

Charles Koch Foundation

Return of Private Foundation

December 31, 2021

**Public
Disclosure
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FORV/S

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2021

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2021 or tax year beginning and ending

Name of foundation: CHARLES KOCH FOUNDATION. Employer identification number: 48-0918408. Telephone number: (571) 290-6811. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 813,753,220. J Accounting method: Accrual.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-27).

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	58,437.	48,605.	48,605.
	2	Savings and temporary cash investments	86,050,333.	91,610,651.	91,610,651.
	3	Accounts receivable ▶ _____ 492.			
		Less: allowance for doubtful accounts ▶ _____	77,022.	492.	492.
	4	Pledges receivable ▶ _____			
		Less: allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less: allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges STMT 8 . .	552,306.	2,957,256.	2,957,256.
	10a	Investments - U.S. and state government obligations (attach schedule). .			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment: basis ▶ _____ 1,450,000.			
	Less: accumulated depreciation (attach schedule) ▶ _____	355,213.	1,450,000.	1,450,000.	
12	Investments - mortgage loans				
13	Investments - other (attach schedule) STMT 9 . .	374,996,813.	717,686,216.	717,686,216.	
14	Land, buildings, and equipment: basis ▶ _____				
	Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	462,090,124.	813,753,220.	813,753,220.	
Liabilities	17	Accounts payable and accrued expenses	1,426,696.	1,486,037.	
	18	Grants payable	4,686,000.	5,500,000.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons . .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
23	Total liabilities (add lines 17 through 22)	6,112,696.	6,986,037.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions	455,977,428.	806,767,183.	
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds . .			
29	Total net assets or fund balances (see instructions)	455,977,428.	806,767,183.		
30	Total liabilities and net assets/fund balances (see instructions)	462,090,124.	813,753,220.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 455,977,428.
2	Enter amount from Part I, line 27a	2 -34,849,299.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3 385,639,054.
4	Add lines 1, 2, and 3	4 806,767,183.
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6 806,767,183.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.						
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2			
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }		3			

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	} 1	1,184,610.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3 Add lines 1 and 2	3	1,184,610.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,184,610.
6 Credits/Payments:		
a 2021 estimated tax payments and 2020 overpayment credited to 2021	6a	3,000,000.
b Exempt foreign organizations - tax withheld at source	6b	NONE
c Tax paid with application for extension of time to file (Form 8868)	6c	1,000,000.
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	4,000,000.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,815,390.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax 815,390. Refunded	11	2,000,000.

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>NONE</u> (2) On foundation managers. ▶ \$ <u>NONE</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>NONE</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>DC, KS, VA,</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions <u>§TMT. 11. . . . §TMT. 12 . . .</u>	X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>WWW.CHARLESKOCHFOUNDATION.ORG</u>	X	
14 The books are in care of ▶ <u>KARA HARTNETT</u> Telephone no. ▶ <u>571-290-6811</u> Located at ▶ <u>1320 N COURTHOUSE RD, STE 300 ARLINGTON, VA</u> ZIP+4 ▶ <u>22201</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1) X	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3) X	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4) X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here. <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?	2a	X
If "Yes," list the years ▶ _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			X
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?			X
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	X		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	X		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?			X
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			X
c	Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 13 . If "Yes," attach the statement required by Regulations section 53.4945-5(d).	X		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			X
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?			X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 20		579,873.	81,175.	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 26		1,050,094.	165,903.	NONE

Total number of other employees paid over \$50,000 ▶ 35

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 29		439,466.
Total number of others receiving over \$50,000 for professional services ▶		7

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	NONE
b	Average of monthly cash balances	1b	68,213,062.
c	Fair market value of all other assets (see instructions).	1c	613,795,272.
d	Total (add lines 1a, b, and c)	1d	682,008,334.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	682,008,334.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	10,230,125.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	671,778,209.
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	33,588,910.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	33,588,910.
2a	Tax on investment income for 2021 from Part V, line 5.	2a	1,184,610.
b	Income tax for 2021. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b.	2c	1,184,610.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	32,404,300.
4	Recoveries of amounts treated as qualifying distributions	4	229,508.
5	Add lines 3 and 4	5	32,633,808.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	32,633,808.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	99,376,081.
b	Program-related investments - total from Part VIII-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	99,376,081.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				32,633,808.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			NONE	
b Total for prior years: 20 19 ,20 18 ,20 17		NONE		
3 Excess distributions carryover, if any, to 2021:				
a From 2016	50,983,034.			
b From 2017	62,499,087.			
c From 2018	91,068,230.			
d From 2019	112,313,380.			
e From 2020	76,520,082.			
f Total of lines 3a through e	393,383,813.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 99,376,081.				
a Applied to 2020, but not more than line 2a . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2021 distributable amount.				32,633,808.
e Remaining amount distributed out of corpus. . .	66,742,273.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	460,126,086.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) attachment. 24	52,318,418.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	407,807,668.			
10 Analysis of line 9:				
a Excess from 2017 . . .	61,163,703.			
b Excess from 2018 . . .	91,068,230.			
c Excess from 2019 . . .	112,313,380.			
d Excess from 2020 . . .	76,520,082.			
e Excess from 2021 . . .	66,742,273.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

CHARLES G. KOCH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 31

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 32

c Any submission deadlines:

SEE STATEMENT 33

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 34

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 35				92,988,357.
Total				▶ 3a 92,988,357.
b <i>Approved for future payment</i> SEE STATEMENT 214				5,500,000.
Total				▶ 3b 5,500,000.

Application for Automatic Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Taxpayer identification number (TIN)
	CHARLES KOCH FOUNDATION	48-0918408
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	1320 N COURTHOUSE RD SUITE 400	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	ARLINGTON, VA 22201	

Enter the Return Code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

- The books are in the care of ▶ KARA HARTNETT
1320 N COURTHOUSE, STE 300 ARLINGTON VA 22201
Telephone No. ▶ 571 290-6811 Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until 11/15, 2022, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ calendar year 2021 or
▶ tax year beginning _____, 20____, and ending _____, 20____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 1,000,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ NONE
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 1,000,000.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization

Employer identification number

CHARLES KOCH FOUNDATION

48-0918408

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization <p style="text-align: center;">CHARLES KOCH FOUNDATION</p>	Employer identification number <p style="text-align: center;">48-0918408</p>
--	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution									
1	<p>STAND TOGETHER TRUST</p> <hr/> <p>1320 NORTH COURTHOUSE ROAD, SUITE 400</p> <hr/> <p>ARLINGTON, VA 22201</p>	\$ 800,000.	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Person</td> <td style="width:5%; text-align: center;"><input checked="" type="checkbox"/></td> <td style="width:65%;"></td> </tr> <tr> <td>Payroll</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Noncash</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> </table> <p>(Complete Part II for noncash contributions.)</p>	Person	<input checked="" type="checkbox"/>		Payroll	<input type="checkbox"/>		Noncash	<input type="checkbox"/>	
Person	<input checked="" type="checkbox"/>											
Payroll	<input type="checkbox"/>											
Noncash	<input type="checkbox"/>											
2	<p>CHARLES G. KOCH 1997 TRUST</p> <hr/> <p>1320 NORTH COURTHOUSE ROAD, SUITE 400</p> <hr/> <p>ARLINGTON, VA 22201</p>	\$ 51,035,418.	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Person</td> <td style="width:5%; text-align: center;"><input checked="" type="checkbox"/></td> <td style="width:65%;"></td> </tr> <tr> <td>Payroll</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Noncash</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> </table> <p>(Complete Part II for noncash contributions.)</p>	Person	<input checked="" type="checkbox"/>		Payroll	<input type="checkbox"/>		Noncash	<input type="checkbox"/>	
Person	<input checked="" type="checkbox"/>											
Payroll	<input type="checkbox"/>											
Noncash	<input type="checkbox"/>											
3	<p>TROESH FAMILY FOUNDATION</p> <hr/> <p>1320 NORTH COURTHOUSE ROAD, SUITE 400</p> <hr/> <p>ARLINGTON, VA 22201</p>	\$ 481,000.	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Person</td> <td style="width:5%; text-align: center;"><input checked="" type="checkbox"/></td> <td style="width:65%;"></td> </tr> <tr> <td>Payroll</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Noncash</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> </table> <p>(Complete Part II for noncash contributions.)</p>	Person	<input checked="" type="checkbox"/>		Payroll	<input type="checkbox"/>		Noncash	<input type="checkbox"/>	
Person	<input checked="" type="checkbox"/>											
Payroll	<input type="checkbox"/>											
Noncash	<input type="checkbox"/>											
_____	<hr/> <hr/> <hr/>	\$ _____	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Person</td> <td style="width:5%; text-align: center;"><input type="checkbox"/></td> <td style="width:65%;"></td> </tr> <tr> <td>Payroll</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Noncash</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> </table> <p>(Complete Part II for noncash contributions.)</p>	Person	<input type="checkbox"/>		Payroll	<input type="checkbox"/>		Noncash	<input type="checkbox"/>	
Person	<input type="checkbox"/>											
Payroll	<input type="checkbox"/>											
Noncash	<input type="checkbox"/>											
_____	<hr/> <hr/> <hr/>	\$ _____	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Person</td> <td style="width:5%; text-align: center;"><input type="checkbox"/></td> <td style="width:65%;"></td> </tr> <tr> <td>Payroll</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Noncash</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> </table> <p>(Complete Part II for noncash contributions.)</p>	Person	<input type="checkbox"/>		Payroll	<input type="checkbox"/>		Noncash	<input type="checkbox"/>	
Person	<input type="checkbox"/>											
Payroll	<input type="checkbox"/>											
Noncash	<input type="checkbox"/>											
_____	<hr/> <hr/> <hr/>	\$ _____	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Person</td> <td style="width:5%; text-align: center;"><input type="checkbox"/></td> <td style="width:65%;"></td> </tr> <tr> <td>Payroll</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Noncash</td> <td style="text-align: center;"><input type="checkbox"/></td> <td></td> </tr> </table> <p>(Complete Part II for noncash contributions.)</p>	Person	<input type="checkbox"/>		Payroll	<input type="checkbox"/>		Noncash	<input type="checkbox"/>	
Person	<input type="checkbox"/>											
Payroll	<input type="checkbox"/>											
Noncash	<input type="checkbox"/>											

FORM 990PF, PART I - OTHER INCOME
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER INCOME - MISCELLANEOUS	1,100,865.	
INVESTMENTS - OTHER INCOME	NONE	27,561,566.
INVESTMENTS - RENTAL INCOME/LOSS	NONE	-2,115,758.
OTHER INCOME - GRANT RECOVERIES	229,508.	
	-----	-----
TOTALS	1,330,373.	25,445,808.
	=====	=====

FORM 990PF, PART I - LEGAL FEES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES	394.			394.
TOTALS	394.	NONE	NONE	394.
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
ACCOUNTING FEES - FORM 990-PF	68,918.	6,892.	NONE	91,297.
ACCOUNTING FEES - FORM 990-T	7,658.	NONE	NONE	NONE
TOTALS	76,576.	6,892.	NONE	91,297.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
HR PROCESSING FEES	8,580.			8,580.
INVESTMENT MANAGEMENT FEES	114,556.	114,556.		
PROFESSIONAL CONSULTING FEES	236,048.			416,670.
	-----	-----		-----
TOTALS	359,184.	114,556.		425,250.
	=====	=====		=====

FORM 990PF, PART I - INTEREST EXPENSE
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT INTEREST EXPENSE	NONE	8,493,813.
TOTALS	----- NONE -----	----- 8,493,813. -----
	=====	=====

FORM 990PF, PART I - TAXES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
INVESTMENT FOREIGN TAXES	NONE	167,378.	
INVESTMENT TAXES	3,346,066.		
PROPERTY TAXES	236.		236.
PAYROLL TAXES	395,503.		395,503.
TOTALS	----- 3,741,805. =====	----- 167,378. =====	----- 395,739. =====

FORM 990PF, PART I - OTHER EXPENSES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
SUPPLIES	3,836.		3,836.
DUES/LICENSES	60,648.		61,548.
INVESTMENTS - CHARITABLE	NONE		8,757.
INVESTMENT EXPENSES	NONE	22,175,508.	
GIFTS	97.		97.
POSTAGE & DELIVERY	490.		490.
TELECOMMUNICATION	1,254.		1,254.
ADVERTISING & PROMOTION	38,096.		36,708.
BAD DEBT EXPENSE	18.		NONE
BANK FEES	7,264.	7,264.	
	-----	-----	-----
TOTALS	111,703.	22,182,772.	112,690.
	=====	=====	=====

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
PREPAID EXCISE TAX	544,422.	2,950,000.	2,950,000.
PREPAID SUBSCRIPTIONS	7,884.	7,256.	7,256.
TOTALS	----- 552,306. =====	----- 2,957,256. =====	----- 2,957,256. =====

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
PASSIVE FUND VII	309,347.	NONE	NONE
PASSIVE FUND III	374,437,466.	717,236,216.	717,236,216.
PASSIVE FUND IX	250,000.	450,000.	450,000.
TOTALS	----- 374,996,813. =====	----- 717,686,216. =====	----- 717,686,216. =====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
 =====

DESCRIPTION -----	AMOUNT -----
UNREALIZED GAINS/LOSSES	145,938,330.
CHANGE TO GAAP-REPORTING OF INVESTMENTS	239,700,724.

TOTAL	385,639,054.
	=====

FORM 990PF, PART VI-A - TRANSFERS FROM CONT. ENT. STATEMENT

=====
CONTROLLED ENTITY'S NAME: PASSIVE FUND II
CONTROLLED ENTITY'S ADDRESS: 1320 N COURTHOUSE RD SUITE 400
SECOND LINE ADDRESS: ARLINGTON, VA 22201
EIN: 47-2537421
TRANSFER AMOUNT: 30,000,000.
EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY:
DISTRIBUTIONS FROM DOMESTIC PASSIVE INVESTMENT

CONTROLLED ENTITY'S NAME: PASSIVE FUND III
CONTROLLED ENTITY'S ADDRESS: 1320 N COURTHOUSE RD SUITE 400
SECOND LINE ADDRESS: ARLINGTON, VA 22201
EIN: 85-1484620
TRANSFER AMOUNT: 15,000,000.
EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY:
DISTRIBUTIONS FROM DOMESTIC PASSIVE INVESTMENT

FORM 990PF, PART VI-A - TRANSFERS TO CONT. ENT. STATEMENT

=====
CONTROLLED ENTITY'S NAME: PASSIVE FUND IX
CONTROLLED ENTITY'S ADDRESS: 1320 N COURTHOUSE RD STE 400
SECOND LINE ADDRESS: ARLINGTON, VA 22201
EIN: 85-2667830
TRANSFER AMOUNT: 200,000.
EXPLANATION OF TRANSFER TO CONTROLLED ENTITY:
CAPITAL CONTRIBUTIONS TO DOMESTIC PASSIVE INVESTMENT

CONTROLLED ENTITY'S NAME: PASSIVE FUND II
CONTROLLED ENTITY'S ADDRESS: 1320 N COURTHOUSE RD SUITE 400
SECOND LINE ADDRESS: ARLINGTON, VA 22201
EIN: 47-2537421
TRANSFER AMOUNT: 15,000,000.
EXPLANATION OF TRANSFER TO CONTROLLED ENTITY:
CAPITAL CONTRIBUTIONS TO DOMESTIC PASSIVE INVESTMENT

FORM 990PF, PART VI-B, EXPENDITURE RESPONSIBILITY STATEMENT
=====

GRANTEE'S NAME: UNIVERSITY OF HONG KONG
GRANTEE'S ADDRESS: POK FU LAM ROAD
CITY, STATE & ZIP: HONG KONG
FOREIGN COUNTRY: CHINA
GRANT DATE: 04/23/2020
GRANT AMOUNT: 40,000.
GRANT PURPOSE: RESEARCH SUPPORT

AMOUNT EXPENDED: 10,000.
ANY DIVERSION? NO
DATES OF REPORTS: 06/15/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:

RESULTS OF VERIFICATION:
THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE
REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF
THE REPORTS WERE MADE.

GRANTEE'S NAME: TECHNOLOGY POLICY INSTITUTE
GRANTEE'S ADDRESS: 409 12TH STREET SW SUITE 700
CITY, STATE & ZIP: WASHINGTON, DC 20024
GRANT DATE: 12/17/2019
GRANT AMOUNT: 230,000.
GRANT PURPOSE: PROGRAM SUPPORT

AMOUNT EXPENDED: 65,000.
ANY DIVERSION? NO
DATES OF REPORTS: 05/25/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:

RESULTS OF VERIFICATION:
THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE
REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF
THE REPORTS WERE MADE.

FORM 990PF, PART VI-B, EXPENDITURE RESPONSIBILITY STATEMENT (CONT'D)
=====

GRANTEE'S NAME: UNIVERSITY OF BIRMINGHAM
GRANTEE'S ADDRESS: EDGBASTON
CITY, STATE & ZIP: BIRMINGHAM
FOREIGN COUNTRY: UNITED KINGDOM B15 2TT
GRANT DATE: 04/23/2020
GRANT AMOUNT: 32,500.
GRANT PURPOSE: TRAVEL RESEARCH SUPPORT

AMOUNT EXPENDED: NONE
ANY DIVERSION? NO
DATES OF REPORTS: 04/05/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:

RESULTS OF VERIFICATION:
THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE
REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF
THE REPORTS WERE MADE.

GRANTEE'S NAME: TECHNOLOGY POLICY INSTITUTE
GRANTEE'S ADDRESS: 409 12TH ST. SW, SUITE 700
CITY, STATE & ZIP: WASHINGTON, DC 20024
GRANT DATE: 05/11/2018
GRANT AMOUNT: 162,500.
GRANT PURPOSE: GENERAL OPERATING SUPPORT

AMOUNT EXPENDED: 90,658.
ANY DIVERSION? NO
DATES OF REPORTS: 04/26/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:

RESULTS OF VERIFICATION:
THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE
REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF
THE REPORTS WERE MADE.

FORM 990PF, PART VI-B, EXPENDITURE RESPONSIBILITY STATEMENT (CONT'D)
=====

GRANTEE'S NAME: COUNCIL ON INTEGRITY IN RESULTS REPORTIN
GRANTEE'S ADDRESS: 1519 OAKWOOD AV.
CITY, STATE & ZIP: HIGHLAND PARK, IL 60035
GRANT DATE: 02/03/2020
GRANT AMOUNT: 187,000.
GRANT PURPOSE: PROGRAMMING SUPPORT

AMOUNT EXPENDED: 151,913.
ANY DIVERSION? NO
DATES OF REPORTS: UNKNOWN - PARTIAL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:
RESULTS OF VERIFICATION:

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE. THIS GRANTEE INTENDS TO CEASE OPERATIONS AND WILL BE RETURNING THE REMAINING AMOUNT NOT EXPENDED.

GRANTEE'S NAME: JAMES G. MARTIN CENTER FOR ACADEMIC RENE
GRANTEE'S ADDRESS: 353 E. SIX FORKS ROAD, SUITE 200
CITY, STATE & ZIP: RALEIGH, SC 27609
GRANT DATE: 07/13/2018
GRANT AMOUNT: 45,000.
GRANT PURPOSE: FELLOWSHIP & CONFERENCE SUPPORT

AMOUNT EXPENDED: 45,000.
ANY DIVERSION? NO
DATES OF REPORTS: 04/12/2022 - FULL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:
RESULTS OF VERIFICATION:

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

FORM 990PF, PART VI-B, EXPENDITURE RESPONSIBILITY STATEMENT (CONT'D)

=====

GRANTEE'S NAME: PRAXIS FOUNDATION
GRANTEE'S ADDRESS: 1567 MEETING STREET RD., SUITE 200
CITY, STATE & ZIP: CHARLESTON, SC 29405
GRANT DATE: 07/24/2019
GRANT AMOUNT: 70,000.
GRANT PURPOSE: SCHOLARSHIP SUPPORT

AMOUNT EXPENDED: 70,000.
ANY DIVERSION? NO
DATES OF REPORTS: 11/10/2022 - FULL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:

RESULTS OF VERIFICATION:
THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE
REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF
THE REPORTS WERE MADE.

GRANTEE'S NAME: PUBLIC CHOICE SOCIETY
GRANTEE'S ADDRESS: 224C FORSYTH, COLLEGE OF BUSINESS
CITY, STATE & ZIP: CULLOWHEE, NC 28723
GRANT DATE: 12/20/2019
GRANT AMOUNT: 44,000.
GRANT PURPOSE: PROGRAMMING SUPPORT

AMOUNT EXPENDED: 4,500.
ANY DIVERSION? NO
DATES OF REPORTS: UNKNOWN - PARTIAL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:

RESULTS OF VERIFICATION:
THE ORGANIZATION HAS REQUESTED EXPENDITURE RESPONSIBILITY REPORTING.
AS OF THIS FILING, THE ORGANIZATION HAS BEEN UNABLE TO OBTAIN A
REPORT. THE ORGANIZATION WILL WITHHOLD ALL FUTURE GRANTS UNTIL THE
DELINQUENT REPORT IS SUBMITTED BY GRANTEE. THE ORGANIZATION IS
TAKING REASONABLE STEPS TO OBTAIN A REPORT FROM THE GRANTEE.

FORM 990PF, PART VI-B, EXPENDITURE RESPONSIBILITY STATEMENT (CONT'D)

=====

GRANTEE'S NAME: UNIVERSITY OF OXFORD
GRANTEE'S ADDRESS: WELLINGTON SQUARE
CITY, STATE & ZIP: OXFORD
FOREIGN COUNTRY: UNITED KINGDOM OX1 2JD
GRANT DATE: 04/25/2019
GRANT AMOUNT: 5,000.
GRANT PURPOSE: RESEARCH SUPPORT

AMOUNT EXPENDED: 5,000.
ANY DIVERSION? NO
DATES OF REPORTS: 11/03/2022 - FULL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:

RESULTS OF VERIFICATION:
THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE
REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF
THE REPORTS WERE MADE.

GRANTEE'S NAME: UNIVERSITY OF SURREY
GRANTEE'S ADDRESS: STAG HILL
CITY, STATE & ZIP: GUILDFORD
FOREIGN COUNTRY: UNITED KINGDOM GU2 7XH
GRANT DATE: 04/09/2020
GRANT AMOUNT: 18,267.
GRANT PURPOSE: RESEARCH SUPPORT

AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS: UNKNOWN - PARTIAL REPORT OF ALL EXPENDITURES
VERIFICATION DATE:

RESULTS OF VERIFICATION:
THE ORGANIZATION HAS REQUESTED EXPENDITURE RESPONSIBILITY REPORTING.
AS OF THIS FILING, THE ORGANIZATION HAS BEEN UNABLE TO OBTAIN A
REPORT. THE ORGANIZATION WILL WITHHOLD ALL FUTURE GRANTS UNTIL THE
DELINQUENT REPORT IS SUBMITTED BY GRANTEE. THE ORGANIZATION IS
TAKING REASONABLE STEPS TO OBTAIN A REPORT FROM THE GRANTEE.

FORM 990PF, PART VI-B, EXPENDITURE RESPONSIBILITY STATEMENT (CONT'D)
=====

GRANTEE'S NAME: UNIVERSITY OF VIENNA
GRANTEE'S ADDRESS: UNIVERSITATSRING 1 A-1010
CITY, STATE & ZIP: VIENNA
FOREIGN COUNTRY: AUSTRIA
GRANT DATE: 01/11/2019
GRANT AMOUNT: 182,000.
GRANT PURPOSE: RESEARCH SUPPORT

AMOUNT EXPENDED: 102,740.
ANY DIVERSION? NO
DATES OF REPORTS: 07/16/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:

RESULTS OF VERIFICATION:

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

GRANTEE'S NAME: BRG INSTITUTE
GRANTEE'S ADDRESS: 2200 POWELL STREET, SUITE 1200
CITY, STATE & ZIP: EMERYVILLE, CA 94608
GRANT DATE: 12/23/2021
GRANT AMOUNT: 475,000.
GRANT PURPOSE: GENERAL OPERATING SUPPORT

AMOUNT EXPENDED: 475,000.
ANY DIVERSION? NO
DATES OF REPORTS: 04/05/2022 - FULL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:

RESULTS OF VERIFICATION:

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

FORM 990PF, PART VI-B, EXPENDITURE RESPONSIBILITY STATEMENT (CONT'D)

=====

GRANTEE'S NAME: UNIVERSITY OF BIRMINGHAM
GRANTEE'S ADDRESS: EDGBASTON
CITY, STATE & ZIP: BIRMINGHAM
FOREIGN COUNTRY: UNITED KINGDOM B15 2TT
GRANT DATE: 12/31/2021
GRANT AMOUNT: 50,000.
GRANT PURPOSE: TRAVEL AND RESEARCH SUPPORT

AMOUNT EXPENDED: 23,192.
ANY DIVERSION? NO
DATES OF REPORTS: 11/04/2022 - PARTIAL REPORT OF EXPENDITURES TO DATE
VERIFICATION DATE:

RESULTS OF VERIFICATION:

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
CHARLES CHASE KOCH

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
DIRECTOR/VICE CHAIRMAN

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
ELIZABETH B KOCH

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
CHARLES G KOCH

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
DIRECTOR/CHAIRMAN

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
BRIAN MENKES

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

COMPENSATION NONE

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
DALE GIBBENS

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
RYAN STOWERS

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
EXECUTIVE DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 50.00

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

COMPENSATION	367,889.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	46,310.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

OFFICER NAME:
KARA HARTNETT

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

COMPENSATION	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
DAVE ROBERTSON

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
BRIAN HOOKS

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
JONATHAN FRANKLIN

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
COO

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 50.00

COMPENSATION 211,984.

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS 34,865.

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

TOTAL COMPENSATION: 579,873.
=====

TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS: 81,175.
=====

EXPENSE ACCOUNT AND OTHER ALLOWANCES: NONE
=====

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

=====

EMPLOYEE NAME:
CHARLES RUGER

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
VP, PHILANTHROPY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	50.00
COMPENSATION	218,776.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	6,419.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

EMPLOYEE NAME:
BRETT HINKEY

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
SR. PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	50.00
COMPENSATION	237,589.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	42,443.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

=====

EMPLOYEE NAME:
STEPHEN SWEET

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	50.00
COMPENSATION	182,766.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	38,761.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

EMPLOYEE NAME:
BRENNAN BROWN

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
DIRECTOR, HIGHER ED.

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	50.00
COMPENSATION	212,052.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	42,214.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

=====

EMPLOYEE NAME:
KENNETH KNUEVEN

ADDRESS:
1320 N COURTHOUSE RD SUITE 400
ARLINGTON, VA 22201

TITLE:
SR. PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	50.00
COMPENSATION	198,911.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	36,066.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE
TOTAL COMPENSATION:	1,050,094. =====
TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS:	165,903. =====
EXPENSE ACCOUNT AND OTHER ALLOWANCES:	NONE =====

990PF, PART VII-COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS
=====

NAME:

1888 MANAGEMENT LLC

ADDRESS:

P.O. BOX 5004
WICHITA, KS 67201-5004

TYPE OF SERVICE:

INVESTMENT MGMT SVCS

COMPENSATION 55,870.

NAME:

PRAIRIE CAPITAL MANAGEMENT LLC

ADDRESS:

4900 MAIN ST, SUITE 700
KANSAS CITY, MO 64112

TYPE OF SERVICE:

INVESTMENT MGMT SVCS

COMPENSATION 87,220.

NAME:

BKD, LLP

ADDRESS:

1201 WALNUT ST, STE 1700
KANSAS CITY, MO 64106-2246

TYPE OF SERVICE:

TAX RETURN PREP SVCS

COMPENSATION 76,576.

990PF, PART VII-COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

=====

NAME:

COMMON GROUP, LLC

ADDRESS:

1853 WEBSTER ST
SAN FRANCISCO, CA 94115

TYPE OF SERVICE:

RESEARCH SERVICES

COMPENSATION 164,800.

NAME:

GSV SUMMIT, LLC

ADDRESS:

875 N MICHIGAN AVENUE, SUITE 3520
CHICAGO, IL 60611

TYPE OF SERVICE:

RESEARCH SERVICES

COMPENSATION 55,000.

TOTAL COMPENSATION: 439,466.

=====

FORM 990PF, PART XIV - NAME, ADDRESS AND PHONE FOR APPLICATIONS
=====

CHARLES KOCH FOUNDATION
1320 N. COURTHOUSE RD. SUITE 400
ARLINGTON, VA 22201
571-290-6811

990PF, PART XIV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS
=====

ORGANIZATIONS SEEKING GRANTS FROM THE FOUNDATION AND WHICH MEET THE CRITERIA LISTED IN THIS ATTACHMENT SHOULD SUBMIT A SHORT LETTER (NO MORE THAN THREE PAGES) OUTLINING THEIR REQUEST. THE LETTER SHOULD CLEARLY AND SUCCINCTLY STATE:

1. PROSPECTIVE GRANTEE'S MISSION AND GOALS;
 2. SPECIFIC PROJECT FOR WHICH SUPPORT IS BEING SOUGHT;
 3. AMOUNT OF FUNDING REQUESTED;
 4. NAME, TITLE, ADDRESS, TELEPHONE NUMBER, AND EMAIL ADDRESS OF THE PRIMARY CONTACT PERSON; AND,
 5. CURRENT ANNUAL BUDGET OR AUDITED FINANCIAL STATEMENTS
- IF APPLICABLE, PLEASE ALSO INCLUDE A LIST OF OTHER SUPPORT (E.G., FUNDING, IN-KIND CONTRIBUTIONS) SECURED FOR THE PROJECT. BECAUSE THE FOUNDATION GENERALLY ONLY SUPPORTS SECTION 501(C)(3) PUBLIC CHARITIES, IT ALSO REQUIRES THAT YOU SUBMIT VERIFICATION FROM THE IRS THAT YOUR ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX AS A SECTION 501(C)(3) ORGANIZATION AND IS CLASSIFIED AS A PUBLIC CHARITY UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE. THE FOUNDATION KINDLY REQUESTS THAT NO MATERIALS BEYOND WHAT ARE DESCRIBED ABOVE BE INCLUDED.

990PF, PART XIV - SUBMISSION DEADLINES
=====

NONE

990PF, PART XIV - RESTRICTIONS OR LIMITATIONS ON AWARDS

=====

THE CHARLES KOCH FOUNDATION SUPPORTS STUDENTS AND SCHOLARS PURSUING RESEARCH AND EXPANDING EDUCATIONAL PROGRAMS THAT HELP PEOPLE REACH THEIR FULL POTENTIAL THROUGH WORK ON POVERTY, IMMIGRATION, CRIMINAL JUSTICE REFORM, FREE EXPRESSION, AND OTHER CRITICAL ISSUES. THE FOUNDATION GENERALLY SUPPORTS ONLY INTERNAL REVENUE CODE SECTION 501(C)(3) NON-PROFIT PUBLIC CHARITIES AND UNIVERSITIES THAT ARE ORGANIZED AND OPERATED WITHIN THE UNITED STATES. GRANT REQUESTS FROM FOR-PROFIT CORPORATIONS WILL GENERALLY NOT BE CONSIDERED, AND REQUESTS FROM INDIVIDUALS WILL NOT BE CONSIDERED UNLESS PURSUANT TO AN IRS-APPROVED FOUNDATION INDIVIDUAL GRANT PROGRAM. THE FOUNDATION GENERALLY DOES NOT PROVIDE SUPPORT FOR OVERHEAD IN GRANTS MADE TO UNIVERSITIES, COLLEGES, AND OTHER SIMILAR INSTITUTIONS. OVERHEAD INCLUDES, BUT IS NOT LIMITED TO, INSUFFICIENTLY SPECIFIED AND/OR INSUFFICIENTLY DETAILED OVERHEAD COSTS (E.G., A REQUIREMENT THAT A FIXED PERCENTAGE OF A GRANT AMOUNT BE DEDICATED TO GRANT ADMINISTRATION.)

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PADLA

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

HISPANIC SCHOLARSHIP FUND

ADDRESS:

1411 W. 190TH STREET, SUITE 700

GARDENA, CA 90248

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 250,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
SOUTHWEST BAPTIST UNIVERSITY
ADDRESS:
1600 UNIVERSITY AVE

BOLIVAR, MO 65613
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 11,000.

RECIPIENT NAME:
CALVO
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

HORTON

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

SELANDER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

TUFTS UNIVERSITY

ADDRESS:

TRUSTEES OF TUFT COLLEGE, EATON HALL, 3RD FLOOR

MEDFORD, MA 02155

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 428,596.

RECIPIENT NAME:

ROBINSON

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ZOU

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

WINSTON-SALEM STATE UNIVERSITY

ADDRESS:

601 MARTIN LUTHER KING JR DR

WINSTON SALEM, NC 27110

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 650,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ORTIZ-BLANES

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 16,000.

RECIPIENT NAME:

WESTERN KENTUCKY UNIVERSITY

ADDRESS:

1906 COLLEGE HEIGHTS BLVD

BOWLING GREEN, KY 42101

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GULLETT

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

ST. JOHN'S UNIVERSITY

ADDRESS:

8000 UTOPIA PKWY

QUEENS, NY 11439

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 79,500.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SHUMAN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 19,000.

RECIPIENT NAME:

WESTERN GOVERNORS UNIVERSITY

ADDRESS:

4001 SOUTH 700 EAST

SALT LAKE CITY, UT 84107

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

SO I

AMOUNT OF GRANT PAID..... 1,191,150.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CHENEY

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 11,000.

RECIPIENT NAME:

NEW CIVIL LIBERTIES ALLIANCE

ADDRESS:

1225 19TH STREET NW, SUITE 450

WASHINGTON, DC 20036

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,418.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

WAKE FOREST UNIVERSITY

ADDRESS:

1834 WAKE FOREST ROAD

WINSTON SALEM, NC 27106

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 44,548.

RECIPIENT NAME:

GALINDO

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
GEORGE MASON UNIVERSITY FOUNDATION
ADDRESS:
4400 UNIVERSITY DR., MS 1A3

FAIRFAX, VA 22030-4444
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 14,880,000.

RECIPIENT NAME:
CLARK
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

JOHNSON

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 20,807.

RECIPIENT NAME:

UNIVERSITY OF TEXAS - AUSTIN

ADDRESS:

1 UNIVERSITY STA

AUSTIN, TX 78712

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 1,000,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

LATZER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

RECIPIENT NAME:

CLEMSON UNIVERSITY

ADDRESS:

201 SIKES HALL

CLEMSON, SC 29634-1301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 345,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

DEMELIS

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

WESTERN RESOURCES LEGAL CENTER

ADDRESS:

5100 S.W. MACADAM AVENUE, SUITE 340

PORTLAND, OR 97239

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 444,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PORTER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

LA SIERRA UNIVERSITY

ADDRESS:

4500 RIVERWALK PKWY

RIVERSIDE, CA 92515

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 19,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

MANN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

REGENTS UNIVERSITY OF CALIFORNIA LOS ANGELES

ADDRESS:

10920 WILTSHIRE BLVD STE 620

LOS ANGELES, CA 90024

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

RUSSO

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

MINA

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 9,500.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

VOGT

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 37,000.

RECIPIENT NAME:

NARRATIVE 4, INC

ADDRESS:

45 WEST 73RD STREET, SUITE 5

NEW YORK, NY 10023

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 16,308.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

KUDISCH

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 17,236.

RECIPIENT NAME:

TURNER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 13,600.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE

ADDRESS:
1779 MASSACHUSETTS AVE, NW

WASHINGTON, DC 20036

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 8,967.

RECIPIENT NAME:
TEXAS SOUTHERN UNIVERSITY FOUNDATION

ADDRESS:
3100 CLEBURNE STREET

HOUSTON, TX 77004

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 522,750.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

VACHAPARAMBIL

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

ZOUANTCHA

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
WESTERN MICHIGAN UNIVERSITY
ADDRESS:
1903 W MICHIGAN AVE.

KALAMAZOO, MI 49008-5330
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 107,056.

RECIPIENT NAME:
MANHATTAN INSTITUTE FOR POLICY RESEARCH
ADDRESS:
52 VANDERBILT AVENUE, 3RD FLOOR

NEW YORK, NY 10017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,106.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

MUELLER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 15,400.

RECIPIENT NAME:

COLLEGE OF CHARLESTON FOUNDATION

ADDRESS:

66 GEORGE STREET

CHARLESTON, SC 29424

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 21,300.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SCHNEIDER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

BURMEISTER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF ALABAMA
ADDRESS:
TUSCALOOSA

TUSCALOOSA, AL 35487
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 22,000.

RECIPIENT NAME:
BUECHLER
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
FLORIDA STATE UNIVERSITY FOUNDATION
ADDRESS:
2010 LEVY AVENUE, PO BOX 3062739

TALLAHASSEE, FL 32306-2739
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 612,600.

RECIPIENT NAME:
SANTIAGO
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

LEHRER-SMALL

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 27,400.

RECIPIENT NAME:

HALLUM

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 14,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GUNTER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 17,992.

RECIPIENT NAME:

REGENT UNIVERSITY

ADDRESS:

1000 REGENT UNIVERSITY DR

VIRGINIA BEACH, VA 23464-9800

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

UNIVERSITY OF UTAH

ADDRESS:

390 S. 1530 E. ROOM 502

SALT LAKE CITY, UT 84112

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,721,107.

RECIPIENT NAME:

BAYLOR UNIVERSITY

ADDRESS:

1 BEAR PL

WACO, TX 76798

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 495,250.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

HARVARD UNIVERSITY

ADDRESS:

PRESIDENT AND FELLOWS OF HARVARD COLLEGE, P.O BOX

CAMBRIDGE, MA 02138-3001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,538,366.

RECIPIENT NAME:

KABAMBI

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,019.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
SOUTHERN METHODIST UNIVERSITY
ADDRESS:
6425 BOAZ LN

DALLAS, TX 75205
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 642,599.

RECIPIENT NAME:
ROCHESTER INSTITUTE OF TECHNOLOGY
ADDRESS:
ONE LOMB MEMORIAL DRIVE

ROCHESTER, NY 14623
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 99,095.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
THE PHOENIX
ADDRESS:
2239 CHAMPA STREET

DENVER, CO 80205
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 458.

RECIPIENT NAME:
SCALZO
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNC SCHOOL OF GOVERNMENT FOUNDATION
ADDRESS:
CB 3330 KNAPP-SANDERS BUILDING

CHAPEL HILL, NC 27599
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 538,000.

RECIPIENT NAME:
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI
ADDRESS:
1726 M STREET NW, SUITE 802

WASHINGTON, DC 20036-4525
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 4,769.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ANTOSE

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

CREIGHTON UNIVERSITY

ADDRESS:

2500 CALIFORNIA PLZ

OMAHA, NE 68178

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 192,600.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SHERMAN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 20,806.

RECIPIENT NAME:

UNIVERSITY OF ROCHESTER

ADDRESS:

317 LATTIMORE HALL, PO BOX 270401

ROCHESTER, NY 14627-0401

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 22,600.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

WANG

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

THE HERITAGE FOUNDATION

ADDRESS:

214 MASSACHUSETTS AVENUE NE

WASHINGTON, DC 20002

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,244.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
FLORIDA STATE UNIVERSITY
ADDRESS:
600 W. COLLEGE AVENUE

TALLAHASSEE, FL 32306

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 40,000.

RECIPIENT NAME:
UNIVERSITY OF NORTH CAROLINA - CHAPEL HILL
ADDRESS:
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL

CHAPEL HILL, NC 27599

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,767,851.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ST. ANSELM COLLEGE

ADDRESS:

100 SAINT ANSELM DR

MANCHESTER, NH 03102

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 143,673.

RECIPIENT NAME:

DAVIS

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 4,400.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

MENA

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 17,200.

RECIPIENT NAME:

RICE UNIVERSITY

ADDRESS:

PO BOX 1892 CTR MS-521

HOUSTON, TX 77251-1892

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 602,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
GROVE CITY COLLEGE
ADDRESS:
100 CAMPUS DR

GROVE CITY, PA 16127
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 49,500.

RECIPIENT NAME:
MINA
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 9,500.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
SAMFORD UNIVERSITY
ADDRESS:
800 LAKESHORE DR

BIRMINGHAM, AL 35229
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 20,000.

RECIPIENT NAME:
UNIVERSITY OF NEVADA, LAS VEGAS FOUNDATION
ADDRESS:
4505 S MARYLAND PKWY, BOX 451006

LAS VEGAS, NV 89154-1006
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 69,700.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
NEW YORK UNIVERSITY
ADDRESS:
19 W 4TH ST

NEW YORK, NY 10012
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 3,735,281.

RECIPIENT NAME:
PUCCIARELLI
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
SKILLUP COALITION

ADDRESS:
548 MARKET ST

SAN FRANCISCO, CA 94104
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,000.

RECIPIENT NAME:
NATIONAL RIGHT TO WORK LEGAL DEFENSE AND EDUCATION

ADDRESS:
8001 BRADDOCK ROAD, SUITE 600

SPRINGFIELD, VA 22150
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 12,875.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
FLORIDA ATLANTIC UNIVERSITY FOUNDATION
ADDRESS:
777 GLADES RD

BOCA RATON, FL 33431
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 26,000.

RECIPIENT NAME:
HART
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PACIFIC RESEARCH INSTITUTE

ADDRESS:

ONE EMBARCADERO CENTER, SUITE 350

SAN FRANCISCO, CA 94111

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 3,500.

RECIPIENT NAME:

UNIVERSITY OF SOUTHERN CALIFORNIA

ADDRESS:

3670 TROUSDALE PARKWAY STE 308 BRG HALL - 308 MC-0

LOS ANGELES, CA 90089-0071

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 2,107,425.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PIATT

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

LAM

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 18,232.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
CAIRN UNIVERSITY
ADDRESS:
200 MANOR AVENUE

LANGHORNE, PA 19047
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 60,000.

RECIPIENT NAME:
CASTILLO
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
CLAREMONT GRADUATE UNIVERSITY
ADDRESS:
150 E 10TH ST

CLAREMONT, CA 91711
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 680,751.

RECIPIENT NAME:
SUBRAMANIAN
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PATEL

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

UNIVERSITY OF MARYLAND, COLLEGE PARK FOUNDATION

ADDRESS:

403 CALVERT ROAD

COLLEGE PARK, MD 20740

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 533,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF COLORADO - BOULDER
ADDRESS:
1406 CARIA DR

BOULDER, CO 80304-1521
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 649,318.

RECIPIENT NAME:
EMERGENT ORDER FOUNDATION, INC.
ADDRESS:
4450 FRONTIER TRAIL

AUSTIN, TX 78745
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 17,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ZHUANG

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

CHISENHALL

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 19,006.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BRG INSTITUTE

ADDRESS:

2200 POWELL STREET, SUITE 1200

EMERYVILLE, CA 94608

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 475,000.

RECIPIENT NAME:

METROPOLITAN STATE UNIVERSITY OF DENVER FOUNDATION

ADDRESS:

1512 LARIMER STREET, SUITE 900, CAMPUS BOX 14, PO

DENVER, CO 80217

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PELTON U

ADDRESS:

500 EAST ST. JOHNS AVE. , SUITE 1460

AUSTIN, TX 78752

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 200,000.

RECIPIENT NAME:

UNIVERSITY OF KANSAS

ADDRESS:

110 BURGE UNION 1601 IRVING HILL RD

LAWRENCE, KS 66045

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 80,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

VIRGINIA TECH FOUNDATION

ADDRESS:

UNIVERSITY GATEWAY CENTER 902 PRICES FORK ROAD

BLACKSBURG, VA 24601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 259,604.

RECIPIENT NAME:

HAWAII PACIFIC UNIVERSITY

ADDRESS:

1132 BISHOP ST STE 502

WAIPAHU, HI 96813

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 150,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BILL OF RIGHTS INSTITUTE

ADDRESS:

1310 NORTH COURTHOUSE ROAD, SUITE 620

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 200,000.

RECIPIENT NAME:

ROANOKE COLLEGE

ADDRESS:

221 COLLEGE LN

SALEM, VA 24153

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 16,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

BARON

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

PRUDE

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 19,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

TYNAN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

TO THE VILLAGE SQUARE INC

ADDRESS:

PO BOX 10352

TALLAHASSEE, FL 32302-2352

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 11,692.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
COASTAL EDUCATION FOUNDATION
ADDRESS:
PO BOX 261954

CONWAY, SC 29528
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 14,640.

RECIPIENT NAME:
TEXAS A&M FOUNDATION
ADDRESS:
241 WISENBAKER ENGINEERING RESEARCH CTR

COLLEGE STATION, TX 77843-3126
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,539,492.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
UNIVERSITY OF TEXAS - DALLAS
ADDRESS:
MAIL STATION SM31

RICHARDSON, TX 75083
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 100,000.

RECIPIENT NAME:
IOWA STATE UNIVERSITY FOUNDATION
ADDRESS:
2229 LINCOLN WAY

AMES, IA 50014-7164
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 571,608.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

CURRIKI

ADDRESS:

20660 STEVENS CREEK BOULEVARD/332

CUPERTINO, CA 95014

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 200,000.

RECIPIENT NAME:

LEWIN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 16,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
NATIONAL ASSOCIATION OF CRIMINAL DEFENSE LAWYERS

ADDRESS:
1660 L STREET NW, 12TH FLOOR

WASHINGTON, DC 20036
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

NC

AMOUNT OF GRANT PAID..... 12,078.

RECIPIENT NAME:
CASTILLO
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 37,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
GEORGE FOX UNIVERSITY
ADDRESS:
414 N MERIDIAN ST

NEWBERG, OR 97132-2697

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 40,110.

RECIPIENT NAME:
COLORADO STATE UNIVERSITY
ADDRESS:
FORT COLLINS

FORT COLLINS, CO 80523

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 55,200.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
SOCIETY FOR HUMAN RESOURCE MANAGEMENT FOUNDATION
ADDRESS:
1800 DUKE ST

ALEXANDRIA, VA 22314
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 200,000.

RECIPIENT NAME:
AMERICAN COUNCIL ON EDUCATION
ADDRESS:
PO BOX 418762

BOSTON, MA 02241
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 407,671.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
AMERICAN INSTITUTE FOR ECONOMIC RESEARCH
ADDRESS:
250 DIVISION STREET

GREAT BARRINGTON, MA 01230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 4,077.

RECIPIENT NAME:
ROSS
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF NEW HAVEN
ADDRESS:
300 ORANGE AVE

WEST HAVEN, CT 06516-1916
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 25,000.

RECIPIENT NAME:
HAMPDEN-SYDNEY COLLEGE
ADDRESS:
1 COLLEGE ROAD

HAMPDEN SYDNEY, VA 23943
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 23,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
INSTITUTE FOR SECURITY AND TECHNOLOGY, INC.
ADDRESS:
5800 HARBORD DRIVE

OAKLAND, CA 94611
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,754.

RECIPIENT NAME:
SMITH
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 15,712.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

MALONE UNIVERSITY

ADDRESS:

2600 CLEVELAND AVE. NW

CANTON, OH 44709

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 14,665.

RECIPIENT NAME:

MAMONE

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 19,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BOSTON UNIVERSITY

ADDRESS:

TRUSTEES OF BOSTON UNIVERSITY, 765 COMMONWEALTH AV

BOSTON, MA 02215

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 28,000.

RECIPIENT NAME:

FERRIS STATE UNIVERSITY

ADDRESS:

420 OAK ST #257

BIG RAPIDS, MI 49307

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
LINDENWOOD UNIVERSITY
ADDRESS:
209 S. KINGSHIGHWAY

ST. CHARLES, MO 63301
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 150,000.

RECIPIENT NAME:
MONTANA STATE UNIVERSITY
ADDRESS:
307D LINFIELD HALL

BOZEMAN, MT 59717-0292
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 809,025.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
INSTITUTE FOR HUMANE STUDIES
ADDRESS:
3434 WASHINGTON BLVD. MS 1C5

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 4,580,000.

RECIPIENT NAME:
THURGOOD MARSHALL COLLEGE FUND
ADDRESS:
901 F STREET NW, SUITE 300

WASHINGTON, DC 20004
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 724,635.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

CHRISTOPHER NEWPORT UNIVERSITY EDUCATION FOUNDATIO

ADDRESS:

1 AVENUE OF THE ARTS

NEWPORT NEWS, VA 23606

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 40,000.

RECIPIENT NAME:

COLUMBIA UNIVERSITY

ADDRESS:

THE TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF

NEW YORK, NY 10027

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 660,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

UNIVERSITY OF ARKANSAS

ADDRESS:

318 OLD MAIN, UNIVERSITY OF ARKANSAS

FAYETTEVILLE, AR 72701

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 34,315.

RECIPIENT NAME:

HESLOP

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
LEE UNIVERSITY
ADDRESS:
1120 N OCOEE ST

CLEVELAND, TN 37320
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 24,715.

RECIPIENT NAME:
BETHEL UNIVERSITY - INDIANA
ADDRESS:
1001 BETHEL CIR

MISHAWAKA, IN 46545
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 12,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SHICK

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 23,860.

RECIPIENT NAME:

UNIVERSITY OF WISCONSIN FOUNDATION

ADDRESS:

1848 UNIVERSITY AVENUE

MADISON, WI 53726-4090

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 455,844.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

KALUWASHA

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,019.

RECIPIENT NAME:

BOWLING GREEN STATE UNIVERSITY

ADDRESS:

333 SHATZEL HALL

BOWLING GREEN, OH 43403-0001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 295,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
GLOBAL CYBER ALLIANCE
ADDRESS:
31 TECH VALLEY DRIVE

EAST GREENBUSH, NY 12061
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,250.

RECIPIENT NAME:
UNIVERSITY OF WYOMING FOUNDATION
ADDRESS:
222 SOUTH 22ND ST.

LARAMIE, WY 82070
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 250,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

FEWELL

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

PANOO

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 19,006.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

EDUCATION DESIGN LAB

ADDRESS:

1200 18TH ST NW, SUITE 710

WASHINGTON, DC 20036

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,000,000.

RECIPIENT NAME:

CARDINAL INSTITUTE FOR WEST VIRGINIA POLICY

ADDRESS:

P.O. BOX 11495,

CHARLESTON, WV 25339

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 875.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

REASON FOUNDATION

ADDRESS:

5737 MESMER AVENUE,

LOS ANGELES, CA 90230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 4,038.

RECIPIENT NAME:

KEISER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BRIGID'S PATH

ADDRESS:

3601 SOUTH DIXIE DRIVE

KETTERING, OH 45439

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 14,846.

RECIPIENT NAME:

UNIVERSITY OF CALIFORNIA - BERKELEY

ADDRESS:

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, BERKE

BERKELEY, CA 94720

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 180,058.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
CEDARVILLE UNIVERSITY
ADDRESS:
251 N. MAIN ST.

CEDARVILLE, OH 45314
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 21,000.

RECIPIENT NAME:
KINGSTON
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF MISSOURI - COLUMBIA
ADDRESS:
COLUMBIA

COLUMBIA, MO 65211
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 8,000.

RECIPIENT NAME:
COMPETITIVE ENTERPRISE INSTITUTE
ADDRESS:
1310 L STREET, NW, 7TH FLOOR

WASHINGTON, DC 20005
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 2,150.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BEYELER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 13,000.

RECIPIENT NAME:

DECESARE

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

ENSTROM

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

GIOTIS

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
XAVIER UNIVERSITY
ADDRESS:
3800 VICTORY PKWY

CINCINNATI, OH 45207
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 100,000.

RECIPIENT NAME:
SHRODE
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GUSHIKEN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

TREIBITZ

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
CHAPMAN UNIVERSITY
ADDRESS:
1 UNIVERSITY DR

ORANGE, CA 92866
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 435,654.

RECIPIENT NAME:
SABELLA
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 17,950.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF CINCINNATI
ADDRESS:
PO BOX 210641

CINCINNATI, OH 45221
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 10,000.

RECIPIENT NAME:
BETHUNE-COOKMAN UNIVERSITY
ADDRESS:
640 DR MARY MCLEOD BETHUNE BLVD

DAYTONA BEACH, FL 32114
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 79,500.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BATARNI

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

RECIPIENT NAME:

GEORGETOWN UNIVERSITY

ADDRESS:

37TH AND O ST NW

WASHINGTON, DC 20057

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 635,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

HUGO

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 42,000.

RECIPIENT NAME:

JOHNS HOPKINS UNIVERSITY

ADDRESS:

347 GILMAN HALL

BALTIMORE, MD 21218

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 524,416.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
VILLANOVA UNIVERSITY
ADDRESS:
800 LANCASTER AVENUE

VILLANOVA, PA 19085-1699
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 290,956.

RECIPIENT NAME:
SANTA CLARA UNIVERSITY
ADDRESS:
500 EL CAM REAL

SANTA CLARA, CA 95053-0385
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 131,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
EURASIA GROUP FOUNDATION
ADDRESS:
500 MARQUETTE NW SUITE 1200

ALBUQUERQUE, NM 87102
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,750.

RECIPIENT NAME:
LOYOLA UNIVERSITY - NEW ORLEANS
ADDRESS:
6363 ST CHARLES AVE

NEW ORLEANS, LA 70118
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 17,200.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
LOUISIANA STATE UNIVERSITY FOUNDATION
ADDRESS:
3838 WEST LAKESHORE DRIVE

BATON ROUGE, LA 70808
RELATIONSHIP:

NONE

PURPOSE OF GRANT:
GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID..... 572,175.

RECIPIENT NAME:
SMITH
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:
EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:
I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF SAN DIEGO
ADDRESS:
5998 ALCAL PARK

SAN DIEGO, CA 92110

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 87,750.

RECIPIENT NAME:
GEORGE WASHINGTON UNIVERSITY
ADDRESS:
1957 E STREET NW

WASHINGTON, DC 20052

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 500,328.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

NICKLIN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

CENTER FOR GROWTH AND OPPORTUNITY

ADDRESS:

3525 OLD MAIN HALL

LOGAN, UT 84322

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 9,173.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GEORGIA TECH FOUNDATION

ADDRESS:

760 SPRING STREET NW, SUITE 400

ATLANTA, GA 30308

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 360,112.

RECIPIENT NAME:

RAMAKRISHNA

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

PANG

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

AZUSA PACIFIC UNIVERSITY

ADDRESS:

901 E ALOSTA AVE, PO BOX 7000

AZUSA, CA 91702-7000

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 22,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
NATIONAL ASSOCIATION OF SYSTEM HEADS
ADDRESS:
3300 METZEROTT RD

ADELPHI, MD 20783
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 600,000.

RECIPIENT NAME:
AMERICAN CONSUMER INSTITUTE
ADDRESS:
P.O. BOX 2161

RESTON, VA 20195
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 6,523.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CATO INSTITUTE

ADDRESS:

1000 MASSACHUSETTS AVENUE, NW

WASHINGTON, DC 20001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 54,292.

RECIPIENT NAME:

GEORGE MASON UNIVERSITY FOUNDATION

ADDRESS:

4400 UNIVERSITY DRIVE MS 2E1

FAIRFAX, VA 22030

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 112,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

THINK FREELY MEDIA

ADDRESS:

190 S. LASALLE ST, SUITE 1500

CHICAGO, IL 60603

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 18,385.

RECIPIENT NAME:

COHEN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 14,800.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
DUKE UNIVERSITY
ADDRESS:
81 BEVERLY DR

DURHAM, NC 27707
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 996,750.

RECIPIENT NAME:
UNIVERSITY OF NOTRE DAME
ADDRESS:
725 GRACE HALL

NOTRE DAME, IN 46556
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 584,075.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

TECHFREEDOM

ADDRESS:

110 MARYLAND AVE NE STE 409

WASHINGTON, DC 20002

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 23,038.

RECIPIENT NAME:

CORNELL UNIVERSITY

ADDRESS:

377 PINE TREE ROAD

ITHACA, NY 14850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 787,400.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

TEXAS TECH FOUNDATION

ADDRESS:

OFFICE OF CORPORATIONS AND FOUNDATIONS, PO BOX 450

LUBBOCK, TX 79409-5025

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,450.

RECIPIENT NAME:

DARTMOUTH COLLEGE

ADDRESS:

DARTMOUTH COLLEGE

HANOVER, NH 03755

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 47,850.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
UNIVERSITY OF FLORIDA FOUNDATION
ADDRESS:
PO BOX 14425

GAINESVILLE, FL 32604
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,200,000.

RECIPIENT NAME:
GUO
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

GUTIERREZ

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

CENTER FOR THE NATIONAL INTEREST

ADDRESS:

1025 CONNECTICUT AVENUE, NW, SUITE 1200

WASHINGTON, DC 20036

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 19,173.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GREER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

UNIVERSITY OF GEORGIA FOUNDATION

ADDRESS:

MILLEDGE CENTRE, SUITE 100394, SOUTH MILLEDGE AVE.

ATHENS, GA 30602

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 75,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF CHICAGO
ADDRESS:
1643 W. BERWYN

CHICAGO, IL 60640
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 433,500.

RECIPIENT NAME:
STEPPE
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 16,666.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

THREAD, INC.

ADDRESS:

P.O. BOX 1584

BALTIMORE, MD 21203

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

3,144.

RECIPIENT NAME:

BLACKBURN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID.....

1,710.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
AMERICAN LEGISLATIVE EXCHANGE COUNCIL
ADDRESS:
2900 CRYSTAL DR, SUITE 600

ARLINGTON, VA 22202
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 13,750.

RECIPIENT NAME:
HAYES
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 41,500.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
DAKOTA WESLEYAN UNIVERSITY
ADDRESS:
1200 W UNIVERSITY AVE

MITCHELL, SD 57301
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 30,000.

RECIPIENT NAME:
COLLEGE BOUND DORCHESTER INC
ADDRESS:
222 BOWDOIN ST

DORCHESTER, MA 02122
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 2,298.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

STATE POLICY NETWORK

ADDRESS:

1655 NORTH FORT MEYER DRIVE

ARLINGTON, VA 22209

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 4,827.

RECIPIENT NAME:

PANANJADY

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 25,600.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

THE LAST MILE

ADDRESS:

717 MARKET STREET, SUITE 100

SAN FRANCISCO, CA 94103

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID.....

4,152.

RECIPIENT NAME:

SHELTON

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID.....

3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

TOMCZUK

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 19,000.

RECIPIENT NAME:

PURDUE UNIVERSITY

ADDRESS:

610 PURDUE MALL

WEST LAFAYETTE, IN 47907

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 1,000,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
YOON-HENDRICKS

ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 27,400.

RECIPIENT NAME:
ALBARGHOUTHI

ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 34,500.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
SKILLUP COALITION

ADDRESS:
55 22N ST FL 25

SAN FRANCISCO, CA 94105
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,420,000.

RECIPIENT NAME:
CORN

ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PURDUE RESEARCH FOUNDATION

ADDRESS:

1281 WIN HENTSCHEL BLVD

WEST LAFAYETTE, IN 47906

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 400,000.

RECIPIENT NAME:

RICE UNIVERSITY

ADDRESS:

6100 MAIN STREET MS-375

HOUSTON, TX 77005

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 9,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GOURLEY

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

LAGUERRE

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 36,402.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BRADY

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

LAWFARE INSTITUTE

ADDRESS:

4401 BRANDYWINE ST NW

WASHINGTON, DC 20016

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 7,250.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
U.S. CHAMBER OF COMMERCE FOUNDATION
ADDRESS:
1615 H ST NW

WASHINGTON, DC 20062
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 817,500.

RECIPIENT NAME:
BURDEN
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SMALLS

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 23,200.

RECIPIENT NAME:

WEST POINT ASSOCIATION OF GRADUATES

ADDRESS:

698 MILLS ROAD

WEST POINT, NY 10996

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

VALVERDE

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 19,780.

RECIPIENT NAME:

TUNE

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BARNETT

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 16,000.

RECIPIENT NAME:

UNITED NEGRO COLLEGE FUND

ADDRESS:

1805 7TH ST. NW

WASHINGTON, DC 20001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 819,558.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

HARRISON

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

RECIPIENT NAME:

RYAN FOUNDATION

ADDRESS:

805 BROWER RD

WAYNE, PA 19087

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BARTSCH

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

PAPENFUSS

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
OTTAWA UNIVERSITY
ADDRESS:
LAWRENCE

LAWRENCE, KS 66067
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 87,000.

RECIPIENT NAME:
NORTH DAKOTA STATE UNIVERSITY FOUNDATION AND ALUMN
ADDRESS:
1241 NORTH UNIVERSITY DRIVE

FARGO, ND 58102
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 242,163.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

SYRACUSE UNIVERSITY

ADDRESS:

CENTER FOR POLICY RESEARCH, 426 EGGERS HALL

SYRACUSE, NY 13244

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 106,453.

RECIPIENT NAME:

LAKE FOREST COLLEGE

ADDRESS:

555 N SHERIDAN RD

LAKE FOREST, IL 60045

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 18,125.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

KENNESAW STATE UNIVERSITY FOUNDATION, INC.

ADDRESS:

3391 TOWN POINT DRIVE STE 4530/MAIL DROP 9101

KENNESAW, GA 30144

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 958,667.

RECIPIENT NAME:

BRIDGEWATER STATE UNIVERSITY FOUNDATION

ADDRESS:

BRIDGEWATER STATE UNIVERSITY FOUNDATION, PO BOX 42

BRIDGEWATER, MA 02324

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 12,500.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF NEW ORLEANS FOUNDATION
ADDRESS:
2021 LAKESHORE DRIVE, SUITE 420

NEW ORLEANS, LA 70122
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 476,500.

RECIPIENT NAME:
SCHOLARS AT RISK NETWORK
ADDRESS:
411 LAFAYETTE ST, 3RD FLOOR

NEW YORK, NY 10003
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 300,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
COLLEGE OF THE HOLY CROSS
ADDRESS:
1 COLLEGE ST

WORCESTER, MA 01610

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 20,000.

RECIPIENT NAME:
FAJARDO
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

KESSLER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

HOOLEY

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

KARACOSTAS

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 17,200.

RECIPIENT NAME:

SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION

ADDRESS:

5250 CAMPANILE DRIVE

SAN DIEGO, CA 92182

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

SO III FI

AMOUNT OF GRANT PAID..... 497,415.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
STANFORD UNIVERSITY
ADDRESS:
450 SERRA MALL

STANFORD, CA 94305
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,186,772.

RECIPIENT NAME:
BERCAW
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

HAY

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

UNIVERSITY OF MINNESOTA

ADDRESS:

101 RAPSON HALL, 89 CHURCH ST SE

MINNEAPOLIS, MN 55455

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 234,467.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SCHECK

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

AMERICAN UNIVERSITY

ADDRESS:

4400 MASSACHUSETTS AVE NW

WASHINGTON, DC 20016

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 8,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

TURAY

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

MALCOM

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 11,600.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
NORTH CAROLINA STATE UNIVERSITY
ADDRESS:
2801 FOUNDERS DR 4102 NELSON HALL

RALEIGH, NC 27695-7229

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 140,000.

RECIPIENT NAME:
DEFENSE PRIORITIES FOUNDATION
ADDRESS:
1 THOMAS CIRCLE NW, SUITE 700

WASHINGTON, DC 20005

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 24,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
NACDL FOUNDATION FOR CRIMINAL JUSTICE
ADDRESS:
1660 L STREET, NW, 12TH FLOOR

WASHINGTON, DC 20036
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 14,000.

RECIPIENT NAME:
TEL FOUNDATION (TRUTH, ENTERPRISE, LIBERTY FOUNDAT
ADDRESS:
2602 S SHINNERY OAK COURT

STILLWATER, OK 74074
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 13,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ARMSTRONG

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

ST. FRANCIS UNIVERSITY

ADDRESS:

P.O. BOX 600

LORETTO, PA 15940

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

LET GROW

ADDRESS:

LET GROW, INC., 228 PARK AVE S, SUITE 77212

NEW YORK, NY 10003

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 250,000.

RECIPIENT NAME:

MIDDLE TENNESSEE STATE UNIVERSITY FOUNDATION

ADDRESS:

WOOD-STEGALL CENTER, BOX 109

MURFREESBORO, TN 37132

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 749,791.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
EMBRY-RIDDLE AERONAUTICAL UNIVERSITY
ADDRESS:
DAYTONA BEACH

DAYTONA BEACH, FL 32114
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 11,156.

RECIPIENT NAME:
REACH UNIVERSITY
ADDRESS:
1221 PRESERVATION PARK WAY

OAKLAND, CA 94612
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 500,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
NORTHEASTERN UNIVERSITY
ADDRESS:
360 HUNTINGTON AVE

BOSTON, MA 02115
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 71,080.

RECIPIENT NAME:
OHIO STATE UNIVERSITY FOUNDATION
ADDRESS:
1480 WEST LANE AVENUE

COLUMBUS, OH 43221
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 928,600.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

FOURNET

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

SANDERS

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
AMERICAN CONSERVATIVE UNION FOUNDATION
ADDRESS:
1199 N FAIRFAX STREET, SUITE 500

ALEXANDRIA, VA 22314
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,038.

RECIPIENT NAME:
INFORMATION TECHNOLOGY AND INNOVATION FOUNDATION D
ADDRESS:
700 K ST NW, SUITE 600

WASHINGTON, DC 20001
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 3,600.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

JOHN QUINCY ADAMS SOCIETY

ADDRESS:

1320 N COURTHOUSE ROAD, SUITE 500

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,625.

RECIPIENT NAME:

CATHOLIC UNIVERSITY OF AMERICA

ADDRESS:

620 MICHIGAN AVE NE

WASHINGTON, DC 20064

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 3,965,895.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

DIO

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

RECIPIENT NAME:

WICHITA STATE UNIVERSITY FOUNDATION

ADDRESS:

1845 N FAIRMOUNT CAMPUS, BOX 2

WICHITA, KS 67260

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,000,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
INDIANA UNIVERSITY FOUNDATION
ADDRESS:
301 UNIVERSITY BOULEVARD, SUITE 1031

INDIANAPOLIS, IN 46202
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,016,119.

RECIPIENT NAME:
WEST TEXAS A&M UNIVERSITY
ADDRESS:
2501 4TH AVENUE

CANYON, TX 79016
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 13,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
HILLSDALE COLLEGE
ADDRESS:
33 E COLLEGE ST

HILLSDALE, MI 49242
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 55,000.

RECIPIENT NAME:
BELLAMY-WALKER
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 19,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF LOUISVILLE FOUNDATION
ADDRESS:
215 CENTRAL AVENUE, SUITE 212

LOUISVILLE, KY 40208
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

RECIPIENT NAME:
GEORGE MASON UNIVERSITY
ADDRESS:
4400 UNIVERSITY DR

FAIRFAX, VA 22030
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,120,800.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

VERVAEKE

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 9,800.

RECIPIENT NAME:

NORTH PARK UNIVERSITY

ADDRESS:

3225 WEST FOSTER AVE.

CHICAGO, IL 60625

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 21,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

DOMANGUE

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 10,720.

RECIPIENT NAME:

HEIMOWITZ

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNITED STATES MILITARY ACADEMY
ADDRESS:
606 THAYER RD

WEST POINT, NY 10996
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

RECIPIENT NAME:
SCAVONE
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
COUNCIL ON ADULT AND EXPERIENTIAL LEARNING
ADDRESS:
10 WEST MARKET STREET

INDIANAPOLIS, IN 46204
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 175,490.

RECIPIENT NAME:
UNIVERSITY OF PITTSBURGH
ADDRESS:
PITTSBURGH

PITTSBURGH, PA 15260
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,188,333.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

WEST VIRGINIA UNIVERSITY FOUNDATION

ADDRESS:

1 WATERFRONT PL - 7TH FLOOR, PO BOX 1650

MORGANTOWN, WV 26507

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 342,400.

RECIPIENT NAME:

ALBANY STATE UNIVERSITY

ADDRESS:

504 COLLEGE DR.

ALBANY, GA 31705

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 55,300.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
QUINCY INSTITUTE FOR RESPONSIBLE STATECRAFT
ADDRESS:
2000 PENNSYLVANIA AVE NW, #7000

WASHINGTON, DC 20006
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 14,368.

RECIPIENT NAME:
UNIVERSITY OF CALIFORNIA - SAN DIEGO
ADDRESS:
9500 GILMAN DR

LA JOLLA, CA 92093
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 544,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ATLAS NETWORK

ADDRESS:

1201 L STREET NW, 2ND FLOOR

WASHINGTON, DC 20005

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 8,358.

RECIPIENT NAME:

WEAVER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 42,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

THE GEORGE WASHINGTON UNIVERSITY

ADDRESS:

C/O TAX DEPARTMENT 45155 RESEARCH PLACE, STE 260

ASHBURN, VA 20147

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 26,713.

RECIPIENT NAME:

ARIZONA STATE UNIVERSITY FOUNDATION

ADDRESS:

300 E. UNIVERSITY DR.

TEMPE, AZ 85281

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 3,913,152.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
PACIFIC LEGAL FOUNDATION
ADDRESS:
930 G STREET

SACRAMENTO, CA 95814
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 12,538.

RECIPIENT NAME:
MENJIVAR
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

MORGAN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 18,833.

RECIPIENT NAME:

HOUSER

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
NORTHERN KENTUCKY UNIVERSITY FOUNDATION
ADDRESS:
100 NUNN DRIVE LAC SUITE 822

HIGHLAND HEIGHTS, KY 41099
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 34,000.

RECIPIENT NAME:
UNIVERSITY OF NEBRASKA FOUNDATION
ADDRESS:
1010 LINCOLN MALL

LINCOLN, NE 68508
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 284,122.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

VANDENBOOM

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 11,000.

RECIPIENT NAME:

UNIVERSITY OF PENNSYLVANIA

ADDRESS:

3451 WALNUT ST

WYNNEWOOD, PA 19104

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 526,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
PRINCETON UNIVERSITY
ADDRESS:
244 CORWIN HALL

PRINCETON, NJ 08544
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 5,000.

RECIPIENT NAME:
STUDENTS FOR LIBERTY
ADDRESS:
1101 17TH STREET NW, SUITE 810

WASHINGTON, DC 20036
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,231.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

GROM

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 31,000.

RECIPIENT NAME:

WASHINGTON COLLEGE

ADDRESS:

300 WASHINGTON AVE

CHESTERTOWN, MD 21620

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 35,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF ARIZONA
ADDRESS:
PHILOSOPHY DEPARTMENT

TUCSON, AZ 85721

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 71,226.

RECIPIENT NAME:
ROWE
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 20,800.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
TROY UNIVERSITY FOUNDATION
ADDRESS:
1120 US HWY 231

TROY, AL 36082
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 170,000.

RECIPIENT NAME:
UTAH STATE UNIVERSITY
ADDRESS:
1400 OLD MAIN HL

LOGAN, UT 84322-1400
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 2,599,766.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
RUTGERS UNIVERSITY - NEW BRUNSWICK
ADDRESS:
111 VAN DYCK HALL 16 SEMINARY PL

NEW BRUNSWICK, NJ 08901

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

GOV

AMOUNT OF GRANT PAID..... 116,376.

RECIPIENT NAME:
YOUNG VOICES
ADDRESS:
220 ALLISON ST NW, APT 105

WASHINGTON, DC 20011

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 4,269.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PRINCE

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

RECIPIENT NAME:

R STREET INSTITUTE

ADDRESS:

1050 17TH STREET NW, SUITE 1150

WASHINGTON, DC 20036

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 25,508.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

NANDY

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

RECIPIENT NAME:

INTERNATIONAL CENTER FOR LAW & ECONOMICS

ADDRESS:

1104 NW 15TH AVE NO. 300

PORTLAND, OR 97209

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,865.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

TERUYA

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 23,800.

RECIPIENT NAME:

HANSEN

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

DC WITNESS

ADDRESS:

1414 44TH STREET NW

WASHINGTON, DC 20007

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 7,025.

RECIPIENT NAME:

SAVCHENKO

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 38,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
SUSQUEHANNA UNIVERSITY
ADDRESS:
514 UNIVERSITY AVENUE

SELINGROVE, PA 17870
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 8,100.

RECIPIENT NAME:
LYSIK
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 23,200.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
UNIVERSITY OF CENTRAL ARKANSAS FOUNDATION
ADDRESS:
UCA BOX 4986

CONWAY, AR 72035-4986
RELATIONSHIP:

NONE

PURPOSE OF GRANT:
GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID..... 515,180.

RECIPIENT NAME:
NESS
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201
RELATIONSHIP:

NONE

PURPOSE OF GRANT:
EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:
I

AMOUNT OF GRANT PAID..... 1,710.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
BALL STATE UNIVERSITY FOUNDATION
ADDRESS:
2800 W BETHEL AVE

MUNCIE, IN 47304
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 664,625.

RECIPIENT NAME:
BLADE
ADDRESS:
1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 19,600.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

MAKE SAFE TECH

ADDRESS:

1003 HARVEY RD, SUITE 200

COLLEGE STATION, TX 77840

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 6,000.

RECIPIENT NAME:

CLEMSON UNIVERSITY FOUNDATION

ADDRESS:

329 SIRRINE HALL

CLEMSON, SC 29634

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 674,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GIOVANETTI

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

MIKEROWEWORKS FOUNDATION

ADDRESS:

1207 4TH ST. PH1

SANTA MONICA, CA 90401

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 50,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
FOUNDATION FOR ECONOMIC EDUCATION
ADDRESS:
1819 PEACHTREE RD. NE, SUITE 300

ATLANTA, GA 30309

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 205,000.

RECIPIENT NAME:
HARMEL ACADEMY OF THE TRADES
ADDRESS:
9112 FIVE MILE NE

ADA, MI 49301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 200,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

DORNBUSH

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 1,710.

RECIPIENT NAME:

STREETWISE PARTNERS

ADDRESS:

222 BROADWAY, 19TH FLOOR

NEW YORK, NY 10038

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,788.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

1889 INSTITUTE

ADDRESS:

2602 S SHINNERY OAK CT

STILLWATER, OK 74074

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 696,000.

RECIPIENT NAME:

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

ADDRESS:

77 MASSACHUSETTS AVENUE

CAMBRIDGE, MA 02139

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 403,370.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

KAROLEWICZ

ADDRESS:

1320 N. COURTHOUSE RD. STE 400

ARLINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID..... 3,510.

RECIPIENT NAME:

UNIVERSITY OF BIRMINGHAM

ADDRESS:

EDGBASTON

BIRMINGHAM, UK 2TT

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

NC

AMOUNT OF GRANT PAID..... 50,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

MCGILL UNIVERSITY

ADDRESS:

855 SHERBROOKE ST W

MONTREAL

QUEBEC, CA H3A2T7

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 154,180.

TOTAL GRANTS PAID: 92,988,357.

=====

FORM 990PF, PART XIV, LINE 3B - CONTRIBUTIONS, GIFTS, GRANTS APPROVED
=====

RECIPIENT NAME:

INSTITUTE FOR HUMANE STUDIES

ADDRESS:

3434 WASHINGTON BLVD MS 1C5

ALRINGTON, VA 22201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT APPROVED FOR FUTURE PAYMENT	5,500,000.
AMOUNT OF ACCRUED GRANT	5,500,000.

TOTAL GRANTS APPROVED:	5,500,000.
	=====

Charles Koch Foundation

(EIN:48-0918408)

Form 990-PF

Part XII, Line 7, column (a)

Election under Treasury Regulation Section 53.4942(a)-3(c)(2)(iv)

In order to satisfy the distribution requirements and qualify as a "conduit foundation" within the meaning of section 170(b)(1)(F)(ii) of the Internal Revenue Code (the "Code") and Treasury regulation § 1.170A-9(h)(1), Charles Koch Foundation (the "Foundation") hereby elects to treat the amount listed on Part XII, line 7, column (a) (\$52,318,418) of the Foundation's Form 990-PF for the year ending December 31, 2021 as the minimum amount that would be necessary to satisfy the conduit foundation distribution requirements of Code section 170(b)(1)(F)(ii) and Treasury regulation § 1.170A-9(h)(1) for such year, as follows:

In accordance with Treasury regulation § 53.4942(a)-3(c)(2)(iv), the Foundation hereby elects to treat as current distributions out of corpus \$52,318,418 of its excess qualifying distribution carryover from certain eligible prior years, as listed on lines 3.a. and 3.b. of the Foundation's Form 990-PF. In more particular, subject to the following paragraph, the Foundation elects to treat as a current distribution out of corpus (i) \$50,983,034 of its excess qualifying distributions carryover from its taxable year ending December 31, 2016 (as listed on line 3a) and (ii) \$1,335,384 of its excess qualifying distributions carryover from its taxable year ending December 31, 2017 (as listed on line 3b) (collectively, the "Prior Years' Excess Distributions"). In accordance with Treasury regulation § 53.4942(a)-3(c)(2)(iv), such Prior Years' Excess Distributions (i) were treated under Treasury regulation § 53.4942(a)-3(d)(1)(iii) as distributions out of corpus on the Foundation's Form 990-PF for such years, (ii) have not been availed of by the Foundation for any other purpose, (iii) occurred within the preceding 5 years of the Foundation's taxable year ending December 31, 2021, and (iv) will not later be availed of by the Foundation for any other purpose.

The Foundation believes that the amount covered by this election is \$52,318,418, but if it is later determined that the distribution of another amount is the minimum amount necessary to satisfy the conduit foundation distribution requirements of Code section 170(b)(1)(F)(ii) and Treasury regulation § 1.170A-9(h)(1) for such year, then this election shall serve as notice and be deemed to cover such different amount, with such amount comprised of the Foundation's excess distributions carryover applied in chronological order starting with the earliest eligible year.

For the year ending December 31, 2021, the Foundation qualifies as, and hereby elects to be treated as, a "conduit foundation" within the meaning of Code section 170(b)(1)(F)(ii) and Treasury regulation § 1.170A-9(h)(1) because (i) including the distributions referred to above, within two months and fifteen days of its year end, the Foundation made qualifying distributions within the meaning of Code section 4942(g), which were treated as distributions out of corpus in accordance with Code section 4942(h) and are equal to one-hundred percent of the \$52,318,418

Statement 215

contributions received by the Foundation during the year ending December 31, 2021, and (ii) the Foundation had no remaining undistributed income as of December 31, 2021.

Charles Koch Foundation

By: 
Brian Menkes
General Counsel & Secretary

Form **990-T**

**Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))**

OMB No. 1545-0047

2021

For calendar year 2021 or other tax year beginning 01/01, 2021, and ending 12/31, 2021

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury
Internal Revenue Service

A <input type="checkbox"/> Check box if address changed.		Name of organization (<input type="checkbox"/> Check box if name changed and see instructions.) CHARLES KOCH FOUNDATION		D Employer identification number 48-0918408
B Exempt under section		Print or Type	Number, street, and room or suite no. If a P.O. box, see instructions. 1320 N COURTHOUSE RD STE 400	
<input checked="" type="checkbox"/> 501(C)(3)	<input type="checkbox"/> 408(e) 220(e)		City or town, state or province, country, and ZIP or foreign postal code ARLINGTON, VA 22201	
<input type="checkbox"/> 408A	<input type="checkbox"/> 530(a)			
<input type="checkbox"/> 529(a)	<input type="checkbox"/> 529A			
C Book value of all assets at end of year ▶ 813753220				
G Check organization type ▶ <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust				
H Check if filing only to ▶ <input type="checkbox"/> Claim credit from Form 8941 <input type="checkbox"/> Claim a refund shown on Form 2439				
I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ▶ <input type="checkbox"/>				
J Enter the number of attached Schedules A (Form 990-T) ▶ 17				
K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ▶ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," enter the name and identifying number of the parent corporation ▶				
L The books are in care of ▶ KARA HARTNETT Telephone number ▶ 571-290-6811 1320 N COURTHOUSE RD, STE 300 ARLINGTON, VA 22201				

Part I Total Unrelated Business Taxable Income

1 Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions).	1	2,167,590.
2 Reserved	2	
3 Add lines 1 and 2	3	2,167,590.
4 Charitable contributions (see instructions for limitation rules) SEE STATEMENT 1.	4	216,759.
5 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	5	1,950,831.
6 Deduction for net operating loss. See instructions.	6	
7 Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	7	1,950,831.
8 Specific deduction (generally \$1,000, but see instructions for exceptions)	8	1,000.
9 Trusts. Section 199A deduction. See instructions.	9	
10 Total deductions. Add lines 8 and 9	10	1,000.
11 Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero.	11	1,949,831.

Part II Tax Computation

1 Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21) ▶	1	409,465.
2 Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041). ▶	2	
3 Proxy tax. See instructions ▶	3	
4 Other tax amounts. See instructions	4	
5 Alternative minimum tax (trusts only).	5	
6 Tax on noncompliant facility income. See instructions	6	
7 Total. Add lines 3 through 6 to line 1 or 2, whichever applies	7	409,465.

For Paperwork Reduction Act Notice, see instructions.

Form **990-T** (2021)

Part III Tax and Payments

1 a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	1a		
b Other credits (see instructions)	1b		
c General business credit. Attach Form 3800 (see instructions)	1c		
d Credit for prior year minimum tax (attach Form 8801 or 8827)	1d		
e Total credits. Add lines 1a through 1d	1e		
2 Subtract line 1e from Part II, line 7	2		409,465.
3 Other amounts due. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach statement)	3		
4 Total tax. Add lines 2 and 3 (see instructions). <input type="checkbox"/> Check if includes tax previously deferred under section 1294. Enter tax amount here.	4		409,465.
5 Current net 965 tax liability paid from Form 965-A, Part II, column (k)	5		
6 a Payments: A 2020 overpayment credited to 2021	6a		
b 2021 estimated tax payments. Check if section 643(g) election applies <input type="checkbox"/>	6b	4,000,000.	
c Tax deposited with Form 8868	6c	1,000,000.	
d Foreign organizations: Tax paid or withheld at source (see instructions)	6d		
e Backup withholding (see instructions)	6e		
f Credit for small employer health insurance premiums (attach Form 8941)	6f		
g Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 _____ <input type="checkbox"/> Form 4136 _____ <input type="checkbox"/> Other _____ Total 6g	6g		
7 Total payments. Add lines 6a through 6g	7		5,000,000.
8 Estimated tax penalty (see instructions). Check if Form 2220 is attached. <input type="checkbox"/>	8		
9 Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed	9		
10 Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid.	10		4,590,535.
11 Enter the amount of line 10 you want: Credited to 2022 estimated tax <input checked="" type="checkbox"/> 1,590,535. Refunded <input type="checkbox"/>	11		3,000,000.

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

1 At any time during the 2021 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here <input type="checkbox"/>	Yes	No
2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
3 Enter the amount of tax-exempt interest received or accrued during the tax year <input type="checkbox"/> \$ _____		
4 Enter available pre-2018 NOL carryovers here <input checked="" type="checkbox"/> \$ <u>NONE</u> . Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.		
5 Post-2017 NOL carryovers. Enter available Business Activity Code and post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		
Business Activity Code	Available post-2017 NOL carryover	
<u>SEE STATEMENT 2</u>	\$ _____	
	\$ _____	
	\$ _____	
	\$ _____	
6a Did the organization change its method of accounting? (see instructions)		X
b If 6a is "Yes," has the organization described the change on Form 990, 990-EZ, 990-PF, or Form 1128? If "No," explain in Part V.		

Part V Supplemental Information

Provide the explanation required by Part IV, line 6b. Also, provide any other additional information. See instructions.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Kara Hartnett 11/14/2022 Treasurer
Signature of officer Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
SHAWNELL LINOT	<i>Shawnell Linot</i>	11/11/22		P01663908
Firm's name <input checked="" type="checkbox"/> FORVIS, LLP	Firm's EIN <input checked="" type="checkbox"/> 44-0160260		Phone no. 316-265-2811	
Firm's address <input checked="" type="checkbox"/> 1551 N WATERFRONT PKWY, STE 300, WICHITA, KS 67206				

Application for Automatic Extension of Time To File an Exempt Organization Return

► **File a separate application for each return.**
► **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Taxpayer identification number (TIN)
	CHARLES KOCH FOUNDATION	48-0918408
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	1320 N COURTHOUSE RD SUITE 400	
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	ARLINGTON, VA 22201	

Enter the Return Code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

- The books are in the care of ► KARA HARTNETT
1320 N COURTHOUSE, STE 300 ARLINGTON VA 22201
Telephone No. ► 571 290-6811 Fax No. ► _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until 11/15, 2022, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► calendar year 2021 or
 ► tax year beginning _____, 20____, and ending _____, 20____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 1,000,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ NONE
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 1,000,000.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

=====

CONTRIBUTION DEDUCTION	CASH CONTRIBUTION (CURRENT YEAR)	CASH CONTRIBUTION (ACCRUAL)

CASH CONTRIBUTIONS - 2021	93,811,114.	
CASH CONTRIBUTIONS - 2020		
CASH CONTRIBUTIONS - 2019		
CASH CONTRIBUTIONS - 2018		
CASH CONTRIBUTIONS - 2017		

SUBTOTAL CHARITABLE CONTRIBUTIONS		93,811,114.

CONTRIBUTIONS CARRYOVER		

12/31/2016	80,192,363.	
12/31/2017	88,473,872.	
12/31/2018	127,879,272.	
12/31/2019	138,002,575.	
12/31/2020	99,560,919.	

TOTAL CHARITABLE CONTRIBUTIONS		627,920,115.
		=====
TAXABLE INCOME FOR CHARITABLE CONTRIBUTION LIMITATION		2,167,590.
CHARITABLE CONTRIBUTION DEDUCTION LIMIT (10%)		216,759.

CHARITABLE CONTRIBUTION DEDUCTION		216,759.
		=====

PART IV - LINE 5 - POST-2017 NOL CARRYOVERS

=====

903001	2,173,224.
903002	57,393.
903003	NONE
903004	NONE
903005	129,538.
903006	NONE
903007	104,234.
903008	NONE
903009	NONE
903010	NONE
903011	33,223.
903012	259,048.
903013	NONE
903014	NONE
901101	NONE
903016	NONE
903017	NONE

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903001	D Sequence: 1 of 17

E Describe the unrelated trade or business ▶ FUND 1

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales			
b Less returns and allowances c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5 -953,549.		-953,549.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13 -953,549.		-953,549.

Part II Deductions Not Taken Elsewhere	See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income	
1 Compensation of officers, directors, and trustees (Part X)	1	
2 Salaries and wages	2	
3 Repairs and maintenance	3	
4 Bad debts	4	
5 Interest (attach statement). See instructions	5	
6 Taxes and licenses	6	
7 Depreciation (attach Form 4562). See instructions	7	
8 Less depreciation claimed in Part III and elsewhere on return	8a	8b
9 Depletion	9	
10 Contributions to deferred compensation plans	10	
11 Employee benefit programs	11	
12 Excess exempt expenses (Part VIII)	12	
13 Excess readership costs (Part IX)	13	
14 Other deductions (attach statement)	14	
15 Total deductions. Add lines 1 through 14	15	
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	-953,549.
17 Deduction for net operating loss. See instructions	17	
18 Unrelated business taxable income. Subtract line 17 from line 16.	18	-953,549.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Rent Income with columns A, B, C, D and rows 2a, 2b, 2c.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Unrelated Debt-Financed Income with columns A, B, C, D and rows 2 through 7.

8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
Totals					

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals				

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 1

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	-953,549.		-953,549.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			-953,549.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903002	D Sequence: 2 of 17

E Describe the unrelated trade or business ▶ FUND 2

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales _____				
b Less returns and allowances _____ c Balance ▶	1c			
2 Cost of goods sold (Part III, line 8)	2			
3 Gross profit. Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a			
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5	153,979.		153,979.
6 Rent income (Part IV)	6			
7 Unrelated debt-financed income (Part V)	7			
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8			
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9			
10 Exploited exempt activity income (Part VIII)	10			
11 Advertising income (Part IX)	11			
12 Other income (see instructions; attach statement)	12			
13 Total. Combine lines 3 through 12	13	153,979.		153,979.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income				
1 Compensation of officers, directors, and trustees (Part X)	1			
2 Salaries and wages	2			
3 Repairs and maintenance	3			
4 Bad debts	4			
5 Interest (attach statement). See instructions	5			
6 Taxes and licenses	6			
7 Depreciation (attach Form 4562). See instructions	7			
8 Less depreciation claimed in Part III and elsewhere on return	8a			8b
9 Depletion	9			
10 Contributions to deferred compensation plans	10			
11 Employee benefit programs	11			
12 Excess exempt expenses (Part VIII)	12			
13 Excess readership costs (Part IX)	13			
14 Other deductions (attach statement)	14			
15 Total deductions. Add lines 1 through 14	15			
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16			153,979.
17 Deduction for net operating loss. See instructions	17			123,183.
18 Unrelated business taxable income. Subtract line 17 from line 16.	18			30,796.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation ►

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) ► _____

4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 **Total deductions.** Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) ► _____

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				

8 **Total gross income** (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) ► _____

9 Allocable deductions. Multiply line 3c by line 6

10 **Total allocable deductions.** Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) ► _____

11 **Total dividends-received deductions** included in line 10. ► _____

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
Totals				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 2

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	153,979.		153,979.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			153,979.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903003	D Sequence: 3 of 17

E Describe the unrelated trade or business ▶ FUND 3

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶			
1c				
2 Cost of goods sold (Part III, line 8)	2			
3 Gross profit. Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a			
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5	213,694.		213,694.
6 Rent income (Part IV)	6			
7 Unrelated debt-financed income (Part V)	7			
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8			
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9			
10 Exploited exempt activity income (Part VIII)	10			
11 Advertising income (Part IX)	11			
12 Other income (see instructions; attach statement)	12			
13 Total. Combine lines 3 through 12	13	213,694.		213,694.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income				
1 Compensation of officers, directors, and trustees (Part X)	1			
2 Salaries and wages	2			
3 Repairs and maintenance	3			
4 Bad debts	4			
5 Interest (attach statement). See instructions	5			
6 Taxes and licenses	6			
7 Depreciation (attach Form 4562). See instructions	7			
8 Less depreciation claimed in Part III and elsewhere on return	8a			8b
9 Depletion	9			
10 Contributions to deferred compensation plans	10			
11 Employee benefit programs	11			
12 Excess exempt expenses (Part VIII)	12			
13 Excess readership costs (Part IX)	13			
14 Other deductions (attach statement)	14			
15 Total deductions. Add lines 1 through 14	15			
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16			213,694.
17 Deduction for net operating loss. See instructions	17			NONE
18 Unrelated business taxable income. Subtract line 17 from line 16	18			213,694.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold. Includes a Yes/No checkbox for section 263A rules.

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table for Part IV description of property with columns A, B, C, and D for tracking different types of property.

Main table for Rent Income with columns A, B, C, D. Rows include: 2 Rent received or accrued (a, b), 3 Total rents received or accrued, 4 Deductions directly connected with the income, 5 Total deductions.

Part V Unrelated Debt-Financed Income (see instructions)

Table for Part V description of debt-financed property with columns A, B, C, and D.

Main table for Unrelated Debt-Financed Income with columns A, B, C, D. Rows include: 2 Gross income from or allocable to debt-financed property, 3 Deductions directly connected with or allocable to debt-financed property (a, b, c), 4 Amount of average acquisition debt, 5 Average adjusted basis, 6 Percentage calculation, 7 Gross income reportable, 8 Total gross income, 9 Allocable deductions, 10 Total allocable deductions, 11 Total dividends-received deductions.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
Totals			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 3

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	213,694.		213,694.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			213,694.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903004	D Sequence: 4 of 17

E Describe the unrelated trade or business ▶ FUND 4

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales _____			
b Less returns and allowances _____ c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a 10,379.		10,379.
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1.	5 13,293.		13,293.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13 23,672.		23,672.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income			
1 Compensation of officers, directors, and trustees (Part X)	1		
2 Salaries and wages	2		
3 Repairs and maintenance	3		
4 Bad debts	4		
5 Interest (attach statement). See instructions	5		
6 Taxes and licenses	6		
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b
9 Depletion	9		
10 Contributions to deferred compensation plans	10		
11 Employee benefit programs	11		
12 Excess exempt expenses (Part VIII)	12		
13 Excess readership costs (Part IX)	13		
14 Other deductions (attach statement)	14		
15 Total deductions. Add lines 1 through 14	15		
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16		23,672.
17 Deduction for net operating loss. See instructions	17		NONE
18 Unrelated business taxable income. Subtract line 17 from line 16.	18		23,672.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Rent Income with columns A, B, C, D and rows for 2a, 2b, 2c.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Unrelated Debt-Financed Income with columns A, B, C, D and rows for 2, 3a, 3b, 3c, 4, 5, 6, 7.

8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
Totals					

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals				

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 4

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	13,293.		13,293.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			13,293.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903005	D Sequence: 5 of 17

E Describe the unrelated trade or business ▶ FUND 5

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶			
1c				
2 Cost of goods sold (Part III, line 8)	2			
3 Gross profit. Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a			
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5	-117,503.		-117,503.
6 Rent income (Part IV)	6			
7 Unrelated debt-financed income (Part V)	7			
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8			
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9			
10 Exploited exempt activity income (Part VIII)	10			
11 Advertising income (Part IX)	11			
12 Other income (see instructions; attach statement)	12			
13 Total. Combine lines 3 through 12	13	-117,503.		-117,503.

Part II Deductions Not Taken Elsewhere	See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income			
1 Compensation of officers, directors, and trustees (Part X)	1			
2 Salaries and wages	2			
3 Repairs and maintenance	3			
4 Bad debts	4			
5 Interest (attach statement). See instructions	5			
6 Taxes and licenses	6			
7 Depreciation (attach Form 4562). See instructions	7			
8 Less depreciation claimed in Part III and elsewhere on return	8a			
8b				
9 Depletion	9			
10 Contributions to deferred compensation plans	10			
11 Employee benefit programs	11			
12 Excess exempt expenses (Part VIII)	12			
13 Excess readership costs (Part IX)	13			
14 Other deductions (attach statement)	14			
15 Total deductions. Add lines 1 through 14	15			
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16			-117,503.
17 Deduction for net operating loss. See instructions	17			
18 Unrelated business taxable income. Subtract line 17 from line 16	18			-117,503.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Rent Income with columns A, B, C, D and rows 2a, 2b, 2c.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Unrelated Debt-Financed Income with columns A, B, C, D and rows 2 through 7.

8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
Totals				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 5

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	-117,503.		-117,503.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			-117,503.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903006	D Sequence: 6 of 17

E Describe the unrelated trade or business ▶ FUND 6

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶			
1c				
2 Cost of goods sold (Part III, line 8)	2			
3 Gross profit. Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a			
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from a partnership or an S corporation (attach statement)	5			
6 Rent income (Part IV)	6			
7 Unrelated debt-financed income (Part V)	7			
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8			
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9			
10 Exploited exempt activity income (Part VIII)	10			
11 Advertising income (Part IX)	11			
12 Other income (see instructions; attach statement)	12			
13 Total. Combine lines 3 through 12	13			

Part II Deductions Not Taken Elsewhere	See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income		
1 Compensation of officers, directors, and trustees (Part X)		1	
2 Salaries and wages		2	
3 Repairs and maintenance		3	
4 Bad debts		4	
5 Interest (attach statement). See instructions		5	
6 Taxes and licenses		6	
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b
9 Depletion		9	
10 Contributions to deferred compensation plans		10	
11 Employee benefit programs		11	
12 Excess exempt expenses (Part VIII)		12	
13 Excess readership costs (Part IX)		13	
14 Other deductions (attach statement)		14	
15 Total deductions. Add lines 1 through 14		15	
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		16	
17 Deduction for net operating loss. See instructions		17	
18 Unrelated business taxable income. Subtract line 17 from line 16		18	

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Rent Income with columns A, B, C, D and rows for 2a, 2b, 2c.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Unrelated Debt-Financed Income with columns A, B, C, D and rows for 2, 3, 4, 5, 6, 7.

8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
Totals					

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals				

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903007	D Sequence: 7 of 17

E Describe the unrelated trade or business ▶ FUND 7

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶			
1c				
2 Cost of goods sold (Part III, line 8)	2			
3 Gross profit. Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a			
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5	-71,941.		-71,941.
6 Rent income (Part IV)	6			
7 Unrelated debt-financed income (Part V)	7			
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8			
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9			
10 Exploited exempt activity income (Part VIII)	10			
11 Advertising income (Part IX)	11			
12 Other income (see instructions; attach statement)	12			
13 Total. Combine lines 3 through 12	13	-71,941.		-71,941.

Part II Deductions Not Taken Elsewhere	See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income			
1 Compensation of officers, directors, and trustees (Part X)	1			
2 Salaries and wages	2			
3 Repairs and maintenance	3			
4 Bad debts	4			
5 Interest (attach statement). See instructions	5			
6 Taxes and licenses	6			
7 Depreciation (attach Form 4562). See instructions	7			
8 Less depreciation claimed in Part III and elsewhere on return	8a			8b
9 Depletion	9			
10 Contributions to deferred compensation plans	10			
11 Employee benefit programs	11			
12 Excess exempt expenses (Part VIII)	12			
13 Excess readership costs (Part IX)	13			
14 Other deductions (attach statement)	14			
15 Total deductions. Add lines 1 through 14	15			
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16			-71,941.
17 Deduction for net operating loss. See instructions	17			
18 Unrelated business taxable income. Subtract line 17 from line 16	18			-71,941.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Rent Income with columns A, B, C, D and rows 2a, 2b, 2c.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Unrelated Debt-Financed Income with columns A, B, C, D and rows 2 through 7.

8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
Totals			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 7

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	-71,941.		-71,941.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			-71,941.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903008	D Sequence: 8 of 17

E Describe the unrelated trade or business ▶ FUND 8

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales			
b Less returns and allowances c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5 43,975.		43,975.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13 43,975.		43,975.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income			
1 Compensation of officers, directors, and trustees (Part X)	1		
2 Salaries and wages	2		
3 Repairs and maintenance	3		
4 Bad debts	4		
5 Interest (attach statement). See instructions	5		
6 Taxes and licenses	6		
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b
9 Depletion	9		
10 Contributions to deferred compensation plans	10		
11 Employee benefit programs	11		
12 Excess exempt expenses (Part VIII)	12		
13 Excess readership costs (Part IX)	13		
14 Other deductions (attach statement)	14		
15 Total deductions. Add lines 1 through 14	15		
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16		43,975.
17 Deduction for net operating loss. See instructions	17		NONE
18 Unrelated business taxable income. Subtract line 17 from line 16.	18		43,975.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table with 1 row for Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. Columns A, B, C, D.

Table with 4 columns (A, B, C, D) and 3 rows (2a, 2b, 2c) for Rent received or accrued.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

Table with 4 columns (A, B, C, D) for Deductions directly connected with the income in lines 2(a) and 2(b)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

Table with 1 row for Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. Columns A, B, C, D.

Table with 4 columns (A, B, C, D) and 8 rows for Unrelated Debt-Financed Income: 2 Gross income, 3 Deductions, 4 Amount of average acquisition debt, 5 Average adjusted basis, 6 Divide line 4 by line 5, 7 Gross income reportable, 8 Total gross income.

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
Totals				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 8

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	43,975.		43,975.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			43,975.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903009	D Sequence: 9 of 17

E Describe the unrelated trade or business ▶ FUND 9

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales			
b Less returns and allowances c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a 741,646.		741,646.
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5 -125,596.		-125,596.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13 616,050.		616,050.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income			
1 Compensation of officers, directors, and trustees (Part X)	1		
2 Salaries and wages	2		
3 Repairs and maintenance	3		
4 Bad debts	4		
5 Interest (attach statement). See instructions	5		
6 Taxes and licenses	6		
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b
9 Depletion	9		
10 Contributions to deferred compensation plans	10		
11 Employee benefit programs	11		
12 Excess exempt expenses (Part VIII)	12		
13 Excess readership costs (Part IX)	13		
14 Other deductions (attach statement)	14		
15 Total deductions. Add lines 1 through 14	15		
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16		616,050.
17 Deduction for net operating loss. See instructions	17		NONE
18 Unrelated business taxable income. Subtract line 17 from line 16.	18		616,050.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Rent Income with columns A, B, C, D and rows 2a, 2b, 2c.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Unrelated Debt-Financed Income with columns A, B, C, D and rows 2 through 7.

8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
Totals				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 9

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	-125,596.		-125,596.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			-125,596.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903010	D Sequence: 10 of 17

E Describe the unrelated trade or business ▶ FUND 10

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶			
1c				
2 Cost of goods sold (Part III, line 8)	2			
3 Gross profit. Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a			
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5	125,074.		125,074.
6 Rent income (Part IV)	6			
7 Unrelated debt-financed income (Part V)	7			
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8			
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9			
10 Exploited exempt activity income (Part VIII)	10			
11 Advertising income (Part IX)	11			
12 Other income (see instructions; attach statement)	12			
13 Total. Combine lines 3 through 12	13	125,074.		125,074.

Part II Deductions Not Taken Elsewhere	See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income		
1 Compensation of officers, directors, and trustees (Part X)	1		
2 Salaries and wages	2		
3 Repairs and maintenance	3		
4 Bad debts	4		
5 Interest (attach statement). See instructions	5		
6 Taxes and licenses	6		
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b
9 Depletion	9		
10 Contributions to deferred compensation plans	10		
11 Employee benefit programs	11		
12 Excess exempt expenses (Part VIII)	12		
13 Excess readership costs (Part IX)	13		
14 Other deductions (attach statement)	14		
15 Total deductions. Add lines 1 through 14	15		
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16		125,074.
17 Deduction for net operating loss. See instructions	17		74,194.
18 Unrelated business taxable income. Subtract line 17 from line 16	18		50,880.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table with 1 row for Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. Columns A, B, C, D.

Table with 4 columns (A, B, C, D) and 3 rows (2, 2a, 2b) for Rent received or accrued. Row 2c is Total rents received or accrued by property.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

Table with 4 columns (A, B, C, D) for Deductions directly connected with the income in lines 2(a) and 2(b)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

Table with 1 row for Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. Columns A, B, C, D.

Table with 4 columns (A, B, C, D) and 8 rows for Unrelated Debt-Financed Income: 2 Gross income, 3 Deductions, 4 Amount of average acquisition debt, 5 Average adjusted basis, 6 Divide line 4 by line 5, 7 Gross income reportable, 8 Total gross income.

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
Totals					

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals				

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 10

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	125,074.		125,074.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			125,074.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903011	D Sequence: 11 of 17

E Describe the unrelated trade or business ▶ FUND 11

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales _____			
b Less returns and allowances _____ c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1.	5	-30,342.	-30,342.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13	-30,342.	-30,342.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income			
1 Compensation of officers, directors, and trustees (Part X)		1	
2 Salaries and wages		2	
3 Repairs and maintenance		3	
4 Bad debts		4	
5 Interest (attach statement). See instructions		5	
6 Taxes and licenses		6	
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a	8b	
9 Depletion		9	
10 Contributions to deferred compensation plans		10	
11 Employee benefit programs		11	
12 Excess exempt expenses (Part VIII)		12	
13 Excess readership costs (Part IX)		13	
14 Other deductions (attach statement)		14	
15 Total deductions. Add lines 1 through 14		15	
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		16	-30,342.
17 Deduction for net operating loss. See instructions		17	
18 Unrelated business taxable income. Subtract line 17 from line 16.		18	-30,342.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table with 1 row for Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. Columns A, B, C, D.

Table with 4 columns (A, B, C, D) and 3 rows (2a, 2b, 2c) for Rent received or accrued.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

Table with 4 columns (A, B, C, D) for Deductions directly connected with the income in lines 2(a) and 2(b)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

Table with 1 row for Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. Columns A, B, C, D.

Table with 4 columns (A, B, C, D) and 7 rows for Unrelated Debt-Financed Income: 2 Gross income, 3 Deductions, 4 Amount of average acquisition debt, 5 Average adjusted basis, 6 Divide line 4 by line 5, 7 Gross income reportable.

8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)

Table with 4 columns (A, B, C, D) for Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
Totals				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 11

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	-30,342.		-30,342.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			-30,342.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903012	D Sequence: 12 of 17

E Describe the unrelated trade or business ▶ FUND 12

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales			
b Less returns and allowances c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5 -253,445.		-253,445.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13 -253,445.		-253,445.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income			
1 Compensation of officers, directors, and trustees (Part X)	1		
2 Salaries and wages	2		
3 Repairs and maintenance	3		
4 Bad debts	4		
5 Interest (attach statement). See instructions	5		
6 Taxes and licenses	6		
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b
9 Depletion	9		
10 Contributions to deferred compensation plans	10		
11 Employee benefit programs	11		
12 Excess exempt expenses (Part VIII)	12		
13 Excess readership costs (Part IX)	13		
14 Other deductions (attach statement)	14		
15 Total deductions. Add lines 1 through 14	15		
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16		-253,445.
17 Deduction for net operating loss. See instructions	17		
18 Unrelated business taxable income. Subtract line 17 from line 16.	18		-253,445.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation ►

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) ► _____

4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 **Total deductions.** Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) ► _____

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				

8 **Total gross income** (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) ► _____

9 Allocable deductions. Multiply line 3c by line 6

10 **Total allocable deductions.** Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) ► _____

11 **Total dividends-received deductions** included in line 10. ► _____

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
Totals					

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals				

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 12

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	-253,445.		-253,445.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			-253,445.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903013	D Sequence: 13 of 17

E Describe the unrelated trade or business ▶ FUND 13

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales _____				
b Less returns and allowances _____ c Balance ▶	1c			
2 Cost of goods sold (Part III, line 8)	2			
3 Gross profit. Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a			
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from a partnership or an S corporation (attach statement)	5			
6 Rent income (Part IV)	6			
7 Unrelated debt-financed income (Part V)	7			
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8			
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9			
10 Exploited exempt activity income (Part VIII)	10			
11 Advertising income (Part IX)	11			
12 Other income (see instructions; attach statement)	12			
13 Total. Combine lines 3 through 12	13			

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income				
1 Compensation of officers, directors, and trustees (Part X)				1
2 Salaries and wages				2
3 Repairs and maintenance				3
4 Bad debts				4
5 Interest (attach statement). See instructions				5
6 Taxes and licenses				6
7 Depreciation (attach Form 4562). See instructions	7			
8 Less depreciation claimed in Part III and elsewhere on return	8a			8b
9 Depletion				9
10 Contributions to deferred compensation plans				10
11 Employee benefit programs				11
12 Excess exempt expenses (Part VIII)				12
13 Excess readership costs (Part IX)				13
14 Other deductions (attach statement)				14
15 Total deductions. Add lines 1 through 14				15
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)				16
17 Deduction for net operating loss. See instructions				17
18 Unrelated business taxable income. Subtract line 17 from line 16.				18

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table with 1 row for Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. Columns A, B, C, D.

Table with 4 columns (A, B, C, D) and 3 rows (2, 2a, 2b) for Rent received or accrued. Row 2c is Total rents received or accrued by property.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

Table with 4 columns (A, B, C, D) for Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

Table with 1 row for Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. Columns A, B, C, D.

Table with 4 columns (A, B, C, D) and 8 rows for Unrelated Debt-Financed Income: 2 Gross income from or allocable to debt-financed property, 3 Deductions directly connected with or allocable to debt-financed property, 4 Amount of average acquisition debt, 5 Average adjusted basis, 6 Divide line 4 by line 5, 7 Gross income reportable, 8 Total gross income.

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
Totals					

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals				

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903014	D Sequence: 14 of 17

E Describe the unrelated trade or business ▶ FUND 14

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales _____			
b Less returns and allowances _____ c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1.	5 408,799.		408,799.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13 408,799.		408,799.

Part II Deductions Not Taken Elsewhere	See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income	
1 Compensation of officers, directors, and trustees (Part X)	1	
2 Salaries and wages	2	
3 Repairs and maintenance	3	
4 Bad debts	4	
5 Interest (attach statement). See instructions	5	
6 Taxes and licenses	6	255,074.
7 Depreciation (attach Form 4562). See instructions	7	
8 Less depreciation claimed in Part III and elsewhere on return	8a	8b
9 Depletion	9	
10 Contributions to deferred compensation plans	10	
11 Employee benefit programs	11	
12 Excess exempt expenses (Part VIII)	12	
13 Excess readership costs (Part IX)	13	
14 Other deductions (attach statement) STMT. 2.	14	7,658.
15 Total deductions. Add lines 1 through 14	15	262,732.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	146,067.
17 Deduction for net operating loss. See instructions	17	NONE
18 Unrelated business taxable income. Subtract line 17 from line 16.	18	146,067.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Rent Income with columns A, B, C, D and rows 2a, 2b, 2c.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. A B C D

Table for Unrelated Debt-Financed Income with columns A, B, C, D and rows 2 through 7.

8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
Totals			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 14

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	408,799.		408,799.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			408,799.

SCHEDULE A:FUND 14
PART II - LINE 14 - OTHER DEDUCTIONS
=====

ACCOUNTING FEES 7,658.

TOTAL OTHER DEDUCTIONS -----
7,658.
=====

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 901101	D Sequence: 15 of 17

E Describe the unrelated trade or business ▶ FUND 15

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales _____			
b Less returns and allowances _____ c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5 1,216,635.		1,216,635.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13 1,216,635.		1,216,635.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income			
1 Compensation of officers, directors, and trustees (Part X)	1		
2 Salaries and wages	2		
3 Repairs and maintenance	3		
4 Bad debts	4		
5 Interest (attach statement). See instructions	5		
6 Taxes and licenses	6		
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b
9 Depletion	9		
10 Contributions to deferred compensation plans	10		
11 Employee benefit programs	11		
12 Excess exempt expenses (Part VIII)	12		
13 Excess readership costs (Part IX)	13		
14 Other deductions (attach statement)	14		
15 Total deductions. Add lines 1 through 14	15		
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16		1,216,635.
17 Deduction for net operating loss. See instructions	17		691,726.
18 Unrelated business taxable income. Subtract line 17 from line 16.	18		524,909.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation ►

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) ► _____

4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)

5 **Total deductions.** Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) ► _____

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				

8 **Total gross income** (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) ► _____

9 Allocable deductions. Multiply line 3c by line 6

10 **Total allocable deductions.** Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) ► _____

11 **Total dividends-received deductions** included in line 10. ► _____

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
Totals				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 15

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	1,216,635.		1,216,635.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			1,216,635.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903016	D Sequence: 16 of 17

E Describe the unrelated trade or business ▶ FUND 16

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales			
b Less returns and allowances c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a 10,819.		10,819.
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5 505,564.		505,564.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13 516,383.		516,383.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income			
1 Compensation of officers, directors, and trustees (Part X)	1		
2 Salaries and wages	2		
3 Repairs and maintenance	3		
4 Bad debts	4		
5 Interest (attach statement). See instructions	5		
6 Taxes and licenses	6		
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b
9 Depletion	9		
10 Contributions to deferred compensation plans	10		
11 Employee benefit programs	11		
12 Excess exempt expenses (Part VIII)	12		
13 Excess readership costs (Part IX)	13		
14 Other deductions (attach statement)	14		
15 Total deductions. Add lines 1 through 14	15		
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16		516,383.
17 Deduction for net operating loss. See instructions	17		NONE
18 Unrelated business taxable income. Subtract line 17 from line 16	18		516,383.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table for Part IV description of property with columns A, B, C, D.

Table for Part IV rent received or accrued with columns A, B, C, D and rows for personal property, real and personal property, and total rents.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

Table for Part IV deductions directly connected with the income in lines 2(a) and 2(b).

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

Table for Part V description of debt-financed property with columns A, B, C, D.

Table for Part V gross income from or allocable to debt-financed property with columns A, B, C, D and rows for gross income, deductions, and average acquisition debt.

8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)

Table for Part V allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
Totals				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 16

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	505,564.		505,564.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			505,564.

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0074

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

**Open to Public Inspection for
501(c)(3) Organizations Only**

A Name of the organization CHARLES KOCH FOUNDATION	B Employer identification number 48-0918408
C Unrelated business activity code (see instructions) ▶ 903017	D Sequence: 17 of 17

E Describe the unrelated trade or business ▶ FUND 17

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales			
b Less returns and allowances c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) SEE STATEMENT. 1	5 1,164.		1,164.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13 1,164.		1,164.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income			
1 Compensation of officers, directors, and trustees (Part X)	1		
2 Salaries and wages	2		
3 Repairs and maintenance	3		
4 Bad debts	4		
5 Interest (attach statement). See instructions	5		
6 Taxes and licenses	6		
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a	8b	
9 Depletion	9		
10 Contributions to deferred compensation plans	10		
11 Employee benefit programs	11		
12 Excess exempt expenses (Part VIII)	12		
13 Excess readership costs (Part IX)	13		
14 Other deductions (attach statement)	14		
15 Total deductions. Add lines 1 through 14	15		
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16		1,164.
17 Deduction for net operating loss. See instructions	17		NONE
18 Unrelated business taxable income. Subtract line 17 from line 16.	18		1,164.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold.

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table with 1 row for Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. Columns A, B, C, D.

Table with 4 columns (A, B, C, D) and 3 rows (2a, 2b, 2c) for Rent received or accrued.

3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)

Table with 4 columns (A, B, C, D) for Deductions directly connected with the income in lines 2(a) and 2(b)

5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)

Part V Unrelated Debt-Financed Income (see instructions)

Table with 1 row for Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. Columns A, B, C, D.

Table with 4 columns (A, B, C, D) and 8 rows for Unrelated Debt-Financed Income: 2 Gross income, 3 Deductions, 4 Amount of average acquisition debt, 5 Average adjusted basis, 6 Divide line 4 by line 5, 7 Gross income reportable, 8 Total gross income.

9 Allocable deductions. Multiply line 3c by line 6

10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)

11 Total dividends-received deductions included in line 10.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
		Nonexempt Controlled Organizations			
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
Totals					

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals				

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____	
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4
5	Gross income from activity that is not unrelated business income	5
6	Expenses attributable to income entered on line 5	6
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7

SCHEDULE A: FUND 17

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	SHARE OF GROSS INCOME	SHARE OF DEDUCTIONS	GAIN OR (LOSS)
NET ORDINARY INCOME - INVESTMENTS K-1	1,164.		1,164.
TOTAL INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS			1,164.

**SCHEDULE D
(Form 1120)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No. 1545-0123

2021

Name **CHARLES KOCH FOUNDATION** Employer identification number **48-0918408**

Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				22,751.
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37			4	912.
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824			5	
6 Unused capital loss carryover (attach computation)			6	(584,723.)
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h			7	-561,060.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				512,241.
11 Enter gain from Form 4797, line 7 or 9			11	1,368.
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37			12	
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824			13	
14 Capital gain distributions (see instructions)			14	
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h			15	513,609.

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)			16	9,768.
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)			17	753,077.
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the applicable line on other returns			18	762,845.

Note: If losses exceed gains, see *Capital Losses* in the instructions.

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2021

Gains and Losses From Section 1256 Contracts and Straddles

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form6781 for the latest information.
▶ Attach to your tax return.

Attachment
Sequence No. **82**

Name(s) shown on tax return CHARLES KOCH FOUNDATION	Identifying number 48-0918408
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Check all applicable boxes. See instructions.	A	Mixed straddle election	C	Mixed straddle account election
	B	Straddle-by-straddle identification election	D	Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

(a) Identification of account	(b) (Loss)	(c) Gain	
1 PASSIVE FUND III UBTI - 1256 GAIN		2,280.00	
2 Add the amounts on line 1 in columns (b) and (c).	2 ()	2,280.00	
3 Net gain or (loss). Combine line 2, columns (b) and (c)			3 2,280.00
4 Form 1099-B adjustments. See instructions and attach statement			4
5 Combine lines 3 and 4			5 2,280.00
Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.			
6 If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number. If you didn't check box D, enter -0-			6
7 Combine lines 5 and 6.			7 2,280.00
8 Short-term capital gain or (loss). Multiply line 7 by 40% (0.40). Enter here and include on line 4 of Schedule D or on Form 8949. See instructions			8 912.00
9 Long-term capital gain or (loss). Multiply line 7 by 60% (0.60). Enter here and include on line 11 of Schedule D or on Form 8949. See instructions			9 1,368.00

Part II Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components.

Section A - Losses From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-.	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-.
10							
11a Enter the short-term portion of losses from line 10, column (h), here and include on line 4 of Schedule D or on Form 8949. See instructions							11a ()
b Enter the long-term portion of losses from line 10, column (h), here and include on line 11 of Schedule D or on Form 8949. See instructions							11b ()

Section B - Gains From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-.
12					
13a Enter the short-term portion of gains from line 12, column (f), here and include on line 4 of Schedule D or on Form 8949. See instructions					13a
b Enter the long-term portion of gains from line 12, column (f), here and include on line 11 of Schedule D or on Form 8949. See instructions					13b

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo entry only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-.
14				

NET OPERATING LOSS DEDUCTION

**Schedule A Sequence 1 of 17
 Fund 1**

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	(1,219,675)	-	(1,219,675)
12/31/2021	(953,549)	-	(953,549)
Net Operating Loss Available			(2,173,224)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			(2,173,224)

**Schedule A Sequence 2 of 17
 Fund 2**

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	(180,576)	-	(180,576)
12/31/2021	-	-	-
Net Operating Loss Available			(180,576)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			123,183
Net Operating Loss Carryforward to 12/31/2022			(57,393)

**Schedule A Sequence 3 of 17
 Fund 3**

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	-	-	-
12/31/2021	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			-

**Schedule A Sequence 4 of 17
 Fund 4**

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	-	-	-
12/31/2021	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			-

Schedule A Sequence 5 of 17
Fund 5

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	(12,035)	-	(12,035)
12/31/2021	(117,503)	-	(117,503)
Net Operating Loss Available			(129,538)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			(129,538)

Schedule A Sequence 6 of 17
Fund 6

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	-	-	-
12/31/2021	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			-

Schedule A Sequence 7 of 17
Fund 7

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	(32,293)	-	(32,293)
12/31/2021	(71,941)	-	(71,941)
Net Operating Loss Available			(104,234)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			(104,234)

Schedule A Sequence 8 of 17
Fund 8

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	-	-	-
12/31/2021	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			-

Schedule A Sequence 9 of 17
Fund 9

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	-	-	-
12/31/2021	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			-

Schedule A Sequence 10 of 17**Fund 10**

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	(74,194)	-	(74,194)
12/31/2021	-	-	-
Net Operating Loss Available			(74,194)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			74,194
Net Operating Loss Carryforward to 12/31/2022			-

Schedule A Sequence 11 of 17**Fund 11**

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	(2,881)	-	(2,881)
12/31/2021	(30,342)	-	(30,342)
Net Operating Loss Available			(33,223)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			(33,223)

Schedule A Sequence 12 of 17**Fund 12**

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	(5,603)	-	(5,603)
12/31/2021	(253,445)	-	(253,445)
Net Operating Loss Available			(259,048)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			(259,048)

Schedule A Sequence 13 of 17**Fund 13**

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	-	-	-
12/31/2021	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			-

Schedule A Sequence 14 of 17**Fund 14**

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2020	-	-	-
12/31/2021	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			-
Net Operating Loss Carryforward to 12/31/2022			-

Schedule A Sequence 15 of 17
Fund 15

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2018	(67,022)	-	(67,022)
12/31/2020	(624,704)	-	(624,704)
12/31/2021	-	-	-
Net Operating Loss Available			(691,726)
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			<u>691,726</u>
Net Operating Loss Carryforward to 12/31/2022			-

Schedule A Sequence 16 of 17
Fund 16

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2021	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			<u>-</u>
Net Operating Loss Carryforward to 12/31/2022			-

Schedule A Sequence 17 of 17
Fund 17

Loss Year Ending	NOL Generated	Loss Previously used	Loss Available
12/31/2021	-	-	-
Net Operating Loss Available			-
Net Operating Loss Deduction (Limited to 80% of Taxable Income) - 12/31/2021			<u>-</u>
Net Operating Loss Carryforward to 12/31/2022			-

Total NOL Carryforwards (2,756,660)

Charles Koch Foundation
 Form 990-T, Schedule D - Capital Loss Carryforward
 Tax Year: 12/31/2021

Capital Loss Deduction

Schedule A Sequence 8 of 17
NewSpring Holdings Parallel LLC

Loss Year Ending	Capital Loss Generated	Loss Previously used	Loss Available
12/31/2021	(810,295)	-	(810,295)

Capital Loss Available	(810,295)
Capital Loss Deduction (Limited to Capital Gains) - 12/31/2021	-
Capital Loss Carryforward to 12/31/2022	<u>(810,295)</u>

Schedule A Sequence 15 of 17
QPI

Loss Year Ending	Capital Loss Generated	Loss Previously used	Loss Available
12/31/2020	(2,433,608)	-	(2,433,608)
12/31/2021	-	-	-

Capital Loss Available	(2,433,608)
Capital Loss Deduction (Limited to Capital Gains) - 12/31/2021	<u>584,723</u>
Capital Loss Carryforward to 12/31/2022	<u>(1,848,885)</u>