMMONWEALTH UNIVERSITY FOUNDATION RICHMOND RICHMOND, VA 23284	NONE	PC	GENERAL OPERATING SUPPORT	14,774
MACALESTER COLLEGE SAINT PAUL SAINT PAUL, MN 55105	NONE	PC	GENERAL OPERATING SUPPORT	12,800
UNIVERSITY OF ST. ANDREWS STUDENT'S UNION BUILDING ST. ANDREWS, FIFE, KY169UZ UK	NONE	NC	GENERAL OPERATING SUPPORT	5,000
ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION TENNESSEE AT CHATTANOOGA 313 FLETCH 615 MCCALLIE AVE CHATTANOOGA, TN 37403-2598	NONE	PC	GENERAL OPERATING SUPPORT	30,000
UNIVERSITY OF CALIFORNIA - BERKELEY THE REGENTS OF THE UNIVERSITY OF CA 660 BARROWS HALL #2572 BERKELY, CA 94720	NONE	PC	GENERAL OPERATING SUPPORT	118,931
COLUMBIA UNIVERSITY THE TRUSTEES OF COLUMBIA UNIVERSITY INTERCHURCH CENTER, 9TH FLOOR, MAIL NEW YORK, NY 10027	NONE	PC	GENERAL OPERATING SUPPORT	33,000
TUFTS UNIVERSITY TRUSTEES OF TUFT COLLEGE, EATON HAL MEDFORD, MA 02155	NONE	PC	GENERAL OPERATING SUPPORT	505,000

Name and Address	Relationship	Foundation status	Purpose	Amount
UNIVERSITY OF CENTRAL ARKANSAS FOUNDATION UCA BOX 4986 CONWAY, AR 72035-4986	NONE	PC	GENERAL OPERATING SUPPORT	483,140
VIRGINIA TECH FOUNDATION UNIVERSITY GATEWAY CENTER 902 PRICES FORK ROAD BLACKSBURG, VA 24601	NONE	PC	GENERAL OPERATING SUPPORT	291,713
UNIVERSITY OF NORTH CAROLINA - CHAPEL HILL UNIVERSITY OF NORTH CAROLINA AT CHA CHAPEL HILL, NC 27599	NONE	PC	GENERAL OPERATING SUPPORT	569,000
MIDDLE TENNESSEE STATE UNIVERSITY FOUNDATION WOOD-STEGALL CENTER BOX 109 MURFREESBORO, TN 37132	NONE	PC	GENERAL OPERATING SUPPORT	516,611
UNIVERSITY OF CALIFORNIA - LOS ANGELES 10920 WILTSHIRE BLVD STE 620 LOS ANGELES, CA 90024	NONE	PC	GENERAL OPERATING SUPPORT	84,225



Name and Address	Relationship	Foundation status	Purpose	Amount
SOCIETY FOR HUMAN RESOURCE MANAGEMENT FOUNDATION 1800 DUKE STREET ALEXANDRIA, VA 22314	NONE	PC	GENERAL OPERATING SUPPORT	300,000
GEORGE MASON UNIVERSITY 4400 UNIVERSITY DRIVE MS C31 FAIRFAX, VA 22030	NONE	PC	GENERAL OPERATING SUPPORT	5,000

**Exempt Organization Business Income Tax Return**  
**(and proxy tax under section 6033(e))**

OMB No. 1545-0047

**2022**Department of the Treasury  
Internal Revenue Service

For calendar year 2022 or other tax year beginning \_\_\_\_\_, 2022, and ending \_\_\_\_\_, 20\_\_\_\_

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection**  
for 501(c)(3)  
Organizations Only

<b>A</b> <input checked="" type="checkbox"/> Check box if address changed.	<b>Print or Type</b>	Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.) <b>CHARLES KOCH FOUNDATION</b>	<b>D</b> Employer identification number <b>48-0918408</b>
<b>B</b> Exempt under section <input checked="" type="checkbox"/> 501( C )( 3 ) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a) <input type="checkbox"/> 529A		Number, street, and room or suite no. If a P.O. box, see instructions. <b>4201 WILSON BLVD., SUITE 800</b>	<b>E</b> Group exemption number (see instructions)
		City or town, state or province, country, and ZIP or foreign postal code <b>ARLINGTON, VA 22203</b>	<b>F</b> <input type="checkbox"/> Check box if an amended return.
		<b>C</b> Book value of all assets at end of year . . . . . <b>793,723,219.</b>	
<b>G</b> Check organization type <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust <input type="checkbox"/> State college/university			
<b>H</b> Check if filing only to <input type="checkbox"/> Claim credit from Form 8941 <input type="checkbox"/> Claim a refund shown on Form 2439			
<b>I</b> Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation . . . . . <input type="checkbox"/>			
<b>J</b> Enter the number of attached Schedules A (Form 990-T) . . . . . <b>19</b>			
<b>K</b> During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," enter the name and identifying number of the parent corporation			
<b>L</b> The books are in care of (SEE STATEMENT)		Telephone number <b>(571) 290-6811</b>	

**Part I Total Unrelated Business Taxable Income**

<b>1</b> Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) . . . . .	<b>1</b>	<b>2,488,622</b>
<b>2</b> Reserved . . . . .	<b>2</b>	
<b>3</b> Add lines 1 and 2 . . . . .	<b>3</b>	<b>2,488,622</b>
<b>4</b> Charitable contributions (see instructions for limitation rules) . . . . .	<b>4</b>	<b>248,862</b>
<b>5</b> Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3 . . . . .	<b>5</b>	<b>2,239,760</b>
<b>6</b> Deduction for net operating loss. See instructions . . . . .	<b>6</b>	<b>0</b>
<b>7</b> Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5 . . . . .	<b>7</b>	<b>2,239,760</b>
<b>8</b> Specific deduction (generally \$1,000, but see instructions for exceptions) . . . . .	<b>8</b>	<b>1,000</b>
<b>9</b> <b>Trusts.</b> Section 199A deduction. See instructions . . . . .	<b>9</b>	<b>0</b>
<b>10</b> <b>Total deductions.</b> Add lines 8 and 9 . . . . .	<b>10</b>	<b>1,000</b>
<b>11</b> <b>Unrelated business taxable income.</b> Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero . . . . .	<b>11</b>	<b>2,238,760</b>

**Part II Tax Computation**

<b>1</b> <b>Organizations taxable as corporations.</b> Multiply Part I, line 11 by 21% (0.21) . . . . .	<b>1</b>	<b>470,140</b>
<b>2</b> <b>Trusts taxable at trust rates.</b> See instructions for tax computation. Income tax on the amount on Part I, line 11 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041) . . . . .	<b>2</b>	
<b>3</b> <b>Proxy tax.</b> See instructions . . . . .	<b>3</b>	<b>0</b>
<b>4</b> Other tax amounts. See instructions . . . . .	<b>4</b>	<b>0</b>
<b>5</b> Alternative minimum tax (trusts only) . . . . .	<b>5</b>	<b>0</b>
<b>6</b> <b>Tax on noncompliant facility income.</b> See instructions . . . . .	<b>6</b>	<b>0</b>
<b>7</b> <b>Total.</b> Add lines 3 through 6 to line 1 or 2, whichever applies . . . . .	<b>7</b>	<b>470,140</b>

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11291J

Form **990-T** (2022)

**Part III Tax and Payments**

<b>1a</b>	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	<b>1a</b>		0
<b>b</b>	Other credits (see instructions)	<b>1b</b>		0
<b>c</b>	General business credit. Attach Form 3800 (see instructions)	<b>1c</b>		0
<b>d</b>	Credit for prior year minimum tax (attach Form 8801 or 8827)	<b>1d</b>		
<b>e</b>	<b>Total credits.</b> Add lines 1a through 1d	<b>1e</b>		0
<b>2</b>	Subtract line 1e from Part II, line 7	<b>2</b>		470,140
<b>3</b>	Other amounts due. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach statement)	<b>3</b>		0
<b>4</b>	<b>Total tax.</b> Add lines 2 and 3 (see instructions). <input type="checkbox"/> Check if includes tax previously deferred under section 1294. Enter tax amount here	<b>4</b>		470,140
<b>5</b>	Current net 965 tax liability paid from Form 965-A, Part II, column (k)	<b>5</b>		0
<b>6a</b>	Payments: A 2021 overpayment credited to 2022	<b>6a</b>		1,590,535
<b>b</b>	2022 estimated tax payments. Check if section 643(g) election applies <input type="checkbox"/>	<b>6b</b>		1,000,000
<b>c</b>	Tax deposited with Form 8868	<b>6c</b>		0
<b>d</b>	Foreign organizations: Tax paid or withheld at source (see instructions)	<b>6d</b>		0
<b>e</b>	Backup withholding (see instructions)	<b>6e</b>		0
<b>f</b>	Credit for small employer health insurance premiums (attach Form 8941)	<b>6f</b>		0
<b>g</b>	Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other	<b>6g</b>		0
<b>7</b>	<b>Total payments.</b> Add lines 6a through 6g	<b>7</b>		2,590,535
<b>8</b>	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	<b>8</b>		0
<b>9</b>	<b>Tax due.</b> If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed	<b>9</b>		0
<b>10</b>	<b>Overpayment.</b> If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid	<b>10</b>		2,120,395
<b>11</b>	Enter the amount of line 10 you want: <b>Credited to 2023 estimated tax</b> 370,395 <b>Refunded</b>	<b>11</b>		1,750,000

**Part IV Statements Regarding Certain Activities and Other Information** (see instructions)

	Yes	No
<b>1</b> At any time during the 2022 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here		✓
<b>2</b> During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		✓
<b>3</b> Enter the amount of tax-exempt interest received or accrued during the tax year . . . \$ 0		
<b>4</b> Enter available pre-2018 NOL carryovers here \$ 0. Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.		
<b>5</b> Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		
Business Activity Code	Available post-2017 NOL carryover	
903001	\$ 2,173,224	
903002	\$ 57,393	
903003	\$ 0	
(SEE STATEMENT)	\$	
<b>6a</b> Did the organization change its method of accounting? (see instructions)		✓
<b>b</b> If 6a is "Yes," has the organization described the change on Form 990, 990-EZ, 990-PF, or Form 11228? If "No," explain in Part V.		

**Part V Supplemental Information**

Provide the explanation required by Part IV, line 6b. Also, provide any other additional information. See instructions.

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				
	Signature of officer	Date	TREASURER	May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	SHAWNELL LINOT	<i>Shawnell Linot</i>	11/08/23		P01663908
	Firm's name	Firm's EIN		Firm's address	
	FORVIS, LLP	44-0160260		1551 N WATERFRONT PKWY, STE 300, WICHITA, KS 67206-6601	
	Firm's address	Phone no.			
		(316) 265-2811			

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization CHARLES KOCH FOUNDATION	<b>B</b> Employer identification number 48-0918408
<b>C</b> Unrelated business activity code (see instructions) . . . . . 903001	<b>D</b> Sequence: 1 of 19

**E** Describe the unrelated trade or business **FUND 1**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance		0		
<b>1c</b>		0		
<b>2</b> Cost of goods sold (Part III, line 8)		0		
<b>3</b> Gross profit. Subtract line 2 from line 1c		0		0
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		0		0
<b>4a</b>		0		0
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		0		0
<b>4b</b>		0		0
<b>c</b> Capital loss deduction for trusts		0		0
<b>4c</b>		0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		7,291		7,291
<b>6</b> Rent income (Part IV)		0	0	0
<b>7</b> Unrelated debt-financed income (Part V)		0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		0	0	0
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		0	0	0
<b>10</b> Exploited exempt activity income (Part VIII)		0	0	0
<b>11</b> Advertising income (Part IX)		0	0	0
<b>12</b> Other income (see instructions; attach statement)		0		0
<b>13</b> <b>Total.</b> Combine lines 3 through 12		7,291	0	7,291

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	0
<b>2</b> Salaries and wages		<b>2</b>	0
<b>3</b> Repairs and maintenance		<b>3</b>	0
<b>4</b> Bad debts		<b>4</b>	0
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	0
<b>6</b> Taxes and licenses		<b>6</b>	0
<b>7</b> Depreciation (attach Form 4562). See instructions	7	0	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	8a	0	0
<b>9</b> Depletion		<b>9</b>	0
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	0
<b>11</b> Employee benefit programs		<b>11</b>	0
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	0
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	0
<b>14</b> Other deductions (attach statement)		<b>14</b>	0
<b>15</b> <b>Total deductions.</b> Add lines 1 through 14		<b>15</b>	0
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	7,291
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	5,833
<b>18</b> <b>Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	1,458

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022

**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b>				

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

B ☐C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI**   **Supplemental Information** (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization CHARLES KOCH FOUNDATION	<b>B</b> Employer identification number 48-0918408
<b>C</b> Unrelated business activity code (see instructions) . . . . . 903002	<b>D</b> Sequence: 2 of 19

**E** Describe the unrelated trade or business FUND 2

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance		0		
<b>2</b> Cost of goods sold (Part III, line 8)		0		
<b>3</b> Gross profit. Subtract line 2 from line 1c		0		0
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		0		0
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		0		0
<b>c</b> Capital loss deduction for trusts		0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		43,856		43,856
<b>6</b> Rent income (Part IV)		0	0	0
<b>7</b> Unrelated debt-financed income (Part V)		0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		0	0	0
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		0	0	0
<b>10</b> Exploited exempt activity income (Part VIII)		0	0	0
<b>11</b> Advertising income (Part IX)		0	0	0
<b>12</b> Other income (see instructions; attach statement)		0		0
<b>13 Total.</b> Combine lines 3 through 12		43,856	0	43,856

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	0
<b>2</b> Salaries and wages		<b>2</b>	0
<b>3</b> Repairs and maintenance		<b>3</b>	0
<b>4</b> Bad debts		<b>4</b>	0
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	0
<b>6</b> Taxes and licenses		<b>6</b>	0
<b>7</b> Depreciation (attach Form 4562). See instructions	7	0	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	8a	0	0
<b>9</b> Depletion		<b>9</b>	0
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	0
<b>11</b> Employee benefit programs		<b>11</b>	0
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	0
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	0
<b>14</b> Other deductions (attach statement)		<b>14</b>	0
<b>15 Total deductions.</b> Add lines 1 through 14		<b>15</b>	0
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	43,856
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	35,085
<b>18 Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	8,771

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**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b> . . . . .			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b> . . . . .	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) . . . . .	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 . . . . .	4
5	Gross income from activity that is not unrelated business income . . . . .	5
6	Expenses attributable to income entered on line 5 . . . . .	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 . . . . .	7

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

<b>A</b>	<input type="checkbox"/>
<b>B</b>	<input type="checkbox"/>
<b>C</b>	<input type="checkbox"/>
<b>D</b>	<input type="checkbox"/>

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1 . . . . .			0

## Part XI Supplemental Information (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](https://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization CHARLES KOCH FOUNDATION	<b>B</b> Employer identification number 48-0918408
<b>C</b> Unrelated business activity code (see instructions) . . . . . 903003	<b>D</b> Sequence: 3 of 19

**E** Describe the unrelated trade or business **FUND 3**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance		0		
<b>1c</b>		0		
<b>2</b> Cost of goods sold (Part III, line 8)		0		
<b>3</b> Gross profit. Subtract line 2 from line 1c		0		0
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		0		0
<b>4a</b>		0		0
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		0		0
<b>4b</b>		0		0
<b>c</b> Capital loss deduction for trusts		0		0
<b>4c</b>		0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		108,097		108,097
<b>6</b> Rent income (Part IV)		0	0	0
<b>7</b> Unrelated debt-financed income (Part V)		0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		0	0	0
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		0	0	0
<b>10</b> Exploited exempt activity income (Part VIII)		0	0	0
<b>11</b> Advertising income (Part IX)		0	0	0
<b>12</b> Other income (see instructions; attach statement)		0		0
<b>13</b> <b>Total.</b> Combine lines 3 through 12		108,097	0	108,097

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	0
<b>2</b> Salaries and wages		<b>2</b>	0
<b>3</b> Repairs and maintenance		<b>3</b>	0
<b>4</b> Bad debts		<b>4</b>	0
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	0
<b>6</b> Taxes and licenses		<b>6</b>	0
<b>7</b> Depreciation (attach Form 4562). See instructions	7	0	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	8a	0	
<b>8b</b>		0	
<b>9</b> Depletion		<b>9</b>	0
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	0
<b>11</b> Employee benefit programs		<b>11</b>	0
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	0
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	0
<b>14</b> Other deductions (attach statement)		<b>14</b>	0
<b>15</b> <b>Total deductions.</b> Add lines 1 through 14		<b>15</b>	0
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	108,097
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	0
<b>18</b> <b>Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	108,097

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**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
			0	0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A)			Add amounts in column 5. Enter here and on Part I, line 9, column (B)
<b>Totals</b>	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

B ☐C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI**   **Supplemental Information** (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <u>CHARLES KOCH FOUNDATION</u>	<b>B</b> Employer identification number <u>48-0918408</u>
<b>C</b> Unrelated business activity code (see instructions) . . . . . <u>903004</u>	<b>D</b> Sequence: <u>4</u> of <u>19</u>

**E** Describe the unrelated trade or business FUND 4

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b>	Gross receipts or sales <u>0</u>			
<b>b</b>	Less returns and allowances <u>0</u> <b>c</b> Balance	<b>1c</b> <u>0</u>		
<b>2</b>	Cost of goods sold (Part III, line 8) . . . . .	<b>2</b> <u>0</u>		
<b>3</b>	Gross profit. Subtract line 2 from line 1c . . . . .	<b>3</b> <u>0</u>		<u>0</u>
<b>4a</b>	Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions . . . . .	<b>4a</b> <u>3,081</u>		<u>3,081</u>
<b>b</b>	Net gain (loss) (Form 4797) (attach Form 4797). See instructions . . . . .	<b>4b</b> <u>0</u>		<u>0</u>
<b>c</b>	Capital loss deduction for trusts . . . . .	<b>4c</b> <u>0</u>		<u>0</u>
<b>5</b>	Income (loss) from a partnership or an S corporation (attach statement) . . . . .	<b>5</b> <u>5,619</u>		<u>5,619</u>
<b>6</b>	Rent income (Part IV) . . . . .	<b>6</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>7</b>	Unrelated debt-financed income (Part V) . . . . .	<b>7</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>8</b>	Interest, annuities, royalties, and rents from a controlled organization (Part VI) . . . . .	<b>8</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>9</b>	Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) . . . . .	<b>9</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>10</b>	Exploited exempt activity income (Part VIII) . . . . .	<b>10</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>11</b>	Advertising income (Part IX) . . . . .	<b>11</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>12</b>	Other income (see instructions; attach statement) . . . . .	<b>12</b> <u>0</u>		<u>0</u>
<b>13</b>	<b>Total.</b> Combine lines 3 through 12 . . . . .	<b>13</b> <u>8,700</u>	<u>0</u>	<u>8,700</u>

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b>	Compensation of officers, directors, and trustees (Part X) . . . . .	<b>1</b>	<u>0</u>
<b>2</b>	Salaries and wages . . . . .	<b>2</b>	<u>0</u>
<b>3</b>	Repairs and maintenance . . . . .	<b>3</b>	<u>0</u>
<b>4</b>	Bad debts . . . . .	<b>4</b>	<u>0</u>
<b>5</b>	Interest (attach statement). See instructions . . . . .	<b>5</b>	<u>0</u>
<b>6</b>	Taxes and licenses . . . . .	<b>6</b>	<u>0</u>
<b>7</b>	Depreciation (attach Form 4562). See instructions . . . . .	<b>7</b> <u>0</u>	
<b>8</b>	Less depreciation claimed in Part III and elsewhere on return . . . . .	<b>8a</b> <u>0</u>	<b>8b</b> <u>0</u>
<b>9</b>	Depletion . . . . .	<b>9</b>	<u>0</u>
<b>10</b>	Contributions to deferred compensation plans . . . . .	<b>10</b>	<u>0</u>
<b>11</b>	Employee benefit programs . . . . .	<b>11</b>	<u>0</u>
<b>12</b>	Excess exempt expenses (Part VIII) . . . . .	<b>12</b>	<u>0</u>
<b>13</b>	Excess readership costs (Part IX) . . . . .	<b>13</b>	<u>0</u>
<b>14</b>	Other deductions (attach statement) . . . . .	<b>14</b>	<u>0</u>
<b>15</b>	<b>Total deductions.</b> Add lines 1 through 14 . . . . .	<b>15</b>	<u>0</u>
<b>16</b>	Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C) . . . . .	<b>16</b>	<u>8,700</u>
<b>17</b>	Deduction for net operating loss. See instructions . . . . .	<b>17</b>	<u>0</u>
<b>18</b>	<b>Unrelated business taxable income.</b> Subtract line 17 from line 16 . . . . .	<b>18</b>	<u>8,700</u>

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**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

## Nonexempt Controlled Organizations

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				

Totals

0

0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A)			Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI** Supplemental Information (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <u>CHARLES KOCH FOUNDATION</u>	<b>B</b> Employer identification number <u>48-0918408</u>
<b>C</b> Unrelated business activity code (see instructions) . . . . . <u>903005</u>	<b>D</b> Sequence: <u>5</u> of <u>19</u>

**E** Describe the unrelated trade or business FUND 5

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b>	Gross receipts or sales <u>0</u>			
<b>b</b>	Less returns and allowances <u>0</u> <b>c</b> Balance	<b>1c</b> <u>0</u>		
<b>2</b>	Cost of goods sold (Part III, line 8) . . . . .	<b>2</b> <u>0</u>		
<b>3</b>	Gross profit. Subtract line 2 from line 1c . . . . .	<b>3</b> <u>0</u>		<u>0</u>
<b>4a</b>	Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions . . . . .	<b>4a</b> <u>0</u>		<u>0</u>
<b>b</b>	Net gain (loss) (Form 4797) (attach Form 4797). See instructions . . . . .	<b>4b</b> <u>0</u>		<u>0</u>
<b>c</b>	Capital loss deduction for trusts . . . . .	<b>4c</b> <u>0</u>		<u>0</u>
<b>5</b>	Income (loss) from a partnership or an S corporation (attach statement) . . . . .	<b>5</b> <u>(110,435)</u>		<u>(110,435)</u>
<b>6</b>	Rent income (Part IV) . . . . .	<b>6</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>7</b>	Unrelated debt-financed income (Part V) . . . . .	<b>7</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>8</b>	Interest, annuities, royalties, and rents from a controlled organization (Part VI) . . . . .	<b>8</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>9</b>	Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) . . . . .	<b>9</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>10</b>	Exploited exempt activity income (Part VIII) . . . . .	<b>10</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>11</b>	Advertising income (Part IX) . . . . .	<b>11</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>12</b>	Other income (see instructions; attach statement) . . . . .	<b>12</b> <u>0</u>		<u>0</u>
<b>13</b>	<b>Total.</b> Combine lines 3 through 12 . . . . .	<b>13</b> <u>(110,435)</u>	<u>0</u>	<u>(110,435)</u>

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b>	Compensation of officers, directors, and trustees (Part X) . . . . .	<b>1</b>	<u>0</u>
<b>2</b>	Salaries and wages . . . . .	<b>2</b>	<u>0</u>
<b>3</b>	Repairs and maintenance . . . . .	<b>3</b>	<u>0</u>
<b>4</b>	Bad debts . . . . .	<b>4</b>	<u>0</u>
<b>5</b>	Interest (attach statement). See instructions . . . . .	<b>5</b>	<u>0</u>
<b>6</b>	Taxes and licenses . . . . .	<b>6</b>	<u>0</u>
<b>7</b>	Depreciation (attach Form 4562). See instructions . . . . .	<b>7</b> <u>0</u>	
<b>8</b>	Less depreciation claimed in Part III and elsewhere on return . . . . .	<b>8a</b> <u>0</u>	<b>8b</b> <u>0</u>
<b>9</b>	Depletion . . . . .	<b>9</b>	<u>0</u>
<b>10</b>	Contributions to deferred compensation plans . . . . .	<b>10</b>	<u>0</u>
<b>11</b>	Employee benefit programs . . . . .	<b>11</b>	<u>0</u>
<b>12</b>	Excess exempt expenses (Part VIII) . . . . .	<b>12</b>	<u>0</u>
<b>13</b>	Excess readership costs (Part IX) . . . . .	<b>13</b>	<u>0</u>
<b>14</b>	Other deductions (attach statement) . . . . .	<b>14</b>	<u>0</u>
<b>15</b>	<b>Total deductions.</b> Add lines 1 through 14 . . . . .	<b>15</b>	<u>0</u>
<b>16</b>	Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C) . . . . .	<b>16</b>	<u>(110,435)</u>
<b>17</b>	Deduction for net operating loss. See instructions . . . . .	<b>17</b>	<u>0</u>
<b>18</b>	<b>Unrelated business taxable income.</b> Subtract line 17 from line 16 . . . . .	<b>18</b>	<u>(110,435)</u>

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**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
			0	0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A)			Add amounts in column 5. Enter here and on Part I, line 9, column (B)
<b>Totals</b>	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI** Supplemental Information (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization CHARLES KOCH FOUNDATION	<b>B</b> Employer identification number 48-0918408
<b>C</b> Unrelated business activity code (see instructions) . . . . . 903006	<b>D</b> Sequence: 6 of 19

**E** Describe the unrelated trade or business **FUND 6**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance		0		
<b>1c</b>		0		
<b>2</b> Cost of goods sold (Part III, line 8)		0		
<b>3</b> Gross profit. Subtract line 2 from line 1c		0		0
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		0		0
<b>4a</b>		0		0
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		0		0
<b>4b</b>		0		0
<b>c</b> Capital loss deduction for trusts		0		0
<b>4c</b>		0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		0		0
<b>5</b>		0		0
<b>6</b> Rent income (Part IV)		0	0	0
<b>6</b>		0	0	0
<b>7</b> Unrelated debt-financed income (Part V)		0	0	0
<b>7</b>		0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		0	0	0
<b>8</b>		0	0	0
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		0	0	0
<b>9</b>		0	0	0
<b>10</b> Exploited exempt activity income (Part VIII)		0	0	0
<b>10</b>		0	0	0
<b>11</b> Advertising income (Part IX)		0	0	0
<b>11</b>		0	0	0
<b>12</b> Other income (see instructions; attach statement)		0		0
<b>12</b>		0		0
<b>13</b> <b>Total.</b> Combine lines 3 through 12		0	0	0
<b>13</b>		0	0	0

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	0
<b>2</b> Salaries and wages		<b>2</b>	0
<b>3</b> Repairs and maintenance		<b>3</b>	0
<b>4</b> Bad debts		<b>4</b>	0
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	0
<b>6</b> Taxes and licenses		<b>6</b>	0
<b>7</b> Depreciation (attach Form 4562). See instructions	7	0	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	8a	0	0
<b>8a</b>		0	0
<b>9</b> Depletion		<b>9</b>	0
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	0
<b>11</b> Employee benefit programs		<b>11</b>	0
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	0
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	0
<b>14</b> Other deductions (attach statement)		<b>14</b>	0
<b>15</b> <b>Total deductions.</b> Add lines 1 through 14		<b>15</b>	0
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	0
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	0
<b>18</b> <b>Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	0

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**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
			0	0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A)			Add amounts in column 5. Enter here and on Part I, line 9, column (B)
<b>Totals</b>	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

B ☐C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI**   **Supplemental Information** (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <u>CHARLES KOCH FOUNDATION</u>	<b>B</b> Employer identification number <u>48-0918408</u>
<b>C</b> Unrelated business activity code (see instructions) . . . . . <u>903007</u>	<b>D</b> Sequence: <u>7</u> of <u>19</u>

**E** Describe the unrelated trade or business FUND 7

<b>Part I</b> Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	<u>0</u>			
<b>b</b> Less returns and allowances	<u>0</u>	<b>1c</b>		
<b>2</b> Cost of goods sold (Part III, line 8)		<b>2</b>		
<b>3</b> Gross profit. Subtract line 2 from line 1c		<b>3</b>		<u>0</u>
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		<b>4a</b>		<u>0</u>
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		<b>4b</b>		<u>0</u>
<b>c</b> Capital loss deduction for trusts		<b>4c</b>		<u>0</u>
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		<b>5</b>		<u>0</u>
<b>6</b> Rent income (Part IV)		<b>6</b>	<u>0</u>	<u>0</u>
<b>7</b> Unrelated debt-financed income (Part V)		<b>7</b>	<u>0</u>	<u>0</u>
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		<b>8</b>	<u>0</u>	<u>0</u>
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		<b>9</b>	<u>0</u>	<u>0</u>
<b>10</b> Exploited exempt activity income (Part VIII)		<b>10</b>	<u>0</u>	<u>0</u>
<b>11</b> Advertising income (Part IX)		<b>11</b>	<u>0</u>	<u>0</u>
<b>12</b> Other income (see instructions; attach statement)		<b>12</b>		<u>0</u>
<b>13 Total.</b> Combine lines 3 through 12		<b>13</b>	<u>0</u>	<u>0</u>

<b>Part II</b> Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	<u>0</u>
<b>2</b> Salaries and wages		<b>2</b>	<u>0</u>
<b>3</b> Repairs and maintenance		<b>3</b>	<u>0</u>
<b>4</b> Bad debts		<b>4</b>	<u>0</u>
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	<u>0</u>
<b>6</b> Taxes and licenses		<b>6</b>	<u>0</u>
<b>7</b> Depreciation (attach Form 4562). See instructions	<b>7</b>	<u>0</u>	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	<b>8a</b>	<u>0</u>	<b>8b</b>
<b>9</b> Depletion		<b>9</b>	<u>0</u>
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	<u>0</u>
<b>11</b> Employee benefit programs		<b>11</b>	<u>0</u>
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	<u>0</u>
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	<u>0</u>
<b>14</b> Other deductions (attach statement)		<b>14</b>	<u>0</u>
<b>15 Total deductions.</b> Add lines 1 through 14		<b>15</b>	<u>0</u>
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	<u>0</u>
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	<u>0</u>
<b>18 Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	<u>0</u>

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022

**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

## Nonexempt Controlled Organizations

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				

Totals

0

0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A)			Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

B ☐C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI** Supplemental Information (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](https://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization CHARLES KOCH FOUNDATION	<b>B</b> Employer identification number 48-0918408
<b>C</b> Unrelated business activity code (see instructions) . . . . . 903008	<b>D</b> Sequence: 8 of 19

**E** Describe the unrelated trade or business **FUND 8**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance		0		
<b>1c</b>		0		
<b>2</b> Cost of goods sold (Part III, line 8)		0		
<b>3</b> Gross profit. Subtract line 2 from line 1c		0		0
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		0		0
<b>4a</b>		0		0
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		0		0
<b>4b</b>		0		0
<b>c</b> Capital loss deduction for trusts		0		0
<b>4c</b>		0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		281		281
<b>6</b> Rent income (Part IV)		0	0	0
<b>7</b> Unrelated debt-financed income (Part V)		0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		0	0	0
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		0	0	0
<b>10</b> Exploited exempt activity income (Part VIII)		0	0	0
<b>11</b> Advertising income (Part IX)		0	0	0
<b>12</b> Other income (see instructions; attach statement)		0		0
<b>13</b> <b>Total.</b> Combine lines 3 through 12		281	0	281

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	0
<b>2</b> Salaries and wages		<b>2</b>	0
<b>3</b> Repairs and maintenance		<b>3</b>	0
<b>4</b> Bad debts		<b>4</b>	0
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	0
<b>6</b> Taxes and licenses		<b>6</b>	0
<b>7</b> Depreciation (attach Form 4562). See instructions	7	0	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	8a	0	0
<b>9</b> Depletion		<b>9</b>	0
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	0
<b>11</b> Employee benefit programs		<b>11</b>	0
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	0
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	0
<b>14</b> Other deductions (attach statement)		<b>14</b>	0
<b>15</b> <b>Total deductions.</b> Add lines 1 through 14		<b>15</b>	0
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	281
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	0
<b>18</b> <b>Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	281

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022



**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b>				

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

**C** ☐

**D** ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1 . . . . .			0

**Part XI**   **Supplemental Information** (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization CHARLES KOCH FOUNDATION	<b>B</b> Employer identification number 48-0918408
<b>C</b> Unrelated business activity code (see instructions) . . . . . 903009	<b>D</b> Sequence: 9 of 19

**E** Describe the unrelated trade or business **FUND 9**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance	<b>1c</b>	0		
<b>2</b> Cost of goods sold (Part III, line 8)	<b>2</b>	0		
<b>3</b> Gross profit. Subtract line 2 from line 1c	<b>3</b>	0		0
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions	<b>4a</b>	0		0
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions	<b>4b</b>	0		0
<b>c</b> Capital loss deduction for trusts	<b>4c</b>	0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)	<b>5</b>	0		0
<b>6</b> Rent income (Part IV)	<b>6</b>	0	0	0
<b>7</b> Unrelated debt-financed income (Part V)	<b>7</b>	0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)	<b>8</b>	0	0	0
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	<b>9</b>	0	0	0
<b>10</b> Exploited exempt activity income (Part VIII)	<b>10</b>	0	0	0
<b>11</b> Advertising income (Part IX)	<b>11</b>	0	0	0
<b>12</b> Other income (see instructions; attach statement)	<b>12</b>	0		0
<b>13</b> <b>Total.</b> Combine lines 3 through 12	<b>13</b>	0	0	0

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)	<b>1</b>		0
<b>2</b> Salaries and wages	<b>2</b>		0
<b>3</b> Repairs and maintenance	<b>3</b>		0
<b>4</b> Bad debts	<b>4</b>		0
<b>5</b> Interest (attach statement). See instructions	<b>5</b>		0
<b>6</b> Taxes and licenses	<b>6</b>		0
<b>7</b> Depreciation (attach Form 4562). See instructions	<b>7</b>	0	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	<b>8a</b>	0	<b>8b</b>
<b>9</b> Depletion	<b>9</b>		0
<b>10</b> Contributions to deferred compensation plans	<b>10</b>		0
<b>11</b> Employee benefit programs	<b>11</b>		0
<b>12</b> Excess exempt expenses (Part VIII)	<b>12</b>		0
<b>13</b> Excess readership costs (Part IX)	<b>13</b>		0
<b>14</b> Other deductions (attach statement)	<b>14</b>		0
<b>15</b> <b>Total deductions.</b> Add lines 1 through 14	<b>15</b>		0
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	<b>16</b>		0
<b>17</b> Deduction for net operating loss. See instructions	<b>17</b>		0
<b>18</b> <b>Unrelated business taxable income.</b> Subtract line 17 from line 16	<b>18</b>		0

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022

**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b> . . . . .			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b> . . . . .	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) . . . . .	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 . . . . .	4
5	Gross income from activity that is not unrelated business income . . . . .	5
6	Expenses attributable to income entered on line 5 . . . . .	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 . . . . .	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

**C** ☐

**D** ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1 . . . . .			0

## Part XI Supplemental Information (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <u>CHARLES KOCH FOUNDATION</u>	<b>B</b> Employer identification number <u>48-0918408</u>
<b>C</b> Unrelated business activity code (see instructions) <u>903010</u>	<b>D</b> Sequence: <u>10</u> of <u>19</u>

**E** Describe the unrelated trade or business FUND 10

<b>Part I</b> Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	<u>0</u>			
<b>b</b> Less returns and allowances	<u>0</u>	<b>1c</b>		
<b>2</b> Cost of goods sold (Part III, line 8)		<b>2</b>		
<b>3</b> Gross profit. Subtract line 2 from line 1c		<b>3</b>		<u>0</u>
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		<b>4a</b>		<u>0</u>
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		<b>4b</b>		<u>0</u>
<b>c</b> Capital loss deduction for trusts		<b>4c</b>		<u>0</u>
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		<b>5</b>	<u>235,525</u>	<u>235,525</u>
<b>6</b> Rent income (Part IV)		<b>6</b>	<u>0</u>	<u>0</u>
<b>7</b> Unrelated debt-financed income (Part V)		<b>7</b>	<u>0</u>	<u>0</u>
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		<b>8</b>	<u>0</u>	<u>0</u>
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		<b>9</b>	<u>0</u>	<u>0</u>
<b>10</b> Exploited exempt activity income (Part VIII)		<b>10</b>	<u>0</u>	<u>0</u>
<b>11</b> Advertising income (Part IX)		<b>11</b>	<u>0</u>	<u>0</u>
<b>12</b> Other income (see instructions; attach statement)		<b>12</b>	<u>0</u>	<u>0</u>
<b>13</b> <b>Total.</b> Combine lines 3 through 12		<b>13</b>	<u>235,525</u>	<u>235,525</u>

<b>Part II</b> Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.			
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	<u>0</u>
<b>2</b> Salaries and wages		<b>2</b>	<u>0</u>
<b>3</b> Repairs and maintenance		<b>3</b>	<u>0</u>
<b>4</b> Bad debts		<b>4</b>	<u>0</u>
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	<u>0</u>
<b>6</b> Taxes and licenses		<b>6</b>	<u>0</u>
<b>7</b> Depreciation (attach Form 4562). See instructions	<b>7</b>	<u>0</u>	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	<b>8a</b>	<u>0</u>	<b>8b</b>
<b>9</b> Depletion		<b>9</b>	<u>0</u>
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	<u>0</u>
<b>11</b> Employee benefit programs		<b>11</b>	<u>0</u>
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	<u>0</u>
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	<u>0</u>
<b>14</b> Other deductions (attach statement)		<b>14</b>	<u>0</u>
<b>15</b> <b>Total deductions.</b> Add lines 1 through 14		<b>15</b>	<u>0</u>
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	<u>235,525</u>
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	<u>0</u>
<b>18</b> <b>Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	<u>235,525</u>

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 740360

Schedule A (Form 990-T) 2022



**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b>				

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

B ☐C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

**Part X Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI** Supplemental Information (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <u>CHARLES KOCH FOUNDATION</u>	<b>B</b> Employer identification number <u>48-0918408</u>
<b>C</b> Unrelated business activity code (see instructions) . . . . . <u>903011</u>	<b>D</b> Sequence: <u>11</u> of <u>19</u>

**E** Describe the unrelated trade or business FUND 11

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b>	Gross receipts or sales <u>0</u>			
<b>b</b>	Less returns and allowances <u>0</u> <b>c</b> Balance	<b>1c</b> <u>0</u>		
<b>2</b>	Cost of goods sold (Part III, line 8) . . . . .	<b>2</b> <u>0</u>		
<b>3</b>	Gross profit. Subtract line 2 from line 1c . . . . .	<b>3</b> <u>0</u>		<u>0</u>
<b>4a</b>	Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions . . . . .	<b>4a</b> <u>0</u>		<u>0</u>
<b>b</b>	Net gain (loss) (Form 4797) (attach Form 4797). See instructions . . . . .	<b>4b</b> <u>0</u>		<u>0</u>
<b>c</b>	Capital loss deduction for trusts . . . . .	<b>4c</b> <u>0</u>		<u>0</u>
<b>5</b>	Income (loss) from a partnership or an S corporation (attach statement) . . . . .	<b>5</b> <u>(88,065)</u>		<u>(88,065)</u>
<b>6</b>	Rent income (Part IV) . . . . .	<b>6</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>7</b>	Unrelated debt-financed income (Part V) . . . . .	<b>7</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>8</b>	Interest, annuities, royalties, and rents from a controlled organization (Part VI) . . . . .	<b>8</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>9</b>	Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) . . . . .	<b>9</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>10</b>	Exploited exempt activity income (Part VIII) . . . . .	<b>10</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>11</b>	Advertising income (Part IX) . . . . .	<b>11</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>12</b>	Other income (see instructions; attach statement) . . . . .	<b>12</b> <u>0</u>		<u>0</u>
<b>13</b>	<b>Total.</b> Combine lines 3 through 12 . . . . .	<b>13</b> <u>(88,065)</u>	<u>0</u>	<u>(88,065)</u>

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b>	Compensation of officers, directors, and trustees (Part X) . . . . .	<b>1</b>	<u>0</u>
<b>2</b>	Salaries and wages . . . . .	<b>2</b>	<u>0</u>
<b>3</b>	Repairs and maintenance . . . . .	<b>3</b>	<u>0</u>
<b>4</b>	Bad debts . . . . .	<b>4</b>	<u>0</u>
<b>5</b>	Interest (attach statement). See instructions . . . . .	<b>5</b>	<u>0</u>
<b>6</b>	Taxes and licenses . . . . .	<b>6</b>	<u>0</u>
<b>7</b>	Depreciation (attach Form 4562). See instructions . . . . .	<b>7</b> <u>0</u>	
<b>8</b>	Less depreciation claimed in Part III and elsewhere on return . . . . .	<b>8a</b> <u>0</u>	
<b>9</b>	Depletion . . . . .	<b>9</b>	<u>0</u>
<b>10</b>	Contributions to deferred compensation plans . . . . .	<b>10</b>	<u>0</u>
<b>11</b>	Employee benefit programs . . . . .	<b>11</b>	<u>0</u>
<b>12</b>	Excess exempt expenses (Part VIII) . . . . .	<b>12</b>	<u>0</u>
<b>13</b>	Excess readership costs (Part IX) . . . . .	<b>13</b>	<u>0</u>
<b>14</b>	Other deductions (attach statement) . . . . .	<b>14</b>	<u>0</u>
<b>15</b>	<b>Total deductions.</b> Add lines 1 through 14 . . . . .	<b>15</b>	<u>0</u>
<b>16</b>	Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C) . . . . .	<b>16</b>	<u>(88,065)</u>
<b>17</b>	Deduction for net operating loss. See instructions . . . . .	<b>17</b>	<u>0</u>
<b>18</b>	<b>Unrelated business taxable income.</b> Subtract line 17 from line 16 . . . . .	<b>18</b>	<u>(88,065)</u>

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022

**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b>				

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

**C** ☐

**D** ☐

Enter amounts for each periodical listed above in the corresponding column.

**A**

**B**

**C**

D

## 2 Gross advertising income

**a** Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . . 0

### 3 Direct advertising costs by periodical

**a** Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . . 0

**4** Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . .

## 5 Readership costs

## 6 Circulation income

**7** Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .

**8** Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . .

**a** Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

**1. Name**

## 2. Title

**3. Percentage of time devoted to business**

#### 4. Compensation attributable to unrelated business

(1)		%
-----	--	---

(2)		%
-----	--	---

(3)		%
-----	--	---

(4)		%
-----	--	---

**Total.** Enter here and on Part II, line 1 . . . . . 0

**Part XI**   **Supplemental Information** (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <u>CHARLES KOCH FOUNDATION</u>	<b>B</b> Employer identification number <u>48-0918408</u>
<b>C</b> Unrelated business activity code (see instructions) . . . . . <u>903012</u>	<b>D</b> Sequence: <u>12</u> of <u>19</u>

**E** Describe the unrelated trade or business FUND 12

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b>	Gross receipts or sales <u>0</u>			
<b>b</b>	Less returns and allowances <u>0</u> <b>c</b> Balance	<b>1c</b> <u>0</u>		
<b>2</b>	Cost of goods sold (Part III, line 8) . . . . .	<b>2</b> <u>0</u>		
<b>3</b>	Gross profit. Subtract line 2 from line 1c . . . . .	<b>3</b> <u>0</u>		<u>0</u>
<b>4a</b>	Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions . . . . .	<b>4a</b> <u>0</u>		<u>0</u>
<b>b</b>	Net gain (loss) (Form 4797) (attach Form 4797). See instructions . . . . .	<b>4b</b> <u>0</u>		<u>0</u>
<b>c</b>	Capital loss deduction for trusts . . . . .	<b>4c</b> <u>0</u>		<u>0</u>
<b>5</b>	Income (loss) from a partnership or an S corporation (attach statement) . . . . .	<b>5</b> <u>(287,969)</u>		<u>(287,969)</u>
<b>6</b>	Rent income (Part IV) . . . . .	<b>6</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>7</b>	Unrelated debt-financed income (Part V) . . . . .	<b>7</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>8</b>	Interest, annuities, royalties, and rents from a controlled organization (Part VI) . . . . .	<b>8</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>9</b>	Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) . . . . .	<b>9</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>10</b>	Exploited exempt activity income (Part VIII) . . . . .	<b>10</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>11</b>	Advertising income (Part IX) . . . . .	<b>11</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>12</b>	Other income (see instructions; attach statement) . . . . .	<b>12</b> <u>0</u>		<u>0</u>
<b>13</b>	<b>Total.</b> Combine lines 3 through 12 . . . . .	<b>13</b> <u>(287,969)</u>	<u>0</u>	<u>(287,969)</u>

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b>	Compensation of officers, directors, and trustees (Part X) . . . . .	<b>1</b>	<u>0</u>
<b>2</b>	Salaries and wages . . . . .	<b>2</b>	<u>0</u>
<b>3</b>	Repairs and maintenance . . . . .	<b>3</b>	<u>0</u>
<b>4</b>	Bad debts . . . . .	<b>4</b>	<u>0</u>
<b>5</b>	Interest (attach statement). See instructions . . . . .	<b>5</b>	<u>0</u>
<b>6</b>	Taxes and licenses . . . . .	<b>6</b>	<u>0</u>
<b>7</b>	Depreciation (attach Form 4562). See instructions . . . . .	<b>7</b> <u>0</u>	
<b>8</b>	Less depreciation claimed in Part III and elsewhere on return . . . . .	<b>8a</b> <u>0</u>	<b>8b</b> <u>0</u>
<b>9</b>	Depletion . . . . .	<b>9</b>	<u>0</u>
<b>10</b>	Contributions to deferred compensation plans . . . . .	<b>10</b>	<u>0</u>
<b>11</b>	Employee benefit programs . . . . .	<b>11</b>	<u>0</u>
<b>12</b>	Excess exempt expenses (Part VIII) . . . . .	<b>12</b>	<u>0</u>
<b>13</b>	Excess readership costs (Part IX) . . . . .	<b>13</b>	<u>0</u>
<b>14</b>	Other deductions (attach statement) . . . . .	<b>14</b>	<u>0</u>
<b>15</b>	<b>Total deductions.</b> Add lines 1 through 14 . . . . .	<b>15</b>	<u>0</u>
<b>16</b>	Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C) . . . . .	<b>16</b>	<u>(287,969)</u>
<b>17</b>	Deduction for net operating loss. See instructions . . . . .	<b>17</b>	<u>0</u>
<b>18</b>	<b>Unrelated business taxable income.</b> Subtract line 17 from line 16 . . . . .	<b>18</b>	<u>(287,969)</u>

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022



**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b>				0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI** Supplemental Information (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <u>CHARLES KOCH FOUNDATION</u>	<b>B</b> Employer identification number <u>48-0918408</u>
<b>C</b> Unrelated business activity code (see instructions) . . . . . <u>903013</u>	<b>D</b> Sequence: <u>13</u> of <u>19</u>

**E** Describe the unrelated trade or business FUND 13

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b>	Gross receipts or sales <u>0</u>			
<b>b</b>	Less returns and allowances <u>0</u> <b>c</b> Balance	<b>1c</b> <u>0</u>		
<b>2</b>	Cost of goods sold (Part III, line 8) . . . . .	<b>2</b> <u>0</u>		
<b>3</b>	Gross profit. Subtract line 2 from line 1c . . . . .	<b>3</b> <u>0</u>		<u>0</u>
<b>4a</b>	Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions . . . . .	<b>4a</b> <u>0</u>		<u>0</u>
<b>b</b>	Net gain (loss) (Form 4797) (attach Form 4797). See instructions . . . . .	<b>4b</b> <u>0</u>		<u>0</u>
<b>c</b>	Capital loss deduction for trusts . . . . .	<b>4c</b> <u>0</u>		<u>0</u>
<b>5</b>	Income (loss) from a partnership or an S corporation (attach statement) . . . . .	<b>5</b> <u>36,633</u>		<u>36,633</u>
<b>6</b>	Rent income (Part IV) . . . . .	<b>6</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>7</b>	Unrelated debt-financed income (Part V) . . . . .	<b>7</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>8</b>	Interest, annuities, royalties, and rents from a controlled organization (Part VI) . . . . .	<b>8</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>9</b>	Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) . . . . .	<b>9</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>10</b>	Exploited exempt activity income (Part VIII) . . . . .	<b>10</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>11</b>	Advertising income (Part IX) . . . . .	<b>11</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>12</b>	Other income (see instructions; attach statement) . . . . .	<b>12</b> <u>0</u>		<u>0</u>
<b>13</b>	<b>Total.</b> Combine lines 3 through 12 . . . . .	<b>13</b> <u>36,633</u>	<u>0</u>	<u>36,633</u>

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b>	Compensation of officers, directors, and trustees (Part X) . . . . .	<b>1</b>	<u>0</u>
<b>2</b>	Salaries and wages . . . . .	<b>2</b>	<u>0</u>
<b>3</b>	Repairs and maintenance . . . . .	<b>3</b>	<u>0</u>
<b>4</b>	Bad debts . . . . .	<b>4</b>	<u>0</u>
<b>5</b>	Interest (attach statement). See instructions . . . . .	<b>5</b>	<u>0</u>
<b>6</b>	Taxes and licenses . . . . .	<b>6</b>	<u>0</u>
<b>7</b>	Depreciation (attach Form 4562). See instructions . . . . .	<b>7</b> <u>0</u>	
<b>8</b>	Less depreciation claimed in Part III and elsewhere on return . . . . .	<b>8a</b> <u>0</u>	<b>8b</b> <u>0</u>
<b>9</b>	Depletion . . . . .	<b>9</b>	<u>0</u>
<b>10</b>	Contributions to deferred compensation plans . . . . .	<b>10</b>	<u>0</u>
<b>11</b>	Employee benefit programs . . . . .	<b>11</b>	<u>0</u>
<b>12</b>	Excess exempt expenses (Part VIII) . . . . .	<b>12</b>	<u>0</u>
<b>13</b>	Excess readership costs (Part IX) . . . . .	<b>13</b>	<u>0</u>
<b>14</b>	Other deductions (attach statement) . . . . .	<b>14</b>	<u>0</u>
<b>15</b>	<b>Total deductions.</b> Add lines 1 through 14 . . . . .	<b>15</b>	<u>0</u>
<b>16</b>	Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C) . . . . .	<b>16</b>	<u>36,633</u>
<b>17</b>	Deduction for net operating loss. See instructions . . . . .	<b>17</b>	<u>0</u>
<b>18</b>	<b>Unrelated business taxable income.</b> Subtract line 17 from line 16 . . . . .	<b>18</b>	<u>36,633</u>

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022

**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
			0	0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A)			Add amounts in column 5. Enter here and on Part I, line 9, column (B)
<b>Totals</b>	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI** **Supplemental Information** (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization CHARLES KOCH FOUNDATION	<b>B</b> Employer identification number 48-0918408
<b>C</b> Unrelated business activity code (see instructions) . . . . . 903014	<b>D</b> Sequence: 14 of 19

**E** Describe the unrelated trade or business FUND 14

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance		0		
<b>1c</b>		0		
<b>2</b> Cost of goods sold (Part III, line 8)		0		
<b>3</b> Gross profit. Subtract line 2 from line 1c		0		0
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		0		0
<b>4a</b>		0		0
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		0		0
<b>4b</b>		0		0
<b>c</b> Capital loss deduction for trusts		0		0
<b>4c</b>		0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		0		0
<b>5</b>		0		0
<b>6</b> Rent income (Part IV)		0	0	0
<b>6</b>		0	0	0
<b>7</b> Unrelated debt-financed income (Part V)		0	0	0
<b>7</b>		0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		0	0	0
<b>8</b>		0	0	0
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		0	0	0
<b>9</b>		0	0	0
<b>10</b> Exploited exempt activity income (Part VIII)		0	0	0
<b>10</b>		0	0	0
<b>11</b> Advertising income (Part IX)		0	0	0
<b>11</b>		0	0	0
<b>12</b> Other income (see instructions; attach statement)		0		0
<b>12</b>		0		0
<b>13</b> Total. Combine lines 3 through 12		0	0	0
<b>13</b>		0	0	0

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	0
<b>2</b> Salaries and wages		<b>2</b>	0
<b>3</b> Repairs and maintenance		<b>3</b>	0
<b>4</b> Bad debts		<b>4</b>	0
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	0
<b>6</b> Taxes and licenses		<b>6</b>	0
<b>7</b> Depreciation (attach Form 4562). See instructions	7	0	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	8a	0	0
<b>8b</b>		0	0
<b>9</b> Depletion		<b>9</b>	0
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	0
<b>11</b> Employee benefit programs		<b>11</b>	0
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	0
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	0
<b>14</b> Other deductions (attach statement)		<b>14</b>	0
<b>15</b> Total deductions. Add lines 1 through 14		<b>15</b>	0
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	0
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	0
<b>18</b> Unrelated business taxable income. Subtract line 17 from line 16		<b>18</b>	0

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022



**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b>				0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI** Supplemental Information (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization CHARLES KOCH FOUNDATION	<b>B</b> Employer identification number 48-0918408
<b>C</b> Unrelated business activity code (see instructions) . . . . . 901101	<b>D</b> Sequence: 15 of 19

**E** Describe the unrelated trade or business FUND 15

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance		0		
<b>1c</b>		0		
<b>2</b> Cost of goods sold (Part III, line 8) . . . . .		0		
<b>3</b> Gross profit. Subtract line 2 from line 1c . . . . .		0		0
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions . . . . .		0		0
<b>4a</b>		0		0
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions . . . . .		0		0
<b>4b</b>		0		0
<b>c</b> Capital loss deduction for trusts . . . . .		0		0
<b>4c</b>		0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement) . . . . .		1,192,946		1,192,946
<b>6</b> Rent income (Part IV) . . . . .		0	0	0
<b>7</b> Unrelated debt-financed income (Part V) . . . . .		0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI) . . . . .		0	0	0
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) . . . . .		0	0	0
<b>10</b> Exploited exempt activity income (Part VIII) . . . . .		0	0	0
<b>11</b> Advertising income (Part IX) . . . . .		0	0	0
<b>12</b> Other income (see instructions; attach statement) . . . . .		0		0
<b>13</b> <b>Total.</b> Combine lines 3 through 12 . . . . .		1,192,946	0	1,192,946

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X) . . . . .		<b>1</b>	0
<b>2</b> Salaries and wages . . . . .		<b>2</b>	0
<b>3</b> Repairs and maintenance . . . . .		<b>3</b>	0
<b>4</b> Bad debts . . . . .		<b>4</b>	0
<b>5</b> Interest (attach statement). See instructions . . . . .		<b>5</b>	0
<b>6</b> Taxes and licenses . . . . .		<b>6</b>	222,105
<b>7</b> Depreciation (attach Form 4562). See instructions . . . . .	7	0	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return . . . . .	8a	0	8b 0
<b>9</b> Depletion . . . . .		<b>9</b>	0
<b>10</b> Contributions to deferred compensation plans . . . . .		<b>10</b>	0
<b>11</b> Employee benefit programs . . . . .		<b>11</b>	0
<b>12</b> Excess exempt expenses (Part VIII) . . . . .		<b>12</b>	0
<b>13</b> Excess readership costs (Part IX) . . . . .		<b>13</b>	0
<b>14</b> Other deductions (attach statement) . . . . .		<b>14</b>	4,671
<b>15</b> <b>Total deductions.</b> Add lines 1 through 14 . . . . .		<b>15</b>	226,776
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C) . . . . .		<b>16</b>	966,170
<b>17</b> Deduction for net operating loss. See instructions . . . . .		<b>17</b>	0
<b>18</b> <b>Unrelated business taxable income.</b> Subtract line 17 from line 16 . . . . .		<b>18</b>	966,170

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022

**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b> . . . . .			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b> . . . . .	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) . . . . .	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 . . . . .	4
5	Gross income from activity that is not unrelated business income . . . . .	5
6	Expenses attributable to income entered on line 5 . . . . .	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 . . . . .	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

**C** ☐

**D** ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI**   **Supplemental Information** (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <u>CHARLES KOCH FOUNDATION</u>	<b>B</b> Employer identification number <u>48-0918408</u>
<b>C</b> Unrelated business activity code (see instructions) . . . . . <u>903016</u>	<b>D</b> Sequence: <u>16</u> of <u>19</u>

**E** Describe the unrelated trade or business FUND 16

<b>Part I</b> Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	<u>0</u>			
<b>b</b> Less returns and allowances	<u>0</u>	<b>1c</b> <u>0</u>		
<b>2</b> Cost of goods sold (Part III, line 8)		<b>2</b> <u>0</u>		
<b>3</b> Gross profit. Subtract line 2 from line 1c		<b>3</b> <u>0</u>		<u>0</u>
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		<b>4a</b> <u>11,768</u>		<u>11,768</u>
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		<b>4b</b> <u>0</u>		<u>0</u>
<b>c</b> Capital loss deduction for trusts		<b>4c</b> <u>0</u>		<u>0</u>
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		<b>5</b> <u>1,104,579</u>		<u>1,104,579</u>
<b>6</b> Rent income (Part IV)		<b>6</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>7</b> Unrelated debt-financed income (Part V)		<b>7</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		<b>8</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		<b>9</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>10</b> Exploited exempt activity income (Part VIII)		<b>10</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>11</b> Advertising income (Part IX)		<b>11</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>12</b> Other income (see instructions; attach statement)		<b>12</b> <u>0</u>		<u>0</u>
<b>13</b> <b>Total.</b> Combine lines 3 through 12		<b>13</b> <u>1,116,347</u>	<u>0</u>	<u>1,116,347</u>

<b>Part II</b> Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.				
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	<u>0</u>	
<b>2</b> Salaries and wages		<b>2</b>	<u>0</u>	
<b>3</b> Repairs and maintenance		<b>3</b>	<u>0</u>	
<b>4</b> Bad debts		<b>4</b>	<u>0</u>	
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	<u>0</u>	
<b>6</b> Taxes and licenses		<b>6</b>	<u>0</u>	
<b>7</b> Depreciation (attach Form 4562). See instructions	<b>7</b>	<u>0</u>		
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	<b>8a</b>	<u>0</u>	<b>8b</b>	<u>0</u>
<b>9</b> Depletion		<b>9</b>	<u>0</u>	
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	<u>0</u>	
<b>11</b> Employee benefit programs		<b>11</b>	<u>0</u>	
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	<u>0</u>	
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	<u>0</u>	
<b>14</b> Other deductions (attach statement)		<b>14</b>	<u>0</u>	
<b>15</b> <b>Total deductions.</b> Add lines 1 through 14		<b>15</b>	<u>0</u>	
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	<u>1,116,347</u>	
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	<u>0</u>	
<b>18</b> <b>Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	<u>1,116,347</u>	

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022



**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b>				0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

B ☐C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

**Part X Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI**   **Supplemental Information** (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <u>CHARLES KOCH FOUNDATION</u>	<b>B</b> Employer identification number <u>48-0918408</u>
<b>C</b> Unrelated business activity code (see instructions) <u>903017</u>	<b>D</b> Sequence: <u>17</u> of <u>19</u>

**E** Describe the unrelated trade or business FUND 17

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	<u>0</u>			
<b>b</b> Less returns and allowances	<u>0</u>			
<b>c</b> Balance		<b>1c</b> <u>0</u>		
<b>2</b> Cost of goods sold (Part III, line 8)		<b>2</b> <u>0</u>		
<b>3</b> Gross profit. Subtract line 2 from line 1c		<b>3</b> <u>0</u>		<u>0</u>
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		<b>4a</b> <u>1,840</u>		<u>1,840</u>
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		<b>4b</b> <u>0</u>		<u>0</u>
<b>c</b> Capital loss deduction for trusts		<b>4c</b> <u>0</u>		<u>0</u>
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		<b>5</b> <u>4,417</u>		<u>4,417</u>
<b>6</b> Rent income (Part IV)		<b>6</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>7</b> Unrelated debt-financed income (Part V)		<b>7</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		<b>8</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		<b>9</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>10</b> Exploited exempt activity income (Part VIII)		<b>10</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>11</b> Advertising income (Part IX)		<b>11</b> <u>0</u>	<u>0</u>	<u>0</u>
<b>12</b> Other income (see instructions; attach statement)		<b>12</b> <u>0</u>		<u>0</u>
<b>13</b> <b>Total.</b> Combine lines 3 through 12		<b>13</b> <u>6,257</u>	<u>0</u>	<u>6,257</u>

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	<u>0</u>
<b>2</b> Salaries and wages		<b>2</b>	<u>0</u>
<b>3</b> Repairs and maintenance		<b>3</b>	<u>0</u>
<b>4</b> Bad debts		<b>4</b>	<u>0</u>
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	<u>0</u>
<b>6</b> Taxes and licenses		<b>6</b>	<u>0</u>
<b>7</b> Depreciation (attach Form 4562). See instructions	<b>7</b>	<u>0</u>	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	<b>8a</b>	<u>0</u>	<b>8b</b> <u>0</u>
<b>9</b> Depletion		<b>9</b>	<u>0</u>
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	<u>0</u>
<b>11</b> Employee benefit programs		<b>11</b>	<u>0</u>
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	<u>0</u>
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	<u>0</u>
<b>14</b> Other deductions (attach statement)		<b>14</b>	<u>0</u>
<b>15</b> <b>Total deductions.</b> Add lines 1 through 14		<b>15</b>	<u>0</u>
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	<u>6,257</u>
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	<u>0</u>
<b>18</b> <b>Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	<u>6,257</u>

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 740360

Schedule A (Form 990-T) 2022

**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A) 0	Add columns 6 and 11. Enter here and on Part I, line 8, column (B) 0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A) 0			Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0
<b>Totals</b>				

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI**   **Supplemental Information** (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization CHARLES KOCH FOUNDATION	<b>B</b> Employer identification number 48-0918408
<b>C</b> Unrelated business activity code (see instructions) . . . . . 903018	<b>D</b> Sequence: 18 of 19

**E** Describe the unrelated trade or business FUND 18

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance		0		
<b>2</b> Cost of goods sold (Part III, line 8)		0		
<b>3</b> Gross profit. Subtract line 2 from line 1c		0		0
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		383		383
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions		0		0
<b>c</b> Capital loss deduction for trusts		0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		0		0
<b>6</b> Rent income (Part IV)		0	0	0
<b>7</b> Unrelated debt-financed income (Part V)		0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)		0	0	0
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		0	0	0
<b>10</b> Exploited exempt activity income (Part VIII)		0	0	0
<b>11</b> Advertising income (Part IX)		0	0	0
<b>12</b> Other income (see instructions; attach statement)		0		0
<b>13 Total.</b> Combine lines 3 through 12		383	0	383

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	0
<b>2</b> Salaries and wages		<b>2</b>	0
<b>3</b> Repairs and maintenance		<b>3</b>	0
<b>4</b> Bad debts		<b>4</b>	0
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	0
<b>6</b> Taxes and licenses		<b>6</b>	0
<b>7</b> Depreciation (attach Form 4562). See instructions	7	0	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	8a	0	0
<b>9</b> Depletion		<b>9</b>	0
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	0
<b>11</b> Employee benefit programs		<b>11</b>	0
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	0
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	0
<b>14</b> Other deductions (attach statement)		<b>14</b>	0
<b>15 Total deductions.</b> Add lines 1 through 14		<b>15</b>	0
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	383
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	0
<b>18 Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	383

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022



**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
			0	0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A)			Add amounts in column 5. Enter here and on Part I, line 9, column (B)
<b>Totals</b>	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

**B** ☐

C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

## Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI** Supplemental Information (see instructions)

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

**2022**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization CHARLES KOCH FOUNDATION	<b>B</b> Employer identification number 48-0918408
<b>C</b> Unrelated business activity code (see instructions) . . . . . 903019	<b>D</b> Sequence: 19 of 19

**E** Describe the unrelated trade or business FUND 19

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance	<b>1c</b>	0		
<b>2</b> Cost of goods sold (Part III, line 8)	<b>2</b>	0		
<b>3</b> Gross profit. Subtract line 2 from line 1c	<b>3</b>	0		0
<b>4a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions	<b>4a</b>	0		0
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions	<b>4b</b>	0		0
<b>c</b> Capital loss deduction for trusts	<b>4c</b>	0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)	<b>5</b>	(6,275,371)		(6,275,371)
<b>6</b> Rent income (Part IV)	<b>6</b>	0	0	0
<b>7</b> Unrelated debt-financed income (Part V)	<b>7</b>	0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)	<b>8</b>	0	0	0
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	<b>9</b>	0	0	0
<b>10</b> Exploited exempt activity income (Part VIII)	<b>10</b>	0	0	0
<b>11</b> Advertising income (Part IX)	<b>11</b>	0	0	0
<b>12</b> Other income (see instructions; attach statement)	<b>12</b>	0		0
<b>13</b> Total. Combine lines 3 through 12	<b>13</b>	(6,275,371)	0	(6,275,371)

Part II Deductions Not Taken Elsewhere		See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income.	
<b>1</b> Compensation of officers, directors, and trustees (Part X)	<b>1</b>		0
<b>2</b> Salaries and wages	<b>2</b>		0
<b>3</b> Repairs and maintenance	<b>3</b>		0
<b>4</b> Bad debts	<b>4</b>		0
<b>5</b> Interest (attach statement). See instructions	<b>5</b>		0
<b>6</b> Taxes and licenses	<b>6</b>		0
<b>7</b> Depreciation (attach Form 4562). See instructions	<b>7</b>	0	
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	<b>8a</b>	0	<b>8b</b> 0
<b>9</b> Depletion	<b>9</b>		0
<b>10</b> Contributions to deferred compensation plans	<b>10</b>		0
<b>11</b> Employee benefit programs	<b>11</b>		0
<b>12</b> Excess exempt expenses (Part VIII)	<b>12</b>		0
<b>13</b> Excess readership costs (Part IX)	<b>13</b>		0
<b>14</b> Other deductions (attach statement)	<b>14</b>		0
<b>15</b> Total deductions. Add lines 1 through 14	<b>15</b>		0
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	<b>16</b>		(6,275,371)
<b>17</b> Deduction for net operating loss. See instructions	<b>17</b>		0
<b>18</b> Unrelated business taxable income. Subtract line 17 from line 16	<b>18</b>		(6,275,371)

For Paperwork Reduction Act Notice, see instructions. Cat. No. 740360 Schedule A (Form 990-T) 2022

**Part III Cost of Goods Sold**

Enter method of inventory valuation

<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b>	0
<b>2</b>	Purchases . . . . .	<b>2</b>	0
<b>3</b>	Cost of labor . . . . .	<b>3</b>	0
<b>4</b>	Additional section 263A costs (attach statement) . . . . .	<b>4</b>	0
<b>5</b>	Other costs (attach statement) . . . . .	<b>5</b>	0
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b>	0
<b>7</b>	Inventory at end of year . . . . .	<b>7</b>	0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 . . . . .	<b>8</b>	0
<b>9</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

**1** Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Rent received or accrued				
<b>a</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) . . . . .				
<b>b</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) . . . . .				
<b>c</b> Total rents received or accrued by property. Add lines 2a and 2b, columns A through D . . . . .				
<b>3</b> Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . . . . .				0
<b>4</b> Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) . . . . .				
<b>5</b> <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) . . . . .				0

**Part V Unrelated Debt-Financed Income** (see instructions)

**1** Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

**A** ☐ \_\_\_\_\_

**B** ☐ \_\_\_\_\_

**C** ☐ \_\_\_\_\_

**D** ☐ \_\_\_\_\_

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
<b>2</b> Gross income from or allocable to debt-financed property . . . . .				
<b>3</b> Deductions directly connected with or allocable to debt-financed property				
<b>a</b> Straight line depreciation (attach statement) . . . . .				
<b>b</b> Other deductions (attach statement) . . . . .				
<b>c</b> Total deductions (add lines 3a and 3b, columns A through D) . . . . .				
<b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach statement) . . . . .				
<b>5</b> Average adjusted basis of or allocable to debt-financed property (attach statement) . . . . .				
<b>6</b> Divide line 4 by line 5 . . . . .	%	%	%	%
<b>7</b> Gross income reportable. Multiply line 2 by line 6 . . . . .				
<b>8</b> <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) . . . . .				0
<b>9</b> Allocable deductions. Multiply line 3c by line 6 . . . . .				
<b>10</b> <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) . . . . .				0
<b>11</b> <b>Total dividends — received deductions</b> included in line 10 . . . . .				0

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

Exempt Controlled Organizations					
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

  

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
			0	0

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A)			Add amounts in column 5. Enter here and on Part I, line 9, column (B)
<b>Totals</b>	0			0

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity:	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

Schedule A (Form 990-T) 2022

## Part IX Advertising Income

**1** Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

**A** ☐

B ☐C ☐D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
<b>2</b> Gross advertising income . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (A) . . . . .				0
<b>3</b> Direct advertising costs by periodical . . . . .				
<b>a</b> Add columns A through D. Enter here and on Part I, line 11, column (B) . . . . .				0
<b>4</b> Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 . . . . .				
<b>5</b> Readership costs . . . . .				
<b>6</b> Circulation income . . . . .				
<b>7</b> Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero . . . . .				
<b>8</b> Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 . . . . .				
<b>a</b> Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 . . . . .				0

**Part X Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1			0

**Part XI**   **Supplemental Information** (see instructions)

Return Reference - Identifier	Explanation
BOOK CARE - NAME AND ADDRESS	HENRICH HEUER, 4201 WILSON BLVD., SUITE 800, ARLINGTON, VA 22203



Year Generated	Amount Generated	Amount Used in Prior Years	Amount Used in Current Year	Amount Converted to NOL	Amount Remaining	Contribution Carryover Expires
2016	80,192,363				80,192,363	2021
2017	88,473,872				88,473,872	2022
2018	127,879,272				127,879,272	2023
2019	138,002,575				138,002,575	2024
2020	99,640,967	80,048			99,560,919	2025
2021	93,811,114	216,759			93,594,355	2026
2022	57,848,262		248,862		57,599,400	2027
<b>Totals</b>	<b>685,848,425</b>	<b>296,807</b>	<b>248,862</b>	<b>0</b>	<b>685,302,756</b>	

Year Generated	Amount Generated	Converted Contributions	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining	NOL Expires
					0	
<b>Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	

Date	Amount
06/15/2022	1,000,000
<b>Totals</b>	<b>1,000,000</b>

Business Activity Code	Available post-2017 NOL carryover
903004	0
903005	129,538
903006	0
903007	104,234
903008	0
903009	0
903010	0
903011	33,223
903012	259,048
903013	0
903014	0
901101	0
903016	0
903017	0
903018	0
903019	0
903020	0

Name of Partnership	Share of gross income	Share of deductions	Gain or loss
<b>FUND 1</b>			
(1) FUND 1	7,291		7,291
<b>Total</b>	<b>7,291</b>	<b>0</b>	<b>7,291</b>
<b>FUND 2</b>			
(1) FUND 2	43,856		43,856
<b>Total</b>	<b>43,856</b>	<b>0</b>	<b>43,856</b>
<b>FUND 3</b>			
(1) FUND 3	108,097		108,097
<b>Total</b>	<b>108,097</b>	<b>0</b>	<b>108,097</b>
<b>FUND 4</b>			
(1) FUND 4	5,619		5,619
<b>Total</b>	<b>5,619</b>	<b>0</b>	<b>5,619</b>
<b>FUND 5</b>			
(1) FUND 5	(110,435)		(110,435)
<b>Total</b>	<b>(110,435)</b>	<b>0</b>	<b>(110,435)</b>
<b>FUND 8</b>			
(1) FUND 8	281		281
<b>Total</b>	<b>281</b>	<b>0</b>	<b>281</b>
<b>FUND 10</b>			
(1) FUND 10	235,525		235,525
<b>Total</b>	<b>235,525</b>	<b>0</b>	<b>235,525</b>
<b>FUND 11</b>			
(1) FUND 11	(88,065)		(88,065)
<b>Total</b>	<b>(88,065)</b>	<b>0</b>	<b>(88,065)</b>
<b>FUND 12</b>			
(1) FUND 12	(287,969)		(287,969)
<b>Total</b>	<b>(287,969)</b>	<b>0</b>	<b>(287,969)</b>
<b>FUND 13</b>			
(1) FUND 13	36,633		36,633
<b>Total</b>	<b>36,633</b>	<b>0</b>	<b>36,633</b>
<b>FUND 15</b>			
(1) FUND 15	1,192,946		1,192,946
<b>Total</b>	<b>1,192,946</b>	<b>0</b>	<b>1,192,946</b>
<b>FUND 16</b>			
(1) FUND 16	1,104,579		1,104,579
<b>Total</b>	<b>1,104,579</b>	<b>0</b>	<b>1,104,579</b>
<b>FUND 17</b>			
(1) FUND 17	4,417		4,417
<b>Total</b>	<b>4,417</b>	<b>0</b>	<b>4,417</b>
<b>FUND 19</b>			
(1) FUND 19	(6,275,371)		(6,275,371)
<b>Total</b>	<b>(6,275,371)</b>	<b>0</b>	<b>(6,275,371)</b>

Description	Amount
<b>FUND 15</b>	
(1) TAXES	222,105

Description	Amount
<b>FUND 15</b>	
(1) ACCOUNTING FEES	4,671

Year Generated	Amount Generated	Converted Contributions	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining
<b>FUND 1</b>					
2020	1,219,675			5,833	1,213,842
2021	953,549				953,549
<b>Totals</b>	<b>2,173,224</b>	<b>0</b>	<b>0</b>	<b>5,833</b>	<b>2,167,391</b>
<b>FUND 2</b>					
2020	180,576		123,183	35,085	22,308
<b>Totals</b>	<b>180,576</b>	<b>0</b>	<b>123,183</b>	<b>35,085</b>	<b>22,308</b>
<b>FUND 5</b>					
2020	12,035				12,035
2021	117,503				117,503
2022	110,435				110,435
<b>Totals</b>	<b>239,973</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>239,973</b>
<b>FUND 7</b>					
2020	32,293				32,293
2021	71,941				71,941
<b>Totals</b>	<b>104,234</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>104,234</b>
<b>FUND 11</b>					
2020	2,881				2,881
2021	30,342				30,342
2022	88,065				88,065
<b>Totals</b>	<b>121,288</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>121,288</b>
<b>FUND 12</b>					
2020	5,603				5,603
2021	253,445				253,445
2022	287,969				287,969
<b>Totals</b>	<b>547,017</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>547,017</b>
<b>FUND 15</b>					
2018	67,022		67,022		0
2020	624,704		624,704		0
<b>Totals</b>	<b>691,726</b>	<b>0</b>	<b>691,726</b>	<b>0</b>	<b>0</b>
<b>FUND 19</b>					
2022	6,275,371				6,275,371
<b>Totals</b>	<b>6,275,371</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6,275,371</b>



**SCHEDULE D  
(Form 1120)**Department of the Treasury  
Internal Revenue Service**Capital Gains and Losses**Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC,  
1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.Go to [www.irs.gov/Form1120](http://www.irs.gov/Form1120) for instructions and the latest information.

OMB No. 1545-0123

**2022**Name **CHARLES KOCH FOUNDATION** Employer identification number **48-0918408**Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ Yes ☒ No  
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.**Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . . . . .				0
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				0
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .	33,545	0	0	33,545
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .	0	0	0	74,356
<b>4</b> Short-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .			4	
<b>5</b> Short-term capital gain or (loss) from like-kind exchanges from Form 8824 . . . . .			5	
<b>6</b> Unused capital loss carryover (attach computation) . . . . .			6	( 705,296 )
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column h . . . . .			7	(597,395)

**Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . . . .				0
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				0
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .	50,318	0	0	50,318
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .	0	0	0	563,766
<b>11</b> Enter gain from Form 4797, line 7 or 9 . . . . .			11	
<b>12</b> Long-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .			12	
<b>13</b> Long-term capital gain or (loss) from like-kind exchanges from Form 8824 . . . . .			13	
<b>14</b> Capital gain distributions (see instructions) . . . . .			14	
<b>15</b> Net long-term capital gain or (loss). Combine lines 8a through 14 in column h . . . . .			15	614,084

**Part III Summary of Parts I and II**

<b>16</b> Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15) . . . . .	16	0
<b>17</b> Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7) . . . . .	17	16,689
<b>18</b> Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the applicable line on other returns . . . . .	18	16,689

**Note:** If losses exceed gains, see *Capital Losses* in the instructions.

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat. No. 11460M

Schedule D (Form 1120) 2022

Year Generated	Amount Generated	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining	Capital NOL Expires
2020	2,433,608	2,433,608		0	2025
2021	810,295	104,999		705,296	2026
Total Carry Over Value				705,296	

**Sales and Other Dispositions of Capital Assets**Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.  
File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

CHARLES KOCH FOUNDATION

Social security number or taxpayer identification number

48-0918408

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I** **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss)</b> Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	FORM 6781, PART I			33,545				33,545
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked).				33,545	0		0	33,545

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

CHARLES KOCH FOUNDATION

Social security number or taxpayer identification number

48-0918408

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss)</b> Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	FORM 6781, PART I			50,318				50,318
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) . . .				50,318	0		0	50,318

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**Sales and Other Dispositions of Capital Assets**Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

CHARLES KOCH FOUNDATION

Social security number or taxpayer identification number

48-0918408

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I** **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss)</b> Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	FUND 16 - ST						0	10,503
	QPI - ST						0	63,853
	FORM 6781, PART II							0
	FORM 6781, PART II							0
<b>2 Totals.</b>	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked).				0	0	0	74,356

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

48-0918408

# Gains and Losses From Section 1256 Contracts and Straddles

Go to [www.irs.gov/Form6781](http://www.irs.gov/Form6781) for the latest information.  
Attach to your tax return.

OMB No. 1545-0644

**2022**  
Attachment  
Sequence No. **82**

Name(s) shown on tax return

CHARLES KOCH FOUNDATION

Identifying number

48-0918408

Check all applicable boxes.  
See instructions.

☐ A Mixed straddle election

☐ C Mixed straddle account election

☐ B Straddle-by-straddle identification election

☐ D Net section 1256 contracts loss election

## Part I Section 1256 Contracts Marked to Market

(a) Identification of account	(b) (Loss)	(c) Gain
<b>1</b> PASSIVE FUND III UBTI - 1256 GAIN		83,863
<b>2</b> Add the amounts on line 1 in columns (b) and (c)	<b>2</b> ( 0 )	83,863
<b>3</b> Net gain or (loss). Combine line 2, columns (b) and (c)		<b>3</b> 83,863
<b>4</b> Form 1099-B adjustments. See instructions and attach statement		<b>4</b>
<b>5</b> Combine lines 3 and 4		<b>5</b> 83,863
<b>Note:</b> If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.		
<b>6</b> If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number. If you didn't check box D, enter -0-		<b>6</b> 0
<b>7</b> Combine lines 5 and 6		<b>7</b> 83,863
<b>8</b> Short-term capital gain or (loss). Multiply line 7 by 40% (0.40). Enter here and include on line 4 of Schedule D or on Form 8949. See instructions.		<b>8</b> 33,545
<b>9</b> Long-term capital gain or (loss). Multiply line 7 by 60% (0.60). Enter here and include on line 11 of Schedule D or on Form 8949. See instructions		<b>9</b> 50,318

## Part II Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components.

### Section A—Losses From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-.	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-.
<b>10</b>							
<b>11a</b> Enter the short-term portion of losses from line 10, column (h), here and include on line 4 of Schedule D or on Form 8949. See instructions						<b>11a</b> ( )	
<b>b</b> Enter the long-term portion of losses from line 10, column (h), here and include on line 11 of Schedule D or on Form 8949. See instructions						<b>11b</b> ( )	

### Section B—Gains From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-.
<b>12</b>					
<b>13a</b> Enter the short-term portion of gains from line 12, column (f), here and include on line 4 of Schedule D or on Form 8949. See instructions					<b>13a</b>
<b>b</b> Enter the long-term portion of gains from line 12, column (f), here and include on line 11 of Schedule D or on Form 8949. See instructions					<b>13b</b>

## Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo entry only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-.
<b>14</b>				

Charles Koch Foundation  
Form 990-T, Schedule D - Capital Loss Carryforward  
Tax Year: 12/31/2022

Capital Loss Deduction

Schedule A Sequence 8 of 19  
NewSpring Holdings Parallel LLC

Loss Year Ending	Capital Loss Generated	Loss Previously used	Loss Available
12/31/2021	(810,295)	-	(810,295)
12/31/2022	-	-	-

Capital Loss Available	(810,295)
Capital Loss Deduction (Limited to Capital Gains) - 12/31/2022	69,569
Capital Loss Carryforward to 12/31/2023	<u>(740,726)</u>

Schedule A Sequence 15 of 19  
QPI

Loss Year Ending	Capital Loss Generated	Loss Previously used	Loss Available
12/31/2020	(2,433,608)	584,723	(1,848,885)
12/31/2021	-	-	-
12/31/2022	-	-	-

Capital Loss Available	(1,848,885)
Capital Loss Deduction (Limited to Capital Gains) - 12/31/2022	635,727
Capital Loss Carryforward to 12/31/2023	<u>(1,213,158)</u>



**NET OPERATING LOSS DEDUCTION**

**Schedule A Sequence 1 of 19**

**Fund 1**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	(1,219,675)	-	(1,219,675)
12/31/2021	(953,549)	-	(953,549)
12/31/2022	-	-	-

Net Operating Loss Available	(2,173,224)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022	5,833
Net Operating Loss Carryforward to 12/31/2023	(2,167,391)

**Schedule A Sequence 2 of 19**

**Fund 2**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	(180,576)	123,183	(57,393)
12/31/2021	-	-	-
12/31/2022	-	-	-

Net Operating Loss Available	(57,393)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022	35,085
Net Operating Loss Carryforward to 12/31/2023	(22,308)

**Schedule A Sequence 3 of 19**

**Fund 3**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	-	-	-
12/31/2021	-	-	-
12/31/2022	-	-	-

Net Operating Loss Available	-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022	-
Net Operating Loss Carryforward to 12/31/2023	-

**Schedule A Sequence 4 of 19**

**Fund 4**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	-	-	-
12/31/2021	-	-	-
12/31/2022	-	-	-

Net Operating Loss Available	-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022	-
Net Operating Loss Carryforward to 12/31/2023	-

**Schedule A Sequence 5 of 19****Fund 5**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	(12,035)	-	(12,035)
12/31/2021	(117,503)	-	(117,503)
12/31/2022	(110,435)	-	(110,435)
Net Operating Loss Available			(239,973)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			(239,973)

**Schedule A Sequence 6 of 19****Fund 6**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	-	-	-
12/31/2021	-	-	-
12/31/2022	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			-

**Schedule A Sequence 7 of 19****Fund 7**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	(32,293)	-	(32,293)
12/31/2021	(71,941)	-	(71,941)
12/31/2022	-	-	-
Net Operating Loss Available			(104,234)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			(104,234)

**Schedule A Sequence 8 of 19****Fund 8**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	-	-	-
12/31/2021	-	-	-
12/31/2022	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			-

**Schedule A Sequence 9 of 19**

**Fund 9**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	-	-	-
12/31/2021	-	-	-
12/31/2022	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			-

**Schedule A Sequence 10 of 19**  
**Fund 10**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	(74,194)	74,194	-
12/31/2021	-	-	-
12/31/2022	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			-

**Schedule A Sequence 11 of 19**  
**Fund 11**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	(2,881)	-	(2,881)
12/31/2021	(30,342)	-	(30,342)
12/31/2022	(88,065)	-	(88,065)
Net Operating Loss Available			(121,288)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			(121,288)

**Schedule A Sequence 12 of 19**  
**Fund 12**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	(5,603)	-	(5,603)
12/31/2021	(253,445)	-	(253,445)
12/31/2022	(287,969)	-	(287,969)
Net Operating Loss Available			(547,017)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			(547,017)

**Schedule A Sequence 13 of 19**  
**Fund 13**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	-	-	-
12/31/2021	-	-	-
12/31/2022	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			-

**Schedule A Sequence 14 of 19**

**Fund 14**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2020	-	-	-
12/31/2021	-	-	-
12/31/2022	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			-

**Schedule A Sequence 15 of 19****Fund 15**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2018	(67,022)	67,022	-
12/31/2020	(624,704)	624,704	-
12/31/2021	-	-	-
12/31/2022			
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			-

**Schedule A Sequence 16 of 19****Fund 16**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2021	-	-	-
12/31/2022	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			-

**Schedule A Sequence 17 of 19****Fund 17**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2021	-	-	-
12/31/2022	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			-

**Schedule A Sequence 18 of 19****Fund 18**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Loss Previously used</b>	<b>Loss Available</b>
12/31/2022	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			-

**Schedule A Sequence 19 of 19****Fund 19****Loss**

<b>Loss Year Ending</b>	<b>NOL Generated</b>	<b>Previously used</b>	<b>Loss Available</b>
12/31/2022	(6,275,371)	-	(6,275,371)
Net Operating Loss Available			(6,275,371)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2022			-
Net Operating Loss Carryforward to 12/31/2023			(6,275,371)
<b>Total NOL Carryforwards</b>			<b>(9,477,582)</b>